

Ref no: BBL/017/2024-25

April 10, 2024

BSE Limited

Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

BSE Scrip Code: 541153

The National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

NSE Symbol: BANDHANBNK

Dear Sir/Madam,

Sub: Certificate under Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024

Pursuant to Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**SEBI LODR**'), please find attached the certificate from CS Anjan Kumar Roy, practicing company secretary, under Regulation 40(9) of SEBI LODR, for the financial year ended March 31, 2024.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

for **Bandhan Bank Limited**

Indranil Banerjee
Company Secretary
FCS: 9917

Encl.: As above

ANJAN KUMAR ROY & CO
COMPANY SECRETARIES
A Peer Reviewed Firm

Pursuant to the Guidelines issued by the Institute of Company Secretaries of India

UDIN: F005684F000077241

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE FINANCIAL YEAR ENDED ON 31st March, 2024

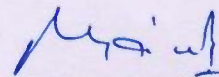
We have examined necessary documents and records relating to transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies of Bandhan Bank Limited (CIN: L67190WB2014PLC204622) (herein after referred as 'Bank') as maintained by KFin Technologies Limited, the Registrars and Share Transfer Agents ('RTA'), for the purpose of issuing this certificate under Regulation 40(9) of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the period started on 1st April, 2023 and ended on 31st March, 2024 (herein after referred as 'relevant period').

SEBI vide Circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022, which has since been repealed and consolidated vide SEBI Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2023/70, has mandated issuance of shares in dematerialized form only for various service request made by the physical security holder. The RTA/Bank, is required to issue a 'Letter of confirmation' in lieu of physical securities certificate(s), to the securities holder(s)/claimant(s) within a period of 30 days of its receipt of service request, after removing objections, if any. Accordingly, based on our examination of records and on confirmation given by **KFin Technologies Limited**, I certify that the letter(s) of confirmation have been issued within thirty days of the date of receipt of complete documents / formalities for transmission, change or deletion of name on share certificates and issue of duplicate share certificates. However, no request for transfer, sub-division, consolidation, exchange or endorsement of calls/allotment monies were received during the relevant period.

Date: 10th April, 2024

Place: Kolkata

FOR, ANJAN KUMAR ROY & CO.
Company Secretaries



Anjan Kumar Roy

Proprietor

FCS 5684

CP 4557

UDIN: F005684F000077241

Peer Review Certificate No.: 869/2020

