

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Federal-Mogul Goetze (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) IEH FMGI Holdings LLC (“IEH/Acquirer”) 2) Icahn Enterprises LP (“IEP/PAC 1”) 3) American Entertainment Properties Corp. (“AEP/PAC 2”) 4) Tenneco Inc. (“Tenneco/PAC 3”)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. and BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	a) 1,10,84,844	a) 19.93%	a) 19.93%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	b) Nil	b) Nil	b) Nil
c) Voting rights (VR) otherwise than by equity shares	c) Nil	c) Nil	c) Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Nil	d) Nil	d) Nil
e) Total (a+b+c+d)	e) 1,10,84,844	e) 19.93%	e) 19.93%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	a) 1,10,76,201	a) 19.91%	a) 19.91%
b) VRs acquired/sold otherwise than by shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Nil	c) Nil	c) Nil
d) Shares encumbered/invoked/ released by the acquirer	d) Nil	d) Nil	d) Nil
e) Total (a+b+c+/-d)	e) 1,10,76,201	e) 19.91%	e) 19.91%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	a) 8,643	a) 0.02%	a) 0.02%
b) Shares encumbered with the acquirer	b) Nil	b) Nil	b) Nil

c) VRs otherwise than by shares	c) Nil	c) Nil	c) Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) Nil	d) Nil	d) Nil
e) Total (a+b+c+d)	e) 8,643	e) 0.02%	e) 0.02%
Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc).	Offer for sale of up to 55,38,101 equity shares having face value of Rs.10/- each of Federal-Mogul Goetze (India) Limited by IEH FMGI Holdings LLC, one of the members of the promoter group of the Company, through the stock exchange mechanism, with an option to additionally sell up to 55,38,100 in accordance with the relevant circulars issued by the Securities and Exchange Board of India ("SEBI") in this regard (the "Offer").		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 <sup>th</sup> April, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	55,63,21,300		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	55,63,21,300		
Total diluted share/voting capital of the TC after the said acquisition	55,63,21,300		

(\*) *Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

(\*\*) *Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

Signature of the acquirer / Authorised Signatory:

By: /s/ Keith Cozza  
Keith Cozza, President

DocuSigned by:  
  
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Place: 16690 Collins Avenue, Suite PH-1, Sunny Isles Beach, FL 33160, USA

Date: 29<sup>th</sup> April, 2021