

Ref No: SSSL/73/2023-24

September 18, 2023

To,

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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai — 400 001<br><b>Scrip Code: 520151</b> | <b>National Stock Exchange of India Ltd. (NSE)</b><br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai — 400 051<br><b>Symbol: SHREYAS</b> |
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**Sub: Newspaper Publication-Corrigendum to Detailed Public Announcement dated September 08, 2023 and Letter of Offer dated September 11, 2023 for the attention of Equity Shareholders of the Company.**

Dear Sir/Madam,

In continuation of our letters Ref No: SSSL/65/2023-24 dated September 08, 2023, and Ref No: SSSL/69/2023-24 dated September 11, 2023, regarding submission of published Detailed Public Announcement (“DPA”) and Submission of Letter of Offer.

Please find enclosed the Corrigendum to the Detailed Public Announcement (“DPA”) and Letter of Offer published in Financial Express (English, all editions), Jansatta (Hindi, all editions) and Navshakti (Marathi, Mumbai edition) dated September 18, 2023, for the attention of the Equity Shareholders of the Company.

The same will also be made available on the website of the Company at [www.transworld.com/shreyas-shipping-and-logistics/](http://www.transworld.com/shreyas-shipping-and-logistics/)

We request you to kindly take above submission on record.

Thanking you.

Yours faithfully,

**For SHREYAS SHIPPING AND LOGISTICS LIMITED****NAMRATA MALUSHTÉ**  
**COMPANY SECRETARY & COMPLIANCE OFFICER****Encl: A/a**



# Chandrababu's arrest gives TDP impetus to form anti-Jagan alliance

LIZ MATHEW  
New Delhi, September 17

IT MAY BE too early to predict if Telugu Desam Party (TDP) president N Chandrababu Naidu's arrest will help it turn the tide in Andhra Pradesh politics. But it appears to have changed many a thing for the Opposition party that had failed to launch a massive offensive against the YS Jagan Mohan Reddy-led government till now.

Finding Naidu in Rajahmundry Central Prison has not only spurred his son Nara Lokesh into action, but it has also raised the level of optimism among the cadre and given the party fresh hope in its efforts to stitch together a formidable coalition that can take on Jagan's Yuva Jana Sramika Rythu Congress Party (YSRCP).

BJP and TDP insiders said actor-politician Pawan Kalyan's announcement on Thursday that his Jana Sena Party (JSP) would fight the elections next year in alliance with the TDP indicates that the window remains open for the BJP to join the Opposition alliance in the state. Sources said talks between the JSP, which had attended the National Democratic Alliance (NDA) meeting in New Delhi in July, and the BJP were moving in a "positive direction" as the regional party was amenable to giving the latter more seats. "This has given fresh hopes for a possible alliance on both sides. But they



TDP chief N Chandrababu Naidu being taken to prison in Vijayawada. The arrest has spurred his son into action.

are still in the discussion stage, no final decision has been taken," said a source in the BJP.

Immediately after Pawan Kalyan's public declaration of the tie-up, Lokesh landed in the national capital. In his words, the TDP leader was in Delhi "to explain the injustice that has happened to Naidu". The former CM has been arrested in the multi-crore AP Skill Development Corporation scam. "My purpose of coming to Delhi is to explain to Indians the injustice that has happened to Chandrababu Naidu. He worked with Siemens on this project, a project to train the youth of Andhra Pradesh to give them jobs. Does that man deserve to be sent to judicial remand?" he asked during a conversation

with The Indian Express. He said the project that started in 2015 continued to operate during the tenure of the Jagan government, which came to power in 2019.

With a section of BJP leaders apprehensive that an alliance with the TDP will not prove to be advantageous for the party — the BJP is keen on mustering the support of multiple parties ahead of the Lok Sabha elections and believes that the YSCP is much stronger than the Opposition in Andhra — Lokesh said his father was arrested because the TDP had been going from strength to strength. TDP leaders admitted that the party was lagging in the poll surveys before the arrest but had gained momentum since Naidu's arrest.

