

24.07.2020

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| To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol: UJAAS | To, Bombay Stock Exchange (BSE Limited) PhirozeJeejeebhoy Towers Dalal Street, Mumbai-400001 Scrp code: 533644 |
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To,
Ms. Saloni Naidu
Company Secretary
Ujaas Energy Limited
Survey No. 211/1, Opp. Sector-C & Metalman
Sanwer Road, Industrial Area,
Indore-MP (452015)

Dear Ma'am,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

This is to inform you that, I Vandana Mundra, trustee of SVA Family Welfare Trust ('the trust') have sold shares of the Company on behalf of the trust on 23.07.2020 as mentioned in the attached disclosure. Please find enclosed Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011, in prescribed format.

Thanking You,

For SVA Family Welfare Trust

For SVA Family Welfare Trust

Vandana

Vandana
Trustee

Trustee

Encl: Statement of Disclosure as:

1. Disclosure under Reg. 29 (2) dated 24.07.2020 for sale of 23.07.2020.

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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|--|---|--|--|
| Name of the Target Company (TC) | UJAAS ENERGY LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SVA Family Welfare Trust (Trustee : Vandana) - Acquirer | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes-Promoter Group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | -National Stock Exchange of India Ltd - BSE Ltd | | |
| Details of the acquisition-/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 40684560 | 20.34% | 20.34% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 40684560 | 20.34% | 20.34% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 5100000 | 2.55% | 2.55% |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 5100000 | 2.55% | 2.55% |

For SVA Family Welfare Trust

Vandana
Trustee

| | | | |
|--|---|--------|--------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 35584560 | 17.79% | 17.79% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 35584560 | 17.79% | 17.79% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of Sale: 23 rd July, 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 200041000 equity shares of Re. 1/- each aggregating to Rs. 200041000. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 200041000 equity shares of Re. 1/- each aggregating to Rs. 200041000. | | |
| Total diluted share/voting capital of the TC after the said acquisition | 200041000 equity shares of Re. 1/- each aggregating to Rs. 200041000. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SVA Family Welfare Trust

Vandana
Trustee

Signature of the acquirer / seller / Authorised Signatory

Place: Indore

Date: 24.07.2020
