



(CIN-L65923DL1985PLC195299)

May 28, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code - 511505

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G
Block Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol- CAPTRUST

Dear Sir/Madam,

Sub: Revised Proceedings of meeting of Secured Creditors convened pursuant to the directions of the Hon'ble National Company Law Tribunal

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing a summary of proceedings of meeting of Secured Creditors convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Bench at New Delhi held today through Video Conferencing.

You are requested to take the below proceedings on your records.

Thanking you,
Yours faithfully,

For **Capital Trust Limited**

A handwritten signature in blue ink, appearing to read "Tanya Sethi", is written over a light blue circular stamp.

Tanya Sethi
Company Secretary
Contact no :9953437505
Email : cs@capitaltrust.in



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Summary of proceedings of the meeting of Secured Creditors of Capital Trust Limited (“Company”) convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Bench at New Delhi on Saturday, May 28, 2022 at 01:30 p.m. (IST) through Video Conferencing/ Other Audio-Visual means.

The meeting of Secured Creditors of the Company convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Bench at New Delhi (“Tribunal”) vide order dated April 08, 2022 (“Order”) on Saturday, May 28, 2022 at 01:30 p.m. (IST) through Video Conferencing (“VC”)/ Other Audio-Visual means (“OAVM”).

Dr. M.K .Pandey, Advocate informed the Secured Creditors that the Hon’ble Tribunal had appointed him as the Chairperson and Mr. Satwinder Singh, Advocate as an Alternate Chairperson to preside over this meeting.

The Chairperson further informed the Secured Creditors that pursuant to the Order of the Hon’ble Tribunal, Mr. Kushagra Goyal, Chartered Accountant, had been appointed as Scrutinizer to scrutinize the remote e-voting process and e-voting at the meeting, in a fair and transparent manner.

The Chairperson welcomed the Alternate Chairperson, Scrutinizer and all the Secured Creditors present in the meeting and informed that due to adjournment of meeting of equity shareholders as per the directions mentioned in order of the Tribunal and some technical issue this meeting started at 01:30 p.m. instead of 12:30 p.m.

The Chairperson informed the Secured Creditors that the meeting was convened pursuant to the Order of the Hon’ble Tribunal in the matter of the scheme of amalgamation (**‘Scheme’**) amongst M/s Capital Trust Housing Finance Private Limited (**“Transferor Company-1”**), M/s CapitalTrust Microfinance Private Limited (**“Transferor Company-2”**), and M/s Capital Trust Limited (**“Transferee Company”**) and their respective shareholders and creditors.

With the Secured Creditors present did not constitute requisite quorum as per directions of Hon’ble Tribunal, the Chairperson called the meeting to be adjourned by half and hour as per the per the directions mentioned in order of Tribunal and rescheduled the meeting at 02:05 p.m. The Chairperson further informed that whosoever the Secured Creditors present at the adjourned meeting shall constitute requisite quorum as per directions of Hon’ble Tribunal.

With the Secured Creditors present at the adjourned meeting, the Chairperson called the meeting to order.



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The Chairman informed that the Company has engaged the facility of National Securities Depository Limited (“NSDL”) for conducting the voting through remote electronic voting (“Remote e-voting”) and e-voting during the meeting (“Insta Poll”). The Remote e-voting facility was open from Tuesday, May 24, 2022 (09:00 a.m. IST) to Friday, May 27, 2022 (05:00 p.m. IST).

The Chairperson further informed the Secured Creditors that the notice convening the meeting along with requisite documents had already been dispatched to all the Secured Creditors through e-mail and had also been published in newspaper *namely*, ‘Business Standard’ (English, Delhi NCR Edition) and ‘Jansatta’ (Hindi, Delhi NCR Edition) on April 28, 2022 in terms of the Order of the Hon’ble Tribunal.

The Chairperson then invited the Secured Creditors, who had done prior registrations, to express their views and ask questions.

The resolution set out in the notice was put up to the Secured Creditors for voting. The Chairperson requested that the Secured Creditors who have already casted their votes through remote e-voting should not cast their votes again at the meeting. The facility of e-voting at NSDL website was available for 15 (fifteen) minutes.

The Secured Creditors were informed that the consolidated voting results along with the scrutinizers’ report would be disseminated through BSE Limited and National Stock Exchange of India Limited within two working days from the conclusion of the meeting and will also be placed on the website of the Company and NSDL (voting agency) and will be filed with Hon’ble Tribunal as per directions contained in the Order in due course.

The Chairperson submitted a vote of thanks to the Secured Creditors of the Company and concluded the proceedings of the meeting.

Thanking you,
Yours faithfully,

For **Capital Trust Limited**

A handwritten signature in blue ink, appearing to read "Tanya Sethi", is written over a faint, light blue circular stamp.

Tanya Sethi
Company Secretary



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