Lokesh linked the arrest to his statewide "Yuva Galam (Voice of the Youth)" padayatra, which covered 86 of the 175 Assembly constituencies. "Otherwise why would the former CM be arrested? We were in the field to take our manifesto to the people. There was a huge momentum that was built at my padayatra... Jagan wanted to stop that momentum."

He also countered the argument that the TDP had failed to make a deep impact as the primary Opposition party to the YSRCP, which seemingly continues to enjoy popular support for its welfare schemes. The TDP scion pointed out that the party recently won all the Graduate MLC constituencies in the legislative council elections earlier this year. "If the TDP has no impact, why has Naidu been arrested now? Why does Lokesh have multiple cases, including a murder case against him? Close to 1,000 leaders of ours are in jail. Of course, there is resentment among people, there is fear among people. There is strong anti-incumbency."

Lokesh also said, "Talking about welfare schemes, the TDP did no less. It is part of the society in Andhra. But you have to give jobs, power, and water, and the economy has to be strong. There is an economic distress in the state. The state is third in number of farmers suicide. No company comes to Andhra Pradesh while many are leaving the state."

# British-era hotel in Mussoorie destroyed in fire

EXPRESS NEWS SERVICE  
Dehradun, September 17

A MASSIVE FIRE broke out at Sidus Rink Hotel in Mussoorie on Sunday morning, damaging the property and two parked cars before fire tenders could control the blaze. No injuries were reported in the incident.

According to police officers, renovation work was going on at the multi-storey hotel because of which it was closed for guests. Three-four workers who were resting inside the hotel escaped unhurt. The hotel owner, who was also inside the building at the time of fire, was brought out safely by fire brigade and police team by breaking a window.

"The fire started around 4 am and soon engulfed the entire hotel. Two cars parked nearby caught fire and were completely charred. The fire tenders soon reached the spot and stopped the fire from spreading to other buildings. Prima facie it appears that the fire started due to an electrical short circuit," said Shankar Singh Bisht, SHO, Mussoorie police station.

The Sidus Rink Hotel, built in 1890 during the British era, is one of the biggest hotels in Mussoorie. It is suspected that the fire spread very fast as a lot of wood had been used in the interiors of the hotel.

Fire officials said the cause of the fire is not known yet. By the time the fire tenders arrived, the blaze had spread to the entire hotel. Many ITBP water tankers also arrived. The fire was completely doused by around 2 pm.

# Chhattisgarh Cong MLA seen with bundles of cash in video

A VIDEO OF a Congress MLA from Chhattisgarh purportedly sitting in front of bundles of cash has triggered a row with the BJP raising allegations of "corruption" in the state whereas the legislator in question said it was a conspiracy to malign his image.

Chhattisgarh BJP general secretary OP Choudhary on Sunday shared this video on his social media handle claiming

Congress has made Chhattisgarh a den of corruption.

The video clip shows MLA Ramkumar Yadav sitting on a sofa placed beside a bed where bundles of cash are kept. Another man is seen sitting along with Yadav, while the face of a third person sitting beside the cash on bed is not seen.

"Will Congress accept this video in which bundles of notes are placed in front of its MLA or

if it has any doubt over the video, will it show the courage to hand over the matter to CBI for investigation?" Choudhary wrote on X.

MLA Ramkumar Yadav said the video was a conspiracy to malign his image. "I was just sitting there and something was being told to me. It seems it was posted just to malign my image as I come from a poor family," he claimed.

