

05<sup>th</sup> July, 2022

**Scrip Code : ANSALAPI**

National Stock Exchange of India Ltd  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

**Scrip Code: 500013**

BSE Limited  
25th Floor,  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

**Reg.: Allotment of 2,12,00,000 nos. of Warrants, convertible into equivalent nos. of Equity shares (i.e. one fully paid up Equity share upon conversion of every one Warrant held) of a face value of Rs. 5/- (Rupees Five) each of the Company (“Warrants”), at an exercise price of Rs 17/- (including a premium of Rs 12/-) per Equity share (“Exercise Price”).**

**Ref.: (1) Letter dated the 26<sup>th</sup> May, 2022 regarding submission of the outcome of Board Meeting to create, issue and allot up to an aggregate of 2,20,00,000 (Two Crores and Twenty lakhs) nos. of Warrants to the stock exchange(s).**

**(2) Letter dated the 27<sup>th</sup> June, 2022 regarding passing of Special Resolution by the Shareholder vide Postal Ballot by way of Remote E-Voting.**

**(3) Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, as amended (“Listing Regulations”).**

Dear Sir(s),

With reference to the captioned matter, kindly note that the Directors have passed the Resolution on the 05<sup>th</sup> July, 2022 by circulation, in compliance with the terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), In Principle approvals of National Stock Exchange of India Limited and BSE Limited both dated the 20<sup>th</sup> June, 2022 and Shareholders approval via Postal Ballot dated the 27<sup>th</sup> June, 2022, for allotment of 2,12,00,000 (Two Crores and Twelve Lakhs) nos. of Warrants, convertible into equivalent nos. of Equity shares (i.e. one fully paid up Equity share upon conversion of every one Warrant held) of a face value of Rs. 5/- (Rupees Five) each of the Company (“Warrants”), at an Exercise Price of Rs 17/- (including a premium of Rs 12/-) per Equity share (“Exercise Price”), for cash consideration, to the below mentioned Investors/Allottees.

S. No.	Names of Investor	No. of Warrants allotted
1	M/s Orchid Realtech Private Limited, an Indian Company (Promoter Group entity)	88,00,000
2	M/s ICP Investments (Mauritius) Limited, registered with SEBI as Foreign Venture Capital Investor { Non-Promoter entity (Public)} .	89,00,000



3	Smt. Geeta Rajpal, a Resident Individual and Citizen of India { Non-Promoter (Public)}	5,00,000
4	Shri Naveen Bhalla, an Individual and Overseas Citizen of India { Non-Promoter (Public)}	10,00,000
5	Smt. Lata Aggarwal, a Resident Individual and Citizen of India { Non-Promoter (Public)}	2,00,000
6	Shri Sandeep Kohli (DIN: 00300767), Chairman and Non-Executive Independent Director and a Resident Individual and Citizen of India { Non-Promoter (Public)}	11,00,000
7	Dr. Satish Chandra (DIN: 02835841), Non-Executive Independent Director and a Resident Individual and Citizen of India { Non-Promoter (Public)}	3,00,000
8	Shri Kulamani Biswal (DIN: 03318539), Non-Executive Independent Director and a Resident Individual and Citizen of India { Non-Promoter (Public)}	4,00,000
	<b>Total</b>	<b>2,12,00,000</b>

This is for your information and record.

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Thanking You,  
Yours faithfully,  
For **Ansal Properties & Infrastructure Ltd.**



**(Abdul Sami)**  
**General Manager (Corporate Affairs)**  
**& Company Secretary**  
**M. No. FCS-7135**