

SBICAP Trustee Company Ltd.

Ref 6385/STCL/OPR/ST/2021-22

24th March 2022

Registered Office:

202, Maker Tower E,

Cuffe Parade, Mumbai - 400 005.

CIN: U65991MH2005PLC158386

To **BSE Limited**Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Dear Sir,

Ref: VASCON ENGINEERS LIMITED

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		VASCON ENGINEERS LIMITED SBICAP Trustee Company Limited No BSE & NSE							
					Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
						fore the acquisition/sale/release under consideration, lding of :			
					a)b)c)d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each	b) 1,61,30,672	b) 7.42%	b) 7.42%
e)	category) Total (a+b+c+d)	e) 1,61,30,672	e) 7.42%	e) 7.42%					
	Details of acquisition/sale/release								
c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold								
d)	Shares encumbered / invoked/released by the acquirer	d) 33,86,452	d) 1.56%	d) 1.56%					
e)	Total (a+b+c+/-d)	e) 33,86,452	e) 1.56%	e) 1.56%					



 After the acquisition/sale/release, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying 	b) 1,95,17,124	b) 8.98%	b) 8.98%
voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	e) 1,95,17,124	e) 8.98%	e) 8.98%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition: 23/03/2022		5/2022
Equity share capital / total voting capital of the TC before the said acquisition /sale/release	21,73,17,111 equity shares of Rs.10/- each aggregating Rs. 217,31,71,110/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale/release	21,73,17,111 equity shares of Rs.10/- each aggregating Rs. 217,31,71,110/-		
Total diluted share/voting capital of the TC after the said release	21,73,17,111 equity shares of Rs.10/- each aggregating Rs. 217,31,71,110/-		

- (*) Total share capital/voting capital to be taken as per the latest filing (June 30, 2021) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai Date: 24/03/2022

Signature of the acquirer / seller / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory
