

GMM/SEC/2021-22/19

July 15, 2021

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400 001

NSE Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 505255

Symbol: GMMPFADLR

Dear Sir,

Sub: **Compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

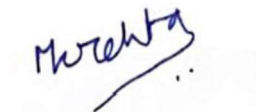
Pursuant to Regulation 30 of the Listing Regulations, we hereby enclose copies of the Notice issued for the attention of the shareholders in respect of information regarding 58th Annual General Meeting scheduled to be held on Friday, August 13, 2021 through Video Conferencing/ Other Audio Visual Means, in compliance with the Ministry of Corporate Affairs General Circular No. 20/2020 dated May 5, 2020. The notice was published in Economic Times, Mumbai Edition and in Naya Padkar, Anand Edition on July 15, 2021.

Kindly take the same on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **GMM PFAUDLER LIMITED**



Mittal Mehta
Company Secretary & Compliance Officer
FCS No.: 7848

Encl : As above

TVS Arm Bets on its Recent Deals to Drive Growth

Lijee.Phillip@timesgroup.com

Mumbai: TVS Automobile Solutions, part of the diversified \$8.5-billion TVS Group, is working to build growth and acquire assets to build growth and boost profit.

The company has over the last six to eight months acquired at least three startups in its related sectors. It bought Mahindra First Choice Services, a pan-India chain of multi-brand car and two-wheeler service workshops, in November last year. It acquired Car Crew, a startup tech platform for automobile service & parts in January 2021, followed by GoBump, a B2C service aggregator this month. In June, the company set up its digital subsidiary, Ki Mobility Solutions, bringing about 10,000 retailers and 20,000 garage owners and suppliers under a single digital platform. The company got funding of two lakh \$ crore from tech investors led by Prathibi Investment Trust of Infosys co-founder S Gopalakrishnan and Sea-Link Capital Partners.

Manasi Tata Joins Board of Toyota Kirloskar Motor

Mumbai: Toyota Kirloskar Motor Wednesday appointed Manasi Tata, daughter of company vice chairman Vikram Kirloskar, on its board of directors. Tata is ED and CFO of Kirloskar Systems, and director in Kirloskar Technologies. She runs an NGO called Caring with Colour. She was also promoted as the first female...

₹47,000-CR BANK FRAUD SCAM INVOLVING FORMER BHUSHAN POWER AND STEEL CHAIRMAN SANJAY SINGHAL

StanChart Pulled up for Selling ED-attached London Property

PMLA adjudicating authority gives ED liberty to take action; bank says it is evaluating the order

Raghav.Ohri@timesgroup.com

New Delhi: The adjudicating authority under Prevention of Money Laundering Act (PMLA) has disapproved "hurriedness" in sale of a London property by Standard Chartered Bank, holding that the transaction was not executed in a "bona fide manner".

The authority has held that the British multinational bank acted in "haste" to sell the property that stood provisionally attached by the Enforcement Directorate (ED) in a ₹47,000-crore bank fraud scandal involving former Bhushan Power & Steel chairman Sanjay Singhal. Upholding the attachment of the property by the ED, the authority has given the central agency the liberty to take "necessary steps as per law" to secure its custody.

The bank is in the process of evaluating the order, StanChart spokesperson told ET, adding: "As such we are unable to comment further at this stage." The ED had provisionally attached several properties of Singhal

What Authority Said

There has been hurriedness in disposal of property although not finally disposed of, indicating reliance on thin line between propriety and legal obligation

StanChart Bank in spite of knowledge said property under attachment, acted in haste

None of the plea (by the Bank) regarding the bona fide disposal of attached property holds water



and his companies on March 19, 2020. These included the London property, One Hyde Park in Knightsbridge, estimated to be worth over ₹160 crore and under mortgage to Standard Chartered Bank's branch at Jersey in the UK. A sizable part of the apartment was attached by the agency describing it as "proceeds of crime". Singhal's lawyer, Vijay Aggarwal, told the authority that one of his client's firms had informed the British bank in March

2020 itself about the provisional attachment of the apartment and that the lender cannot dispose of it until there is a final order on the attachment. But the bank sold the apartment in March this year to recover the money Singhal owed to it. The bank maintained that it received an official communication from the Indian agency only on April 26, 2021, a month after it had already sold the property. In its submission, the ED informed

the adjudicating authority that owing to the pandemic, the letters rogatory informing about the provisional attachment of the property reached the UK government only in April this year. The chairman (officiating) of the authority, which comes under the Department of Revenue, Ministry of Finance, held on Monday: "In view of the facts and circumstances of the case, I am not convinced with the arguments put forward by the bank that disposal of the attached property has been done in a bona fide manner".

ASSET RESTORATION OF NIRAV MODI'S COS
The Punjab National Bank Wednesday moved multiple applications before a special PMLA court here, seeking restoration of the assets of two firms owned by fugitive diamond merchant Nirav Modi, who is accused of duping the bank. The bank submitted the applications before special judge VC Barde under the relevant provisions of the PMLA.