CORRIGENDUM TO THE DETAILED PUBLIC ANNOUNCEMENT DATED SEPTEMBER 8, 2023 AND THE LETTER OF OFFER DATED SEPTEMBER 11, 2023 FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF



**SHREYAS SHIPPING AND LOGISTICS LIMITED**  
FOR DELISTING OF EQUITY SHARES

Corporate Identification Number: L63000MH1988PLC048500  
Registered Office: D 301 - 305, Level 3, Tower II, Seawoods Grand Central, Plot No. R1, Sector 40, Nerul Node, Navi Mumbai, Maharashtra, 400706  
Tel: 022-68110300; Fax: 022-68110333 Email: compliance.sll@transworld.com  
Website: www.transworld.com/shreyas-shipping-and-logistics/  
Company Secretary & Compliance Officer: Namrata Maluhshte

This corrigendum dated September 18, 2023 ("Corrigendum") is being issued by NovaaOne Capital Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Transworld Holdings Limited ("Acquirer"), to the public shareholders of Shreyas Shipping and Logistics Limited ("Company") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR 10 each ("Equity Shares") from the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE") (collectively referred to as the "Stock Exchanges"), pursuant to Regulation 10 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations") and in accordance with the terms and conditions set out in the initial public announcement dated May 21, 2023 ("IPA"), the detailed public announcement dated and published on September 8, 2023 ("DPA") in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) ("Newspapers") and in letter of offer dated September 11, 2023 ("Letter of Offer" and such offer, the "Delisting Offer").

This Corrigendum is in continuation of and should be read in conjunction with the IPA, DPA, and the Letter of Offer. Capitalized terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed to it in the IPA, the DPA and the Letter of Offer.

The Public Shareholders of the Company are requested to note the following changes/amendments to the DPA and the Letter of Offer:

- I. **UPWARD REVISION OF INDICATIVE PRICE:**
  1. Pursuant to Regulation 20(5) of the Delisting Regulations, the Acquirer hereby revises the Indicative price to INR 375.00 ("Revised Indicative Price").
  2. The term "Indicative Price" in the DPA, the Letter of Offer and Bid revision cum Withdrawal form should accordingly be read to mean the Revised Indicative Price.
- II. **FINANCIAL ARRANGEMENTS:**
  1. The estimated consideration payable under the Delisting Regulations, being the Revised Indicative Price of INR 375.00 per Equity Share multiplied by the number of Equity Shares outstanding with the Public Shareholders i.e. 64,90,883 Equity Shares as on the date of this Corrigendum, is INR 243,40,81,125.00 ("Revised Estimated Consideration Amount").
  2. The term "Estimated Consideration Amount" in the DPA and the Letter of Offer should accordingly be read to mean the "Revised Estimated Consideration Amount".
  3. The Acquirer has already deposited an escrow amount of INR 244,94,76,425.55 ("Escrow Amount") for the Delisting Offer, comprising of cash as security for performance of their obligations under the Delisting Regulations. The Escrow Amount is more than 100% of the Revised Estimated Consideration Amount.
- III. Except as detailed in this Corrigendum, the contents and other terms of the IPA, the DPA and the Letter of Offer remain unchanged. This Corrigendum will be published in the Newspapers and is also expected to be available on the website of the Stock Exchanges (www.bseindia.com and www.nseindia.com).

| MANAGER TO THE OFFER   | REGISTRAR TO THE OFFER  |
|--|---|
| <br><b>NovaaOne Capital Private Limited</b><br>Address: Tower 2A, Floor 9, One World Centre, Lower Parel, Mumbai-400013<br>Tel No.: +91 22 6246 6000<br>Email: compliance@novaaoone.com<br>Contact Person: Mr. Dhruv Bhatia<br>SEBI Registration No: INM000012935<br>Validity Period: Permanent<br>CIN: U74999MH2017PTC299566 | <br><b>Link Intime India Private Limited</b><br>Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083<br>Tel No.: +91 8108114945<br>Email: shreyasshipping.delisting@linkintime.co.in<br>Contact Person: Mr. Sumet Deshpande<br>SEBI Registration No: INR000004058<br>Validity Period: Permanent<br>CIN: U67190MH1999PTC118368 |

