

Mitsubishi UFJ Financial Group 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan Tel.03-3240-8111 www.mufg.jp

8th October, 2021

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 India

National Stock Exchange of India Ltd

Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India

HeidelbergCement India Limited

9th Floor, Infinity Tower C, DLF Cyber City - Phase II, Gurugram, Haryana – 122 002, India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for disposal of interest in HeidelbergCement India Limited

Mitsubishi UFJ Financial Group, Inc. ("MUFG") has sold an indirect interest in HeidelbergCement India Limited on account of sale of the following entity: First Sentier Investors (Singapore) on October 6th, 2021. This entity directly holds shares in HeidelbergCement India Limited.

The thresholds for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, MUFG has an aggregated interest in HeidelbergCement India Limited of 3.30% ordinary share capital, as on October 6th, 2021, which is the date of sale. This is based upon a total of 226,613,116 shares held and a total of 7,487,708 voting rights on issue.





Please see enclosed the formal disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

Kindly note and take the above on record.

Thank you.

Yours Faithfully

Kenji Takase

Vice President

Credit Policy & Planning Division

Mitsubishi UFJ Financial Group, Inc.

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<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

| Name of the Target Company (TC) | HEIDELBERGCEMENT INDIA LIMITED |
|-------------------------------------|--|
| Name(s) of the acquirer and Persons | Acquirer: |
| Acting in Concert (PAC) with the | Mitsubishi UFJ Financial Group (MUFG) |
| acquirer | |
| | PAC: |
| | First Sentier Investors (Singapore) |
| | |
| Whether the acquirer belongs to | No |
| Promoter/Promoter group | |
| | |
| Name(s) of the Stock Exchange(s) | BSE Limited |
| where the shares of TC are Listed | National Stock Exchange of India Limited |
| | |

| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|---|------------|--|--|
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 12,065,414 | 5.32% | 5.32% |





| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | N.A. | N.A. |
|--|------------|-------|-------|
| c) Voting rights (VR) otherwise than by shares | Nil | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | N.A. | N.A. |
| e) Total (a+b+c+d) | 12,065,414 | 5.32% | 5.32% |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired/sold | 4,577,706 | 2.02% | 2.02% |
| b) VRs acquired /sold otherwise than by shares | Nil | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | N.A. | N.A. |
| d) Shares encumbered / invoked / released by | Nil | N.A. | N.A. |





| the acquirer | | | |
|--|-----------|-------|-------|
| e) Total (a+b+c+d) | 4,577,706 | 2.02% | 2.02% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 7,487,708 | 3.30% | 3.30% |
| b) Shares encumbered with the acquirer | Nil | N.A. | N.A. |
| c) VRs otherwise than by shares | Nil | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | N.A. | N.A. |
| e) Total (a+b+c+d) | 7,487,708 | 3.30% | 3.30% |

| Mode of acquisition / sale (e.g. open market | Indirect sale of shares in the TC on |
|--|--------------------------------------|
| /off-market / public issue / rights issue / preferential | account of sale by MUFG of entities |
| allotment / inter-se transfer etc.) | holding shares in the TC. |
| | |
| Date of acquisition / sale of shares / VR or date of | 6 th Oct 2021 |
| receipt of intimation of allotment of shares, whichever | |
| is applicable | |





| Equity share capital / total voting capital of the TC before the said acquisition / sale | 226,613,116 |
|--|-------------|
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 226,613,116 |
| Total diluted share/voting capital of the TC after the said acquisition | 226,613,116 |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Kenji Takase

Vice President

Credit Policy & Planning Division

Mitsubishi UFJ Financial Group, Inc.

Place: 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Date: 8th October 2021

