



# Karnataka Bank Ltd.

Your Family Bank, Across India

Regd. & Head Office  
P. B. No.599, Mahaveera Circle  
Kankanady  
Mangaluru – 575 002

Phone : 0824-2228222  
E-Mail : investor.grievance@ktkbank.com  
Website : [www.karnatakabank.com](http://www.karnatakabank.com)  
CIN : L85110KA1924PLC001128

## SECRETARIAL DEPARTMENT

27.05.2022

HO/SEC/46. /2022-23

1. The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza,C-1, Block G  
Bandra-Kurla Complex  
Bandra (E), MUMBAI-400051  
Scrip Code: KTKBANK
2. The General Manager  
**BSE Limited**  
Corporate Relationship Dept  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI-400001  
Scrip Code: 532652

Dear Sir,

**Sub:** Annual Secretarial Compliance Report for the FY ended March 31, 2022.

**Ref:** Regulation 24A of SEBI (LODR) (Amendment) Regulations, 2018.

Pursuant to Regulation 24A of SEBI (LODR) (Amendment) Regulations, 2018, we hereby enclose the Annual Secretarial Compliance Report for the Financial Year ended 31.03.2022.

This is for your kind information.

Thank you,  
Yours faithfully,

  
Prasanna Patil  
**COMPANY SECRETARY**



**ANNUAL SECRETARIAL COMPLIANCE REPORT OF THE KARNATAKA BANK  
LIMITED FOR THE YEAR ENDED 31<sup>ST</sup> MARCH 2022**

To,  
The Board of Directors  
The Karnataka Bank Limited  
CIN: L85110KA1924PLC001128  
Regd. and Head Office: P.B.No.599,  
Mahaveera Circle Kankanady,  
Mangalore-575002, Karnataka, India

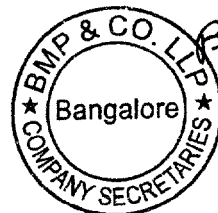
We, **BMP & Co. LLP**, have examined:

- (a) all the documents and records made available to us and explanation provided by The Karnataka Bank Limited (“the listed entity” / “Bank”),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31<sup>st</sup> March 2022 (“Review Period”) in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

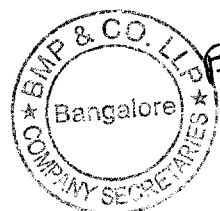
The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -



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**BMP & Co. LLP**

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018:-  
Not Applicable as the Bank did not buyback any of its securities during the financial year under review.
- (e) The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and the erstwhile provisions of the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- (g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (h) The Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994;
- (i) The Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992:-  
Not Applicable;
- (j) The Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019;



- (k) Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993:- Not applicable as the Bank is not registered as Registrar to an Issue and Share Transfer Agent during the financial year under review; and
- (l) Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021:- Not applicable as the Bank has not delisted its equity shares from any stock exchange during the financial year under review;

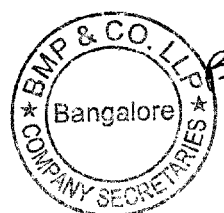
and based on the above examination, we hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
NIL			

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.
- (c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines,	Observations/ remarks of the
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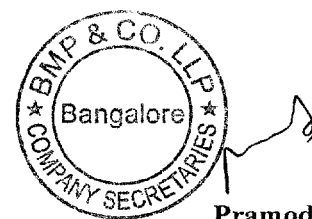
			warning letter, debarment, etc.	Practicing Company Secretary, if any.
NIL				

- (d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
NIL				

- (e) The terms of appointment the Statutory Auditor are in line with 6(A) and 6(B) of SEBI Circular No. CIR/CFD/CMD1/1 14/2019 dated October 18, 2019.

For **BMP & Co. LLP.**  
Company Secretaries



**Pramod S M**  
Partner

Place: Bangalore  
Date: 27-05-2022

FCS No: 7834 CP No: 13784  
UDIN: F007834D000402074