

Dated 26-Aug-21

Regency Fincorp Limited

The Listing Department
Bombay Stock Exchange Limited
25th Floor, P J Towers, Dalal Street
Mumbai, Maharashtra - 400001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sir,

This is in reference to the captioned subject, please find enclosed Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares upon conversion of Share Warrants issued on Preferential Basis in M/s Regency Fincorp Limited, per following details:

	No. of Shares	% of Shareholding
Existing Shareholding	41453	1.01
Shares Acquired	344828	6.45
Change in Shareholding	386281	7.23
Date of Acquisition	26-Aug-21	

This is for your information and record.

Thanking you,
Yours faithfully,

Neha Arbol

Neha Arbol
Promoter

Encl: a/a

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Regency Fincorp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neha Abrol Persons Acting in Concert: Mr. Gaurav Kumar		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	41453	1.01	1.01
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	41453	1.01	1.01
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	344828	6.45	6.45
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	344828	6.45	6.45
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	386281	7.23	7.23
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	386281	7.23	7.23
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of Equity Shares upon conversion of the Share Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26-Aug-21		
Equity share capital / total voting capital of the TC before the said acquisition / sale	41014840		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	53428640		
Total diluted share/voting capital of the TC after the said acquisition	53428640		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Neha Abrol

Signature:

Name

Neha Abrol
Promoter

Place:

Zirakpur