



**MARK**  
CORPORATE ADVISORS

July 01, 2022

MCAPL: MUM: 2022-23: 0093

To,  
The Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001

Dear Sir/Madam,

**Sub : Submission of Post Offer Advertisement**

**Ref : Open Offer to the Public Shareholders of Mudunuru Limited ("Mudunuru"/"Target Company")**

With reference to the above referred Open Offer we have carried out the Post Offer Advertisement today i.e., on July 01, 2022 in terms of regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"], in all the newspapers where the Detailed Public Statement ("DPS") was published.

As required under SEBI (SAST) Regulations, 2011, the Post-Offer Advertisement has been published in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1)	Business Standard	English	All Editions
2)	Business Standard	Hindi	All Editions
3)	Navshakti	Marathi	Mumbai Edition
4)	Prajasakti	Telugu	Visakhapatnam Edition

We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement published in Business Standard (English).

Kindly take the above information on your record and disseminate the Post Offer Advertisement on the website of BSE.

For Mark Corporate Advisors Private Limited



Manish Gaur  
Asst. Vice-President

Encl: As Above.

**MARK** CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

404/1, The Summit Business Bay, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057  
Tele : +91 22 2612 3207 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com

# MUDUNURU LIMITED

CIN: L72900AP1994PLC039248

Registered Office: D. No. 9-29-19, Waltair Heights, Level 3, Balaji Nagar, Visakhapatnam - 530 003. Andhra Pradesh.

Contact No.: +91 99072 47247 | Email ID: info@mudunuru.com | Website: www.mudunuru.com

Open Offer for acquisition upto 82,02,000 fully paid-up equity shares of face value of ₹2 each representing 28.59% of the Expanded Voting Capital of Mudunuru Limited ("Mudunuru"/"Target Company") at a price of ₹2 per equity share from the public shareholders of the Target Company by Mr. Madhusudan Raju Mudunuru ("Acquirer") pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof ["SEBI (SAST) Regulations, 2011"].

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") on behalf of the Acquirer in connection with the Open Offer made by the Acquirer in compliance with Regulation 18(12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on March 29, 2022 (Tuesday) in the following newspapers:

Newspaper	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition
Prajasakti	Telugu	Visakhapatnam Edition

- Name of the Target Company : Mudunuru Limited
- Name of the Acquirer : Mr. Madhusudan Raju Mudunuru
- Name of the Manager to the Offer : Mark Corporate Advisors Private Limited
- Name of the Registrar to the Offer : Aarthi Consultants Private Limited

5) Offer Details:

- Date of Opening of the Offer : June 07, 2022 (Tuesday)
  - Date of Closure of the Offer : June 20, 2022 (Monday)
- 6) Date of Completion of Payment of Consideration and communication of Rejection/Acceptance : June 29, 2022 (Wednesday)

7) Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of Offer <sup>5</sup>	Actuals <sup>5</sup>
7.1.	Offer Price (in ₹)	₹2 (Rupees Two only) per Equity Share	₹2 (Rupees Two only) per Equity Share
7.2.	Aggregate number of Shares tendered	82,02,000 Equity Shares*	57,37,606 Equity Shares
7.3.	Aggregate number of Shares accepted	82,02,000 Equity Shares*	57,37,606 Equity Shares
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹1,64,04,000 (Rupees One Crore Sixty Four Lakhs Four Thousand only)*	₹1,14,75,212 (Rupees One Crore Fourteen Lakhs Seventy Five Thousand Two Hundred and Twelve only)
7.5.	Shareholding of the Acquirer before Agreements/Public Announcement <ul style="list-style-type: none"> <li>Number</li> <li>% of Expanded Voting Capital</li> </ul>	3,54,685 1.24%	3,54,685 1.24%
7.6.	Shares acquired by way of Agreement ("SPA", "SSPC" and "Preferential Issue") <ul style="list-style-type: none"> <li>Number</li> <li>% of Expanded Voting Capital</li> </ul>	85,65,170 ^ 29.85%	85,65,170 ^ 29.85%
7.7.	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> <li>Number</li> <li>% of Expanded Voting Capital</li> </ul>	82,02,000* 28.59%	57,37,606 20.00%
7.8.	Shares acquired after Detailed Public Statement ("DPS") <ul style="list-style-type: none"> <li>Number</li> <li>% of Expanded Voting Capital</li> <li>Price of the Shares acquired</li> </ul>	Nil Nil Not Applicable	Nil Nil Not Applicable
7.9.	Post Offer Shareholding of the Acquirer <ul style="list-style-type: none"> <li>Number</li> <li>% of Expanded Voting Capital</li> </ul>	1,71,21,855 59.68%	1,46,57,461 51.09%
7.10.	Pre & Post offer Shareholding of the Public <ul style="list-style-type: none"> <li>Number</li> <li>% of Expanded Voting Capital</li> </ul>	<b>Pre-Offer</b>	<b>Post Offer</b>
		1,97,70,645* 68.91%	1,15,68,645 40.32%

<sup>5</sup>Unless stated otherwise, all percentages have been calculated on the basis of the Expanded Voting Capital.

\* Assuming full acceptance in the Open Offer.

^ Includes 59,46,060 equity shares under SPA, 21,19,110 equity shares under SSPC and 5,00,000 equity shares under Preferential Allotment.

\* Includes 42,63,000 equity shares allotted to non-promoter shareholders under Preferential Allotment.

- 8) The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the Calcutta Stock Exchange Limited.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated May 27, 2022.

Issued by the Manager to the Offer:

Mark Corporate Advisors Private Limited

CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),

Off W. E. Highway, Vile Parle (East), Mumbai - 400 057

Tel. No.: +91 22 2612 3208 | Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com

SEBI Registration No.: INM000012128



For and on behalf of the Acquirer

Sd/-

Madhusudan Raju Mudunuru ("Acquirer")

Place: Mumbai

Date: July 01, 2022