



# GANESH HOLDINGS LIMITED

CIN : L67120MH1982PLC028251

REGD OFFICE : 607, CENTER PLAZA, DAFTARY ROAD, MALAD - EAST, MUMBAI 400 097

Tel.no.2880 9065 E-mail : ganeshholding@gmail.com Website : www.ganeshholding.com

January 30, 2025

To,  
**BSE Limited**  
Listing Department  
25th Floor, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 504397**

Dear Sir/Madam,

**Sub: Outcome of the Meeting of Rights Issue Committee of Ganesh Holdings Limited (“Company”) held on January 30, 2025.**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).**

We wish to inform you that the Rights Issue Committee in their meeting held today, i.e., January 30, 2025, has inter alia, considered and approved the following terms of the Rights Issue:

Sr No	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹10/- each (“Rights Equity Shares”)
2	Type of issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	Up to 4,86,000 fully paid-up Equity Shares of face value of ₹10/- each
4	Issue Price	₹100 /- per Rights Equity Share (including premium of ₹90/- per Rights Equity Share and Face Value of ₹10/- each).
5	Issue Size	₹ 4.86 Crore
6	Terms of Payment	The full amount of the Issue Price being ₹100 /- will be payable on application.
7	Record Date	February 5, 2025, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue (“Eligible Equity Shareholders”)
8	Rights Issue Period	Rights Issue Opening Date: Tuesday, February 18, 2025. *Last Date of Market Renunciations: Friday, February 21, 2025. **Rights Issue Closing Date: Thursday, February 27, 2025.  *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.



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		**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
9	Rights Entitlement ISIN	INE932M20011
10	Rights Entitlement Ratio	6 (Six)Rights Equity Shares of ₹10/- each for every 5 (Five)Equity Shares of ₹10/- each held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce
11	Outstanding Equity Shares prior to the Rights Issue	4,05,000 Equity Shares of ₹10/- each
12	Outstanding Equity Shares post Rights Issue (assuming full subscription)	8,91,000 Equity Shares of ₹10/- each (assuming full subscription)

Further the Board adopted the Letter of Offer and Abridged Letter of Offer to be filed with BSE Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

Kindly acknowledge and take the above in your records.

Thanking you,

Yours faithfully.

**For Ganesh Holdings Limited**



**Dolly Sharma**

**CS & Compliance Officer**

**Membership No. ACS48165**