| For and on behalf of the Acquirer  |  |  |
|--|--|--|
| Sd/-<br><b>Name:</b> Sivaswamy Ramakrishnan Iyer<br><b>Designation:</b> Chairman | Sd/-<br><b>Name:</b> Apex Financial Services (Mauritius) Ltd.<br><b>Designation:</b> Secretary | Sd/-<br><b>Name:</b> Ritesh Sivaswamy Ramakrishnan<br><b>Designation:</b> Director |
| Date: September 18, 2023<br>Place: Mumbai  |  |  |

# Santiniketan inscribed on World Heritage List

PRESS TRUST OF INDIA  
New Delhi, September 17

SANTINIKETAN, THE FAMED place in West Bengal where poet Rabindranath Tagore built Visva-Bharati over a century ago, has been inscribed on the UNESCO World Heritage List.

The world body made the announcement in a post on X on Sunday.

"New inscription on the @UNESCO #WorldHeritage List: Santiniketan, #India. Congratulations!" it posted. India had been striving for



long to get a UNESCO tag for this cultural site located in Birbhum district. The decision to include

Santiniketan in the list was taken during the 45th session of the World Heritage Committee currently underway in

Saudi Arabia. West Bengal Chief Minister Mamata Banerjee said she was glad and proud that Santiniketan has finally been included in the UNESCO World Heritage List.

"Biswa Bangla's pride, Santiniketan was nurtured by the poet and has been supported by people of Bengal over the generations. We from the Government of West Bengal have significantly added to its infrastructure in last 12 years and the world now recognizes the glory of the heritage place. Kudos to all who love

Bengal, Tagore, and his messages of fraternity. Jai Bangla, Pranam to Gurudev," she posted on X.

Noted conservation architect Abha Narain Lambah, who had worked on preparing a dossier for its inclusion in the list, said she was "dancing with joy" after hearing the news.

"We had worked on the dossier in 2009 and, maybe time wasn't right then, but we always believed in the beauty of Santiniketan, and today we feel vindicated seeing it in the UNESCO list," she told PTI.

...continued from previous page.

**ASBA** \* Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. **Mandatory in public issues. No cheque will be accepted.**

**UPI** UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 514 of the RHP. The process is also available on the website of Association of Investment Brokers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecogisedFp=yes&intmid=35](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecogisedFp=yes&intmid=35) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecogisedFp=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and ICICI Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For issue related queries, please contact the Book Running Lead Managers ("BRLMs") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.ipo@npci.org.in.