For full report, go to www.economicstimes.com

Mahindra Electric Appoints Suman Mishra as CEO

Our Bureau

Mumbai: Electric vehicles (EV) maker Mahindra Electric announced the appointment of Suman Mishra as its new chief executive on Wednesday after incumbent Mahesh Babu

Babu was key to shaping the EV strategy of the Mahindra Group. Mahesh has been an integral part of our growth over the years," said Rajesh Jejurikar, executive director, auto and farm equipment, Mahindra and Mahindra's automotive division, which will take over the role on August 14. She has been with the Mahindra Group since 2015. As a senior VP in the group strategy office, she played a key role in shaping and implementing strategies across the automotive, agri, agricultural, hospitality, real estate, and

electric vehicles businesses, said a Mahindra Group official. Suman Mishra was associated with Cipla and McKinsey "I am an accomplished business leader with global experience of leading transformation projects across multiple sectors," said Jejurikar. "Electric mobility is a focus area for us. I am confident that Suman will help us achieve our growth targets."



RO:320
RO.DT:13.07.2021,W:12.00,H:32.00

GMP Pfaudler
Defining the standard
GMM PFAUDLER LIMITED
CIN No. : L29199GJ1962PLC001171
Registered Office: Vithal Udyanagar, Anand-Sojitra Road, Karamsad 388 325, Gujarat
Phone No. : 02692-661700 • Fax No. : 02692-661888
Email: investorservices@gmmpfaudler.com • Website: www.gmmpfaudler.com

INFORMATION REGARDING THE 58TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE (VC) & OTHER AUDIO VISUAL MEANS (OAVM)

Shareholders may note that the 58th Annual General Meeting ("AGM") of GMM Pfaudler Limited ("the Company") will be held through VC/OAVM on Friday, August 13, 2021 at 4:00 pm IST, in compliance with the applicable provisions of the Companies Act, 2013 and Rules issued thereunder and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Ministry of Corporate Affairs (MCA) General Circular No. 20/2020 dated May 5, 2020 and 02/2021 dated January 13, 2021 & Circulars dated May 12, 2020 and January 15, 2021 issued by SEBI, along with such other applicable circulars issued by MCA and SEBI (hereinafter referred to as MCA Circular & SEBI Circular respectively), to transact the business set forth in the Notice of the AGM.

In compliance with the above referred Circulars, the electronic copies of the Notice of the 58th AGM and Annual Report for the financial year 2020-21 will be sent to all the shareholders whose e-mail addresses are registered with the Company/ Depository Participants. The Notice of the 58th AGM will be available on the Company's website www.gmmpfaudler.com and on the website of the Stock Exchanges, BSE Limited www.bseindia.com & the National Stock Exchange of India Limited www.nseindia.com and on the website of Link Intime India Pvt. Ltd. at <https://instavote.linkintime.com>.

Manner of registering/ updating e-mail addresses:

- Members holding shares in physical mode who have still not registered their e-mail ID with the Company can temporarily get their e-mail IDs registered with the Company's Registrar and Share Transfer Agents, Link Intime India Pvt. Ltd., (hereinafter referred to as "Link Intime") by using the link: <http://linkintime.com/in/emailreg/>
- Members holding shares in dematerialized mode are requested to register/ update their e-mail addresses with their relevant Depository Participants.

Manner of voting at the AGM:

The Company is providing remote e-voting facility ("remote e-voting") to all its shareholders to cast their votes on all resolutions which is set out in the Notice of the AGM. Shareholders have the option to cast their vote on any of the resolutions using the remote e-voting facility or e-voting during the AGM. Detailed procedure for remote e-voting/ e-voting during the AGM is provided in the Notice of the AGM.

Payment of Dividend:

- Shareholders may note that the Board of Directors of the Company at their meeting held on May 28, 2021, had considered and recommended payment of final dividend of Rs. 2.00 (Rupees Two Only) per equity share of face value Rs. 2 each for the financial year ended March 31, 2021, subject to the approval of shareholders at the ensuing 58th AGM. The final dividend, if approved by the shareholders will be paid on or before Friday, September 10, 2021, to the shareholders whose name appears in the Register of Members as on the Record date i.e. Friday, August 6, 2021. The final dividend will be paid electronically through various online transfer modes to those shareholders who have updated their bank account details. For shareholders who have not updated their bank account details, dividend warrants will be sent to their registered addresses.
- As shareholders must be aware, as per the Income Tax Act, 1961, as amended by the Finance Act 2020, dividends paid or distributed by the Company after April 1, 2020, shall be taxable in the hands of the shareholders and the Company shall be required to deduct tax at source (TDS) at the prescribed rates from the dividend. The TDS rate would vary depending of the residential status of the shareholders and documents submitted by them and accepted by the Company. Accordingly, the final dividend will be paid after deducting TDS as explained therein.

