

19th June, 2024

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051
NSE Code- V2RETAIL

BSE Limited
25th Floor, "Phiroze Jeejeebhoy Tower",
Dalal Street, Mumbai-400001
BSE Code-532867

V2 Retail Limited
Khasra No. 928, Extended Lal Dora
Abadi, Village - Kapashera, Tehsil -
Vasant Vihar, New Delhi – 110037

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Kindly find enclosed herewith the disclosure in the prescribed form under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the disposal of **13,00,000 Equity Shares of V2 Retail Limited ("V2" or "Target Company" or "TC") being 3.7584% of the paid-up share capital** by me being inter-se transfer of shares amongst promoters and immediate relatives by way of gift in accordance with the Regulation of 10(1)(a)(i) & (ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The details of the same are appended herein as **Annexure-1**.

This is for your information and records.

Yours faithfully,

Ram Chandra Agarwal
Promoter/Member of Promoter Group

Enclosed: As above

ANNEXURE – 1Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the seller	Ram Chandra Agarwal		
And			
Persons Acting in Concert (PAC) with the seller	1. Uma Agarwal 2. Akash Agarwal 3. V2 Conglomerate Limited 4. Vishal Waterworld Private Limited 5. Ricon Commodities Private Limited 6. Ramchandra Agarwal (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights	1,87,81,029	54.30	54.30
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,87,81,029	54.30	54.30
Details of disposal:			
a) Shares carrying voting rights sold	13,00,000	3.7584	3.7584
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the			

acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	13,00,000	3.7584	3.7584
After the sale, holding of seller along with PACs:			
a) Shares carrying voting rights	1,87,81,029	54.30	54.30
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,87,81,029	54.30	54.30
Mode of disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market inter-se transfer of shares amongst promoters and immediate relatives by way of gift as specified in Regulation 10(1)(a)(i) & (ii) of Takeover Regulations		
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18th June, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	34,58,93,410		
Equity share capital/ total voting capital of the TC after the said acquisition	34,58,93,410		
Total diluted share/voting capital of the TC after the said acquisition	34,58,93,410		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Ram Chandra Agarwal

Promoter/Member of Promoter Group

Name of the Target Company: V2 Retail Limited

Name(s) of the person and Persons Acting in Concert ("PAC") with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Remarks
Ram Chandra Agarwal	Promoter	ACZPA8989R	Transferor
Uma Agarwal	Promoter	ACYPA1819P	PAC
Akash Agarwal	Promoter group	ATOPA0679A	PAC
Ricon Commodities Private Limited	Promoter group	AACCR7304R	PAC
V2 Conglomerate Limited	Promoter group	AADCV4455C	PAC
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	PAC
Ramchandra Agarwal (HUF)	Promoter group	AADHR3359G	PAC

Ram Chandra Agarwal

Promoter/Member of Promoter Group