

CENTRAL INDIA INDUSTRIES LIMITED

Regd. Office : BIRLA BUILDING, 11TH FLOOR, 9/1, R. N. MUKHERJEE ROAD, KOLKATA - 700 001

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CIN U02710WB1938PLC209971 centralindia@ckbirlagroup.com

September 28, 2020

The Company Secretary
Orient Cement Limited,
Birla Tower, 3rd Floor,
25, Barakhamba Road,
New Delhi - 110 001.

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India
Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Scrip Code : 535754

Symbol : ORIENTCEM

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(2) of Securities Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

We are enclosing herewith disclosure in terms of

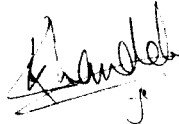
- (a) Regulation 31(1) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in respect of pledge of **44,45,000 equity Shares** of Rs.1/- each fully paid up of **Orient Cement Limited**, the target Company with **Tata Capital Financial Services Limited**, which were pledged by **Shekhavati Investments And Traders Limited**.
- (b) Regulation 31(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in respect of **release of pledge of 44,45,000 equity Shares** of Rs.1/- each fully paid up of **Orient Cement Limited**, the target Company with **Bajaj Finance Ltd**, which were pledged by **Shekhavati Investments Traders Ltd** (One of the Promoter Company).

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For **Central India Industries Limited**
(For self and on behalf of other acquirers)



Authorised Signatory

Enc: as above

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE,
IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC) **ORIENT CEMENT LIMITED**
 Names of the Stock Exchanges where the shares of the Target Company are listed **NATIONAL STOCK EXCHANGE OF INDIA LIMITED
BSE LIMITED**

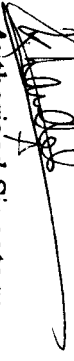
Date of Reporting **SEPTEMBER 28, 2020**
 Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked **CENTRAL INDIA INDUSTRIES LTD (SHARES PLEDGED AND RELEASED BY SHEKHAVATI INVESTMENTS AND TRADERS LTD)**

Sn.	Name of the Promoter(s) or PACs with firm (*)	Promoter Holding in the Target Company (1)		Promoter Holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (Creation [(2)+(3)] / Release [(2)-(3)] / Invocation [(1)-(3)])			
		Number	% of Total Share Capital	Number	% of Total Share Capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favour shares encumbered (***)	Number	% of total share capital
1	Shekhavati Investments And Traders Ltd	1,23,20,865	6.01%	72,45,000	3.54%	Creation	24.09.2020	Pledge	To secure Term loan granted by Tata Capital Financial Services Ltd to Neosym Industry Limited	44,45,000	2.17%	Tata Capital Financial Services Ltd	72,45,000	3.54%
2	Central India Industries Limited	4,91,43,627	23.99%	76,00,000	3.71%	Release	24.09.2020	Pledge	Part Term loan repaid to Bajaj Finance Ltd by Neosym Industry Limited	44,45,000	2.17%	Bajaj Finance Ltd	76,00,000	3.71%
3	Amert Investments (Delhi) Limited	14,22,000	0.69%	-	-	-	-	-	-	-	-	-	-	-
4	Gwalior Finance Corporation Limited	15,92,500	0.78%	-	-	-	-	-	-	-	-	-	-	-
5	Hindusthan Discounting Company Ltd	22,31,000	1.09%	-	-	-	-	-	-	-	-	-	-	-
6	National Engineering Industries Limited	5,37,400	0.26%	-	-	-	-	-	-	-	-	-	-	-
7	Rajasthan Industries Limited	5,04,000	0.25%	-	-	-	-	-	-	-	-	-	-	-
8	Universal Trading Company Ltd	9,72,280	0.47%	-	-	-	-	-	-	-	-	-	-	-
9	Bengal Rubber Company Ltd	1,95,000	0.10%	-	-	-	-	-	-	-	-	-	-	-
10	India Silica Magnesite Works Ltd	2,00,000	0.10%	-	-	-	-	-	-	-	-	-	-	-
11	Ashok Investment Corporation Ltd	2,60,000	0.13%	-	-	-	-	-	-	-	-	-	-	-
12	Jalpur Finance & Dairy Products Pvt. Ltd	2,08,000	0.10%	-	-	-	-	-	-	-	-	-	-	-
13	Chandrakant Birla	31,53,570	1.54%	-	-	-	-	-	-	-	-	-	-	-
14	Nirmala Birla	31,61,680	1.54%	-	-	-	-	-	-	-	-	-	-	-
15	Armita Birla	3,88,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
16	Avanti Birla	1,30,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
17	Avanti Birla	1,30,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
TOTAL		7,65,49,922	37.37%	1,48,45,000	7.25%					-	0.00%		1,48,45,000	7.25%

FOR CENTRAL INDIA INDUSTRIES LTD.

Place : Kolkata

Date : September 28, 2020



Signature of Authorized Signatory

(*) The names of all the promoters, their shareholding in the reporting company and their shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (***) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.
 (****) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.