



GG ENGINEERING LTD.

An ISO 9001: 2015 Certified Company

CIN: L28900MH2006PLC159174

cs.engg@gmail.com

June 30, 2023

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy

Towers, Dalal Street, Fort,

Mumbai - 400 001

Scrip Code: 540614

Sub: Intimation of Board Meeting to be held on Wednesday, July 5, 2023

Dear Sir / Ma'am,

In terms of Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, July 5, 2023, *inter-alia*, to transact the following businesses:

1. to decide the various matters relating to the Rights Issue including terms and conditions such as the determination of the Rights Issue price and related payment mechanism, Rights Issue size, Rights Entitlement Ratio and other matters incidental or connected therewith.

Pursuant to the approval of Board of Directors of the Company on February 25, 2023 and subsequent shareholder approval obtained through notice of postal ballot dated February 25, 2023 for company's proposed fund-raising program of up to Rs. 50 Crore in total, including the issue of fully paid-up equity shares of the Company of face value of Rs. 1/- each ("Equity Shares") by way of a rights issue ("Rights Issue") not exceeding Rs. 50 Crores (Rupees Fifty Crores) in single trench, in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

The Draft Letter of Offer for Right Issue dated April 06, 2023 of not exceeding Rs. 50 Crore was filed with the Stock Exchange, where the securities of the Company are listed i.e. BSE Limited, to seek their In-Principal Approval. The requisite approval has been granted by the BSE Limited vide its letter bearing No. LOD/PREF/VK/FIP/282/2023-24 dated June 27, 2023.

2. to consider appointment of Company Secretary (Key Managerial Personnel) of the Company in terms of Section 203 of the Companies Act, 2013.
3. to consider and approve any other item(s) with the permission of the Chair

We request you to kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,

for **GG Engineering Limited**

Atul Sharma
(Managing Director)
DIN: 08290588