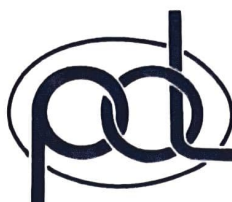


CORPORATE OFFICE :
1st floor, 137 Hubtown Solaris,
N.S. Phadke Road, Opp. Teli Gali,
Near Andheri East West Flyover Bridge.
Andheri East. Mumbai - 400069 (INDIA).
CIN No. L24232MP1989PLC005390
Tel. : 91-22-6863 4200 / 6863 4206
Fax : (91) 022-2206 3929
E-mail : poltd@panchsheelorganics.in
Website : <http://www.panchsheelorganics.com>



**Panchsheel
Organics
Limited**

**MFGRS. OF: BULK DRUGS
& FORMULATIONS**

October 26, 2021

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Ref: - Scrip Code: 531726

Sub: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

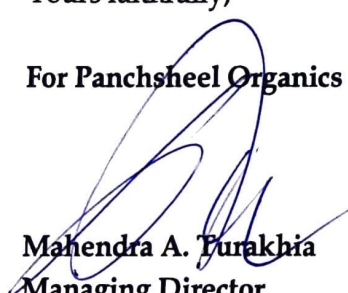
We are enclosing herewith the certificate dated October 25, 2021 issued M/S. GMS & Co., Practicing Company Secretaries, pursuant to Regulation 40(9) of the Listing Regulations for the half year ended September 30, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Panchsheel Organics Limited


Mahendra A. Turakhia
Managing Director
DIN: 00006222

Encl: As Above



GMS & CO.

Practicing Company Secretary

Office:302-A-wing, Rushabh Enclave,Near Ambemata Temple,Bhayander(w),Thane-401101

CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATION AND DISCLOSURES REQUIREMENT) REGULATION, 2015

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2021

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to M/s. Panchsheel Organics Limited maintained by M/s. Purva Sharegistry (India) Private Limited pertaining to transfer of equity shares of the company for the period from 1st April, 2020 to 30th September, 2021 for the purpose of issuing a Certificate as per Regulation 40 (9) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and based on the information provided by the Company, I hereby certify that :

- A. Share/Debenture Certificate(s) relating to the transfer and transmission of Shares/Debenture received during the period from 1st April, 2021 to 30th September 2021 as entered in the Memorandum of Transfers have been issued within Thirty days of the date of lodgement for transfer. The Company has not received any request for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies, during the above period.
- B. The Company has received Share Certificates in respect of requests for exchange of duplicate and the same has been approved within Thirty days of such lodgement.

For GMS & Co.,

Gaurang M. Shah
Mr. Gaurang Shah



UDIN: A032581C001275570

Place: Mumbai

Date: 25th October, 2021

Contact Details: E-mail-16gmsandco@gmail.com Phone Number:09967810333