

22nd February, 2019

BSE Limited

1st Floor, New Trading Wing,
Rotunda Bldg, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai – 400 051.

Dear Sir / Madam,

Ref: BSE Scrip code: 500302, 912459
NSE Symbol: PEL

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issue of privately placed secured Non-Convertible Market Linked Debentures upto Rs.30 crores with an option to retain over-subscription of upto Rs.100 crores, aggregating the total issue size to Rs.130 crores.

In furtherance to our letter dated 12th February, 2019 relating to issue of Non-Convertible Market Linked Debentures.

We wish to inform you that, the Meeting of Administrative Committee of the Board of Directors held today, have decided to withdraw the issue of privately placed secured Non-Convertible Market Linked Debentures aggregating upto Rs.130 crores (including an option to retain over-subscription of upto Rs.100 crores), at this point of time.

Kindly take the above on record.

Thanking you,

Yours truly,

For **Piramal Enterprises Limited**



Leonard D'Souza
Company Secretary

Piramal Enterprises Limited

CIN : L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400 070 India
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