

Date :- September 22, 2023

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 531599

Symbol: FDC

Sub.: Buyback of Equity Shares – Completion of extinguishment/destruction of 31,00,000 (Thirty One Lakh) Equity Shares of face value of Re. 1 each of FDC Limited (“the Company”).

Dear Sir / Madam,

Pursuant to the Public Announcement dated August 10, 2023 (“the Public Announcement”) and the Letter of Offer dated August 28, 2023 (“the Letter of Offer”), the tendering period for the Buyback opened on August 31, 2023 and closed on September 6, 2023.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the equity shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity share capital after the said extinguishment (Number of Equity Shares)
16,59,10,084	31,00,000	16,28,10,084

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

In accordance with the provisions of Regulation 11(iv) of the Buyback Regulations, we enclose a copy of the certificate dated September 22, 2023 signed by Link Intime India Private Limited - Registrar to the Buyback, M/s. Sanjay Dholakia & Associates, Practising Company Secretaries - Secretarial Auditor and the Company and a copy of the letter dated September 20, 2023 of National Securities Depository Limited confirming extinguishment of Equity Shares.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on September 15, 2023 and submitted for your records, pre and post buyback shareholding pattern has been reproduced for ease of reference.



FDC Limited

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

The same is also available on the website of the Company at www.fdcindia.com.

Kindly take the above on record.

Thanking you,

For FDC Limited

Varsharani Katre
Company Secretary & Compliance Officer
M. No.: FCS-8948

CORPORATE OFFICE : 142-48, S. V. Road, Jogeshwari (W), Mumbai - 400 102. INDIA
Tel.: +91-22-6291 7900 / 950 / 2678 0652 / 2653 / 2656 • Fax : +91-22-2677 3462
E-mail : fdc@fdcindia.com • Website : www.fdcindia.com

REGISTERED OFFICE : B-8, M.I.D.C. Industrial Area, Waluj - 431 136, Dist. Aurangabad. INDIA
Tel.: 0240-255 4407 / 255 4299 / 255 4967 • Fax : 0240-255 4299
E-mail : waluj@fdcindia.com • CIN : L24239MH1940PLC003176

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY FDC LIMITED
("the Company")**

This certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buyback of Securities) regulations, 2018, as amended ("Buy-back Regulations")

Pursuant to Public Announcement dated August 10, 2023 published on August 11, 2023 and the Letter of Offer dated August 28, 2023, the tendering period for the Buy-back of fully paid-up equity shares of the Company having face value of Re.1 (Rupee One Only) each ("Equity Shares") from its eligible shareholders commenced from Thursday, August 31, 2023 till Wednesday, September 06, 2023 (both days inclusive). The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on September 19, 2023.

Details of Equity Shares bought back by the Company are as follows:

A. Particulars of extinguishment of Equity shares bought back in Dematerialised Form:

Name of the Depository	Date of Extinguishment	DP Name and DP Id	Company's Demat A/c Number	No. of Equity Shares
National Securities Depository Limited (NSDL)	September 19, 2023	Eureka Stock & Share Broking Services Limited (IN302105)	10786174	31,00,000
Total (A)				31,00,000


B. Particulars of extinguishment of Equity shares bought back in Physical Form:

No equity shares were tendered in the Buy-back in the physical mode.

The total equity shares extinguished in the dematerialised form are as under:

Total number of Equity shares extinguished	31,00,000
--	------------------

It is certified that the above equity shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Buy-back Regulations.

<p>For FDC Limited MOHAN ANAND CHANDAVARKA R</p> <p>Digitally signed by MOHAN ANAND CHANDAVARKAR Date: 2023.09.22 12:42:40 +05'30'</p> <p>Mohan Anand Chandavarkar Managing Director (DIN : 00043344) Place: Mumbai</p>	<p>For FDC Limited ASHOK ANAND CHANDAVARK AR</p> <p>Digitally signed by ASHOK ANAND CHANDAVARKAR Date: 2023.09.22 12:43:30 +05'30'</p> <p>Ashok Anand Chandavarkar Executive Director (DIN : 00042719) Place: Mumbai</p>
<p>For Sanjay Dholakia & Associates, Practicing Company Secretaries, Secretarial Auditors</p> <p>Sanjay Rasiklal Dholakia</p> <p>Digitally signed by Sanjay Rasiklal Dholakia Date: 2023.09.22 12:07:55 +05'30'</p> <p>Sanjay Dholakia Proprietor ICSI Membership No. – F2655 CP No.: 1798 Place: Mumbai</p>	<p>For Link Intime India Private Limited Registrar to the Buy-back</p>  <p>Dnyanesh Gharote Vice President – Primary Market Place: Mumbai</p>

Date: September 22, 2023
Place: Mumbai

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialised mode.

Ref: II/CA/COM/59273/2023

September 20, 2023

Ms. Varsharani Katre
Company Secretary
FDC Limited
142-48, S.V. Road
Jogeshwari (West)
Mumbai - 400102

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE258B01022	FDC LIMITED EQ FV RE 1/-	Debit	1	3,100,000.000	19/Sep/2023

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:20/09/2023 12:46:09
Reason: Authentication
Location: NSDL,Mumbai



FDC Limited

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

Pre and Post Buyback Shareholding Pattern of the Company

Category of Shareholders	Pre Buyback Shareholding Pattern		Post Buyback Shareholding Pattern	
	No. of Shares	% Holding	No. of Shares	% Holding
Promoter and Promoter Group	11,52,99,422	69.50	11,34,10,433	69.66
Public	5,06,10,662	30.50	4,93,99,651	30.34
Total	16,59,10,084	100.00	16,28,10,084	100.00

CORPORATE OFFICE : 142-48, S. V. Road, Jogeshwari (W), Mumbai - 400 102. INDIA
Tel.: +91-22-6291 7900 / 950 / 2678 0652 / 2653 / 2656 • Fax : +91-22-2677 3462
E-mail : fdc@fdcindia.com • Website : www.fdcindia.com

REGISTERED OFFICE : B-8, M.I.D.C. Industrial Area, Waluj - 431 136, Dist. Aurangabad. INDIA
Tel.: 0240-255 4407 / 255 4299 / 255 4967 • Fax : 0240-255 4299
E-mail : waluj@fdcindia.com • CIN : L24239MH1940PLC003176