| BOOK RUNNING LEAD MANAGERS  |   |  |   |   |
|---|---|--|---|---|
| <br><b>JM Financial Limited</b><br>7 <sup>th</sup> Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India<br>Telephone: +91 22 6630 3030<br>E-mail: jswinfra.ipo@jmf.com<br>Investor grievance E-mail: grievance.ibd@jmf.com<br>Website: www.jmf.com<br>Contact person: Prachee Dhuri<br>SEBI registration number: INM000010361  | <br><b>Axis Capital Limited</b><br>1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India<br>Telephone: +91 22 4325 2183<br>E-mail: jswinfra.ipo@axiscap.in<br>Investor grievance E-mail: complaints@axiscap.in<br>Website: www.axiscapital.co.in<br>Contact person: Harish Patel<br>SEBI registration number: INM000012029  | <br><b>Credit Suisse Securities (India) Private Limited</b><br>9 <sup>th</sup> Floor, Ceejay House Plot F, Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018, Maharashtra, India. Telephone: +91 22 6777 3885<br>E-mail: list.jswinfrastructureipo@credit-suisse.com<br>Investor grievance E-mail: list.icgcellmer-bnkg@credit-suisse.com<br>Website: <a href="http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html">http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html</a><br>Contact person: Abhishek Joshi<br>SEBI registration number: INM000011161 | <br><b>DAM Capital Advisors Limited</b><br>One BKC, Tower C, 15 <sup>th</sup> Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India<br>Telephone: +91 22 4022 2500<br>E-mail: jswinfra.ipo@dampcapital.in<br>Investor grievance E-mail: complaint@dampcapital.in<br>Website: www.dampcapital.in<br>Contact person: Akshay Bhandari/Gunjan Jain<br>SEBI registration number: MB/INM000011336   | <br><b>HSBC Securities and Capital Markets (India) Private Limited</b><br>52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001, Maharashtra, India<br>Telephone: +91 22 6864 1289<br>E-mail: jswinfraipo@hsbc.co.in<br>Investor grievance E-mail: investorgrievance@hsbc.co.in<br>Website: <a href="https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market">https://www.business.hsbc.co.in/en-gb/regulations/hsbc-securities-and-capital-market</a><br>Contact person: Rishi Tiwari<br>SEBI registration number: INM000010353 |
| <br><b>Kotak Mahindra Capital Company Limited</b><br>1 <sup>st</sup> Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India<br>Telephone: +91 22 4336 0000; E-mail: jswinfra.ipo@kotak.com<br>Investor grievance E-mail: kmccredres@kotak.com<br>Website: <a href="https://investmentbank.kotak.com">https://investmentbank.kotak.com</a> ; Contact person: Ganesh Rane<br>SEBI registration number: INM000008704 | <br><b>SBI Capital Markets Limited</b><br>Unit No. 1501, 15 <sup>th</sup> floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051, Maharashtra, India<br>Telephone: +91 22 4006 9807; E-mail: jswinfra.ipo@sbicaps.com<br>Investor grievance E-mail: investor.relations@sbicaps.com<br>Website: www.sbicaps.com; Contact person: Aditya Deshpande/Janvi Talajia<br>SEBI registration number: INM000003531 | <br><b>KFin Technologies Limited</b><br>Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India<br>Telephone: +91 40 6716 2222; E-mail: jswinfra@kfintech.com<br>Investor grievance E-mail: einward.ris@kfintech.com<br>Website: www.kfintech.com; Contact person: M Murali Krishna<br>SEBI registration number: INR000000221   | <br><b>Gazal Qureshi</b><br><b>JSW INFRASTRUCTURE LIMITED</b><br>JSW Centre, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India<br>Telephone: +91 22 4286 1000; E-mail: infra.secretariat@jsw.in; Website: www.jsw.in/infrastructure<br>Bidders may contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Issue in case of any pre-issue or post-issue related queries, grievances and for redressal of complaints including non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. |   |

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP has been made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, JM Financial Limited at [www.jmf.com](http://www.jmf.com), Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), Credit Suisse Securities (India) Private Limited at <http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html>, DAM Capital Advisors Limited at [www.dampcapital.in](http://www.dampcapital.in), HSBC Securities and Capital Markets (India) Private Limited at [www.business.hsbc.co.in/en-gb/information/ipo-open-offer-and-buyback](http://www.business.hsbc.co.in/en-gb/information/ipo-open-offer-and-buyback), ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com> and SBI Capital Markets Limited at [www.sbicaps.com](http://www.sbicaps.com) and the websites of the Stock Exchanges, for BSE at [www.bseindia.com](http://www.bseindia.com) and for NSE at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid Cum Application Form can be obtained from the Registered Office of our Company, **JSW INFRASTRUCTURE LIMITED:** Telephone: +91 22 4286 1000; BRLMs: JM Financial Limited, Telephone: +91 22 6630 3030; Axis Capital Limited, Telephone: +91 22 4325 2183; Credit Suisse Securities (India) Private Limited, Telephone: +91 22 6777 3885; DAM Capital Advisors Limited, Telephone: +91 22 4022 2500; HSBC Securities and Capital Markets (India) Private Limited, Telephone: +91 22 6864 1289; ICICI Securities Limited, Telephone: +91 22 6807 7100; Kotak Mahindra Capital Company Limited, Telephone: +91 22 4336 0000 and SBI Capital Markets Limited, Telephone: +91 22 4006 9807 and Syndicate Members: **Investec Capital Services (India) Private Limited,** Telephone: +91 22 6849 7400; **JM Financial Services Limited,** Telephone: +91 22 6136 3400; **Kotak Securities Limited,** Telephone: +91 22 6218 5410; **SBICAP Securities Limited,** Telephone: +91 22 6931 6204 and **Sharekhan Limited,** Telephone: +91 22 6750 2000 and at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

