

AGC/SD/SE/2020/109

November 8, 2020

To,

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| Corporate Relationship Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Fort, Mumbai 400001 | Corporate Relationship Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051 |
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Sub: Notice of the Board Meeting scheduled on 11.11.2020

Ref: AGC Networks Limited—Script Code: 5000463 NSE Symbol: AGCNET

Dear Sir/Madam,

We refer to our communication vide letter no. AGC/SD/SE/2020/106 dated November 6, 2020 with respect to intimation of Notice of Meeting of the Board of Directors of AGC Networks Limited (“the Company”) which is scheduled to be held on Wednesday, November 11, 2020 through audio visual means of communication to, inter-alia, consider and approve draft Unaudited Financial Results (Standalone & Consolidated) for the quarter/half-year ended September 30, 2020 and to transact any other business with the permission of the Chair.

In this regard, we wish to further intimate the exchange that the Board of Directors at the said meeting will also consider fund raising by various means including by issue of Equity Shares, Global Depository Receipts, American depository receipts, Foreign Currency Convertible Bonds, fully/partly convertible debentures/ Non-Convertible Debentures, optionally/compulsorily convertible/ preference shares whether non-convertible or convertible into Equity Shares optionally/compulsorily and/or any other financial instruments convertible into Equity Shares (including warrants, or otherwise, in registered or bearer form) and/or any security convertible into Equity Shares, combination of any of the aforementioned securities, by way of one or more public and/or private offerings, Qualified Institutions Placement and/or on preferential allotment basis, on right basis or any combination thereof or any other method as may be permitted under applicable law, subject to such approvals as may be required, and to approve ancillary actions for the above-mentioned fund raising.

The trading window for dealing in the shares of the Company shall continue to remain closed till 48 hours from publication of the financial results as informed vide letter no. AGC/SE/SD/2020/81 dated September 29, 2020.

Please take note of the same in your records and acknowledge the receipt.

Thanking you.

Yours Faithfully,

For AGC Networks Limited

Aditya Goswami
Company Secretary & Compliance Officer