# EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED CIN-U72502DL2008PTC177301

The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051

## Ref.: <u>Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO</u>

## Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> <u>Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

#### FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

# SUNIL AGARWAL DIRECTOR

#### **Date: October 18, 2023**

CC: Company Secretary Paisalo Digital Limited

# Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares /-invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	Paisa	Paisalo Digital Limited												
Names of the stock exchar	shares of th	ne target comp	any are listed	1) Na	ational Stock Ex	change of Ind	ia Limited	1						
2) BSE Limited														
Date of reporting 18.10.2023														
Name of the promoter or F	PAC on whose	shares encu	Imbrance has	been created	/ <del>released/invo</del> l	<del>ked</del>	EQUI	LIBRATED VE	ENTURE CFL	OW PVT	. LTD.			
Details of the creation of e	encumbrance						Pledg	e Creation						
	Promoter h the target c (1)	ompany	holding encum (2	ibered		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,00,610	2.47	0	0.00	-	-	Pledge	To purchase of shares	5,00,000	0.11	IIFL SECURITIES LIMITED	5,00,000	0.11	

PRI CAF PVT. LTD.	1,19,64,200	2.66	0	0.00	-	-	Pledge	To purchase	5,00,000	0.11	IIFL SECURITIES	5,00,000	0.11
								of shares			LIMITED		
EQUILIBRATED	5,17,02,921	11.51	3,19,00,000	7.10	Creation	07.08.2023	Pledge	To purchase	5,00,000	0.11	IIFL SECURITIES	3,24,00,000	7.22
VENTURE CFLOW								of shares			LIMITED		
PVT. LTD.													

## FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR

Date : 18.10.2023

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	<ol> <li>National Stock Exchange of India Limited</li> <li>BSE Limited</li> </ol>
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 5,17,02,921 % of total share capital – 11.51
Encumbered shares as a % of promoter shareholding	62.67
Whether encumbered share is 50% or more of promoter shareholding	YES /- <del>NO</del>
Whether encumbered share is 20% or more of total share capital	<del>YES</del> /NO

# FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Place : Delhi Date : 18.10.2023

### Details of all the existing events/ agreements pertaining to encumbrance

Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition		Encumbrance 1 (Date of creation of encumbrance: 11.03.2022) Pledge	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022) Pledge	Encumbrance 3 (Date of creation of encumbrance: 26.05.2022) Pledge	Encumbrance 4 (Date of creation of encumbrance: 03.04.2023) Pledge	Encumbrance 5 (Date of creation of encumbrance: 27.06.2023) Pledge	Encumbrance 6 (Date of creation of encumbrance: 19.07.2023) Pledge	Encumbrance 7 (Date of creation of encumbrance: 07.08.2023) Pledge
or arrangement in the nature of encumbrance) No. and % of shares encumbered		No. of shares: 2,40,00,000 of Re. 1 each % of total share capital:5.67	No. of shares: 50,00,000 of Re. 1 each % of total share capital:1.16	No. of shares: 20,00,000 of Re. 1 each % of total share capital: 0.46	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 2,00,000 of Re. 1 each % of total share capital:0.04	No. of shares: 2,00,000 of Re. 1 each % of total share capital:0.04	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STCI Finance Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	IIFL SECURITIES LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide	YES <del>/ NO</del>	YES <del>/ NO</del>	YES <del>/ NO</del>	YES <del>/ NO</del>	YES <del>/ NO</del>	YES <del>/ NO</del>	<del>YES</del> / NO

Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If suck       Yes./NO       Yes./N	the nature of the business of the entity. Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. PRO FITCCH PVT. LTD. 2.PRI CAF PVT. LTD.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA
$= 15 \text{ Security Cover} = 12 \text{ Male} \qquad \text{of} \qquad = 12 \text{ Rs} \qquad = 128 \text{ 31.81.25} \text{ (00)} = 128 \text{ 32.81} \text{ 23.81.25} \text{ (00)} = 128 \text{ 32.81} \text{ 23.81} \text{ 25.00} \text{ (00)} = 128 \text{ 25.00} \text{ (00)} =$	is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<ol> <li>Name of the issuer</li> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	<ol> <li>Name of the issuer</li> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	<ol> <li>Name of the issuer</li> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	<ol> <li>Name of the issuer</li> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	<ol> <li>Name of the issuer</li> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	<ol> <li>Name of the issuer</li> <li>Details of the debt instrument</li> <li>Whether the debt instrument is listed on stock exchanges?</li> <li>Credit Rating of the debt instrument</li> <li>ISIN of the instrument</li> </ol>	<ol> <li>Name of the issuer</li> <li>Details of the debt instrumen t</li> <li>Whether the debt instrumen t is listed on stock exchanges</li> <li>Credit Rating of the debt instrumen t</li> <li>ISIN of the instrumen t</li> </ol>

/ Asset Cover	shares on the	1,51,89,60,000/-	(Rupees Thirty	(Rupees Fifteen	(Rupees Two	(Rupees Ninety	(Rupees Ninety Eight	3,32,50,000/-
, 110000 00000	date of event /	(Rupees One	One Crores Eighty	Crore Thirty-Eight	Crore Sixty Lakh	Nine Lakh Ninety	Lakh)	(Rupees Three
	agreement (A)	Hundred Fifty One	One Lakhs	Lakh Twenty	Only)	Two Thousand)	,	Crore Thirty
		Crores Eighty	Twenty Five	Thousands Only)				Two Lakh Fifty
		Nine Lakhs Sixty	Thousands only)	Thousands only)				Thousand)
		Thousands only)						,
	Amount	Rs. 36,00,00,000/-	Rs. 10,00,00,000/-	Rs. 5,00,00,000/-	For Encumbrance	Additional	Additional	Rs.
	involved	(Rupees Thirty Six	(Rupees Ten	(Rupees Five	2 & 3 dated	Encumbrance for	Encumbrance for	2,14,21,571/-
	(against which	Crores only)	Crores only)	Crore Only)	21.03.2022 &	Encumbrance no 2	Encumbrance no 2 & 3	(Rupees Two
	shares have	•			26.05.2022	& 3 dated	dated 21.03.2022,	Crore Fourteen
	been				respectively	21.03.2022,	26.05.2022 respectively	Lakh Twenty
	encumbered)					26.05.2022		One Thousnad
	(B)					respectively		Five Hundred
								and Seventy
								One Only)
	Ratio of A / B	4.22	3.18	3.08	2.60	2.57	2.58	1.55
					(Additional shares	(Additional shares	(Additional shares	
					encumbered for	encumbered for	encumbered for	
					encumbrance	encumbrance	encumbrance dated	
					dated 21.03.2022	dated 21.03.2022	21.03.2022 &	
					& 26.05.2022)	& 26.05.2022 )	26.05.2022)	
End use of	Borrowed							
money	amount to be							
	utilized for							
	what purpose -							
	(a) Personal	-	-	-	-	-	-	Yes
	use by							
	promoters							
	and PACs							
	(b) For the	-	-	-	-	-	-	-
	benefit of							
	listed							
	company							
	Provide details	-	-	-	-	-	-	-
	including							
	amount,							

purpose of							
raising money							
by listed							
company,							
schedule for							
utilization of							
amount,							
repayment							
schedule etc.							
(a) Any other	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	-
reason	Availment of Loan	Availment of Loan	Availment of Loan	To maintain	To maintain	To maintain balance of	
(please	for onward	for onward	for onward	balance of margin	balance of margin	margin for	
specify)	payment for	payment for	payment for	for Encumbrance	for Encumbrance	Encumbrance no. 2 & 3	
	conversion of	conversion of	conversion of	no. 2 & 3 dated	no. 2 & 3 dated	dated 21.03.2022 &	
	equity warrants	equity warrants	equity warrants	21.03.2022 &	21.03.2022 &	26.05.2022	
				26.05.2022	26.05.2022	respectively	
				respectively	respectively		

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

DIRECTOR Place : Delhi

Date : 18.10.2023