

**GLOBUS STORES PRIVATE LIMITED**

CIN: U45200MH1992PTC066474

RAHEJAS, CORNER OF MAIN AVENUE &amp; V. P. ROAD, SANTACRUZ (WEST), MUMBAI – 400 054.

Phone: 022- 26058731 Website: [www.globus.in](http://www.globus.in) email: [corporate@rraheja.com](mailto:corporate@rraheja.com)**To:****Date: July 15, 2023****(1)****BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

Maharashtra

**(2)****National Stock Exchange of India Limited**

Exchange Plaza, Block G

C1, Bandra Kurla Complex

Bandra (East), Mumbai – 400051

Maharashtra

Dear Sir

**Sub: Disclosure in compliance with Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

In accordance with the requirements of Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose our report/disclosure in prescribed format.

We request you to please take the report/disclosure on record.

For Globus Stores Private Limited



Vinay Nadkarni  
Managing Director  
DIN: 02895960



Encl: As Above

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Sonata Software Limited
2.	Name of the acquirer(s)	Globus Stores Private Limited
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited; and  BSE Limited.
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Refer <b>Note 1</b> .
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) which states as follows:  "10. (1) The following acquisitions shall be exempt from the obligation to make an open offer under regulation 3 and regulation 4 subject to fulfillment of the conditions stipulated therefor,—  .....  (d) acquisition pursuant to a scheme,—  .....  (iii) of arrangement not directly involving the target company as a transferor company or as a transferee company, or reconstruction not involving the target company's undertaking, including amalgamation, merger or demerger, pursuant to an order of a court or a tribunal or a competent authority under any law or regulation, Indian or foreign, subject to,—  (A) the component of cash and cash equivalents in the consideration paid being less than twenty-five per cent of the consideration paid under the scheme; and  (B) where after implementation of the scheme of arrangement, persons directly or indirectly holding at least thirty-three per cent of the voting rights in the combined entity are the same as the persons who held the entire voting rights before the implementation of the scheme."
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations.	N.A.

*Sandeep Nandkumar*



	- Date of filing with the stock exchange.				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition	N.A.		N.A.	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		N.A.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details	<b>Pre-Transaction</b>		<b>Post-Transaction</b>	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee (*)	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1
	- Each Seller / Transferor	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

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**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

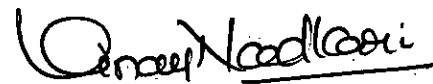
**Note 1:**

(i) Excelsior Construction Private Limited ("ECPL"), is a private limited companies incorporated under the Companies Act, 1956 and having its registered offices at Raheja, Corner of Main Avenue & V.P. Road, Santacruz (W) Mumbai - 400054, Maharashtra, India, (ii) Fantasia Enterprises Private Limited (FEPL) is a private limited companies incorporated under the Companies Act, 1956 and having its registered offices at Raheja, Corner of Main Avenue & V.P. Road, Santacruz (W) Mumbai - 400054, Maharashtra, India and (iii) Siena Traders Private Limited (STPL) is a private limited companies incorporated under the Companies Act, 1956 and having its registered offices at Raheja, Corner of Main Avenue & V.P. Road, Santacruz (W) Mumbai - 400054, Maharashtra, India.

Pursuant to the Composite Scheme of Arrangement and Amalgamation ("Scheme") involving, among others, ECPL, FEPL and STPL ("**Transferor Companies**") and Globus Stores Private Limited ("Globus"), as sanctioned by the Hon'ble National Company Law Tribunal at Mumbai by its order dated June 14, 2023 and which amalgamation came into effect/operation on July 12, 2023 and upon such amalgamation becoming effective Transferor Companies have ceased to exist and stand amalgamated into Globus. ECPL, FEPL, STPL held certain shares in Sonata Software Limited, as set out under **Annexure 1** below. Pursuant to the Composite Scheme of Arrangement and Amalgamation, such shareholding/voting rights of ECPL, FEPL and STPL stand vested into Globus. Further, it may be noted that the acquirer (i.e. Globus) and Transferor Companies are entities within the same group. ECPL, FEPL and STPL have been disclosed as promoter group of Sonata Software Limited during the relevant period prior to the sanction of the Scheme by the hon'ble National Company Law Tribunal at Mumbai.

Rationale for the amalgamation of all the transferor entities including Transferor Companies into Globus are as set out under the Scheme including inter-alia the following: (i) Eliminating certain companies within the Raheja group of companies and as a result consolidation of the holding of such companies through one company only, post the implementation of the Scheme; (ii) Streamlining operations, efforts, employees, if any, costs and enable better and more efficient management, control and day to day operations and reducing overheads, administrative, and other expenditure and achieving operational rationalization, organizational efficiency and optimal utilization of resources which will be in the interest of shareholders, employees, creditors and other stakeholders, post the implementation of the Scheme; (iii) Enabling simplification of the holding structure of the companies including to *inter alia* achieve ease of management and holding structures/layers and (iv) Eliminating multiple accounting, multiple compliances and multiple auditing resulting in reduction of costs, post the implementation of the Scheme.

**For Globus Stores Private Limited**



Vinay Nadkarni  
Director  
DIN: 02895960



Date: July 15, 2023  
Place: Mumbai

**Annexure 1**

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of Equity Shares held	% w.r.t total share capital of TC	No. of Equity Shares held	% w.r.t total share capital of TC
<b>Acquirer/Transferee</b>				
Globus Stores Private Limited	N.A.	N.A.	19,14,655	1.37%
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>19,14,655</b>	<b>1.37%</b>
<b>Seller/Transferor</b>				
Excelsior Construction Private Limited	15,33,333	1.09%	NA	NA
Fantasia Enterprises Private Limited	1,90,666	0.14%	NA	NA
Siena Traders Private Limited	1,90,666	0.14%	NA	NA
<b>Total</b>	<b>19,14,655</b>	<b>1.37%</b>	<b>NA</b>	<b>NA</b>

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