Shareholders are requested to submit the documents in accordance with the applicable provisions of the Income Tax Act, 1961. The detailed tax rates, documents required for availing the applicable tax rates are provided in the notice of the AGM.

Manner of registering/ updating bank details:

- Shareholders holding shares in dematerialized mode are requested to register complete bank account details with their respective Depository Participants.
- Shareholders holding shares in physical mode who have not registered their bank details can get the same registered with Link Intime India Pvt. Ltd., by clicking the link: <https://linkintime.com/in/emailreg/> or on their website www.linkintime.com.in at the Investor Services tab by choosing the e-mail / Bank Registration heading and follow the registration process as guided therein. In case of any query, a member may send an e-mail to rtm.helpdesk@linkintime.com.in.

The above information is being issued for the information and benefit of all the shareholders of the Company and under the Circular(s) issued by the MCA and SEBI.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN INDIA.

PUBLIC ANNOUNCEMENT

SHRI BAJRANG POWER AND ISPAT LTD.
SILENT, STRONGER THAN STEEL.

GOEL
SILVER LINE OF LUMINA

SHRI BAJRANG POWER AND ISPAT LIMITED

Our Company was incorporated as 'Shri Bajrang Power and Ispat Limited' on July 25, 2002, at Gwalior as a public limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Our Company received the certificate for commencement of business dated February 5, 2004, issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. For further details, see "History and Certain Corporate Matters" on page 180 of the draft red herring prospectus dated July 12, 2021 ("DRHP").
Registered Office: Village Borhara, Guma Road, Ura Growth Centre, Raipur - 493 221, Chhattisgarh, India.
Corporate Office: 808A, C Wing, One BKC, G Block, Bandra-Kurla Complex, Mumbai - 400 051, Maharashtra, India. Contact Person: Parul Verma, Company Secretary and Compliance Officer; Email: cs@goelgroup.com; In-Corporate Identity Number: U27106CT2002PLC015184; Website: www.sbpil.co.in

OUR PROMOTERS: SURESH GOEL, RAJENDRA GOEL, NARENDRA GOEL, ANAND GOEL, ATLANTA SECURITIES PRIVATE LIMITED ("ASPL") AND BANKA FINANCE & SECURITIES PRIVATE LIMITED ("BFSPL")

INITIAL PUBLIC OFFERING OF UP TO (a) EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF SHRI BAJRANG POWER AND ISPAT LIMITED ("OUR COMPANY") OR ("THE ISSUER") FOR CASH AT A PRICE OF ₹ (a) PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ (a) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UP TO ₹ 7,000 MILLION ("THE ISSUE"). THE ISSUE WILL CONSTITUTE (a) PERCENTAGE OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), AND WILL BE ADVERTISED IN EDITIONS OF (a) AND EDITIONS OF (b) (WHICH ARE ENGLISH AND HINDI NATIONAL DAILY NEWSPAPERS, RESPECTIVELY, HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDECIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BIDS/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO USE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2019, as amended (the "SEBI ICDR Regulations"). This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 50% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds or at above the Anchor Investor Allocation Portion. 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 50% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are mandated to participate in the Issue through the Application Supported by Blocks Amount ("ASBA") process by providing details of their respective ASBA Account, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs"), or through the UPI Mechanism. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see "Issue Procedure" on page 336 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on July 12, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of filing of the DRHP, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, and the website of the BRLMs i.e. Equitas Capital Private Limited & SBI Capital Markets Limited at www.equitas.com and www.sbicapm.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer and/or the BRLMs at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 25 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the DRHP from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. For details of the share capital and capital structure of our Company, see "Capital Structure" on page 68 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 180 of the DRHP.

BOOK RUNNING LEAD MANAGERS

Equitas Capital Private Limited 12th Floor, C Wing, Marathon Futrex, N. N. Joshi Marg Lower Panel, Mumbai - 400 015, Maharashtra, India Telephone: +91 22 4332 0700 E-mail: stpl@equitas.com Website: www.equitas.com Investor grievance e-mail: investorgrievance@equitas.com Contact Person: Mrunal Jadhav/ Sagar Srivastava SEBI registration number: INM000011286	SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005, Maharashtra, India Telephone: +91 22 2217 8300 E-mail: stpl@sbicapm.com Website: www.sbicapm.com Investor Grievance ID: investorrelations@sbicapm.com Contact Person: Sambit Rath/Janardhan Wagle SEBI Registration Number: MB/INM00003531
---	--

REGISTRAR TO THE ISSUE

LINKIntime
Link Intime India Private Limited
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai - 400 083, Maharashtra, India
Telephone: +91 22 49182600
Email: bjrang ipo@linkintime.com
Investor grievance e-mail: bjrang ipo@linkintime.com
Website: www.linkintime.co.in
Contact Person: Shanti Gopalakrishnan
SEBI registration number: INR00004058

For SHRI BAJRANG POWER AND ISPAT LIMITED
On behalf of the Board of Directors
Sd/-
Parul Verma
Company Secretary and Compliance Officer