**SUB-SYNDICATE MEMBERS:** Almondz Global Securities Ltd., Anand Rathi Share & Stock Brokers Ltd., Anand Share Consultancy, ANS Pvt Ltd., Ashwani Dandia & Co, Axis Securities Ltd., Bajaj Financial Services Ltd., Centrum Broking Ltd., Centrum Wealth Management Ltd., Choice Equity Broking Private Ltd., Dalal & Broacha Stock Broking Pvt Ltd., DB(International) Stock Brokers Ltd., Eureka Stock & Share Broking Services Ltd., Finwizard Technology Pvt Ltd., G Raj & Co. (Consultants) Ltd., Globe Capital Markets Ltd., HDFC Securities Ltd., IDBI Capital Markets & Securities Ltd., IIFL Securities Ltd., Jhaveri Securities, JM Financial Services Ltd., Jobanputra Fiscal Services Pvt. Ltd., Kalpataru Multiplier Ltd., Kantilal Chhaganlal Securities P. Ltd., Keynote Capitals Ltd., KJMC Capital Market Services Ltd., LKP Securities Ltd., Inventure Growth & Securities Ltd., Marwadi Shares & Finance, Motilal Oswal Financials Services Ltd., Nirmal Bang Securities Pvt. Ltd., Nuvama Wealth and Investment Ltd. (Edelweiss Broking Ltd.), Patel Wealth Advisors Pvt Ltd., Prabhudas Ladhani Pvt Ltd., Pravin Rattal Share & Stock Brokers Ltd., Religare Broking Ltd., RR Equity Brokers Pvt Ltd., SMC Global Securities Ltd., Systematix Shares and Stocks (India) Ltd., Trade Bulls Securities (P) Ltd. and Yes Securities (India) Ltd.

**ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK :** ICICI Bank Limited. **ESCROW COLLECTION BANK:** YES Bank Limited.  
**PUBLIC ISSUE ACCOUNT BANK AND SPONSOR BANK:** Axis Bank Limited.  
**UPI:** UPI Bidders can also Bid through UPI Mechanism.  
**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

Place: Mumbai  
Date: September 16, 2023

For JSW INFRASTRUCTURE LIMITED  
On behalf of the Board of Directors  
Sd/-  
Gazal Qureshi  
Company Secretary and Compliance Officer

JSW INFRASTRUCTURE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a draft red herring prospectus dated May 9, 2023 with SEBI (the "DRHP") and a red herring prospectus dated September 13, 2023 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLMs i.e., JM Financial Limited at [www.jmf.com](http://www.jmf.com), Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), Credit Suisse Securities (India) Private Limited at <http://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html>, DAM Capital Advisors Limited at [www.dampcapital.in](http://www.dampcapital.in), HSBC Securities and Capital Markets (India) Private Limited at [www.business.hsbc.co.in/en-gb/information/ipo-open-offer-and-buyback](http://www.business.hsbc.co.in/en-gb/information/ipo-open-offer-and-buyback), ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com), Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com> and SBI Capital Markets Limited at [www.sbicaps.com](http://www.sbicaps.com), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.jsw.in/infrastructure](http://www.jsw.in/infrastructure). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act pursuant to Rule 144A of the U.S. Securities Act, and (b) in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT







