



MAYUR UNIQUOTERS LIMITED

Manufacturers of Artificial Leather/PVC Vinyl

Ref.: MUL/SEC/2020-21/147

Date: January 22, 2021

BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 522249

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400 051
Trading Symbol: MAYURUNIQ

Sub: Buyback of Equity Shares - Completion of extinguishment/destruction of a total of 7,50,000 Equity Shares

Pursuant to the Public Announcement dated Wednesday, November 11, 2020, published on Thursday, November 12, 2020 (the "Public Announcement") and the Letter of Offer dated Thursday, December 17, 2020 (the "Letter of Offer"), the Tendering Period for the Buyback opened on Wednesday, December 30, 2020 and closed on Tuesday, January 12, 2021.

Pursuant to Regulation 24 (iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations"), the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Equity share capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished/ destroyed	Equity share capital after the said extinguishment (Number of Equity Shares)
4,53,27,600	7,50,000	4,45,77,600

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

Pursuant to Regulation 11(iv) of the Buyback Regulations, we also enclose a certified true copy of the certificate dated Friday, January 22, 2021 relating to the above extinguishment of 7,50,000 Equity Shares.



Rahul

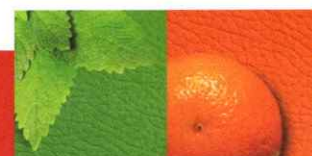
A Texture For Every Idea

Correspondance Address:

28, 4th Floor, Lakshmi Complex, MI Road, Jaipur-302001 (Rajasthan) India • Tel: +91-141-2361132 • Fax: +91-141-2365423

Regd. Office & Works: Village Jaitpura, Jaipur-Sikar Road, Jaipur-303704 (Rajasthan) India • Tel: +91-1423-224001 • Fax: +91-1423-224420

Email: info@mayur.biz • www.mayuruniquoters.com





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The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on Thursday, January 21, 2021 and have been reproduced in Annexure A for ease of reference.

The above information is also being made available on the website of the Company: www.mayuruniquoters.com

This is for your information and records.

Thanking You,

For Mayur Uniquoters Limited

Rahul Joshi
Company Secretary and Compliance Officer
Membership No. A33135



Encl: As above

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Annexure-A

The Shareholding Pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre Buyback (1) (As on the Record Date)		Post Buyback (2)	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to post Buyback Equity Share capital
Promoters and persons acting in concert (collectively "the Promoters")	2,78,67,239	61.48	2,74,40,664	61.56
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds)	36,76,537	8.11	1,71,36,936	38.44
Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions	5,49,340	1.21		
Others (Public, Public Bodies Corporate, etc.)	1,32,34,484	29.20		
Total	4,53,27,600	100.00	4,45,77,600	100.00

(1) As on the record date i.e. November 25, 2020

(2) Post Extinguishment as on January 20, 2021



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Price Waterhouse Chartered Accountants LLP

To,
The Board of Directors,
Mayur Uniquoters Limited,
Village – Jaitpura, Jaipur-Sikar Road,
Tehsil – Chomu, Jaipur – 303 704
Rajasthan, India

Auditors' Certificate

- 1) This certificate is issued in accordance with the terms of our agreement dated January 22, 2021.
- 2) The accompanying declaration relating to extinguishment of equity shares bought back through tender offer by Mayur Uniquoters Limited ("the Company") ("Extinguishment Declaration") has been prepared by the Company, to be submitted pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended from time to time) (hereinafter referred to as the "Regulations"). We have initialled the Extinguishment Declaration for identification purpose only.

Management's Responsibility for the Extinguishment Declaration

- 3) The preparation of the Extinguishment Declaration is the responsibility of the Management of the Company including the creation and maintenance of all accounting and other records supporting its contents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Extinguishment Declaration.
- 4) The Management is responsible for cancellation / extinguishment of shares bought back including those held in dematerialised form under the buy back offer during the period December 30, 2020 to January 12, 2021 as set out in the Declaration. The Management is also responsible for ensuring extinguishment of shares and destruction of share certificates representing such shares and for providing us with a certificate from Central Depository Services (India) Limited for such extinguishment. Further, Management is responsible for ensuring that the Company complies with the requirements of the Regulations and the Companies Act, 2013 in relation to buy back of equity shares and for providing all the information to the Securities and Exchange Board of India.

Auditors' Responsibility

- 5) Pursuant to the Regulations, it is our responsibility to examine and inspect the books and other records of the Company as at January 22, 2021 and certify that:
 - (a) the particulars of equity shares, bought back and extinguished as detailed in the Extinguishment Declaration are in agreement with the unaudited books and other records of the Company as at January 22, 2021.
 - (b) the particulars of equity shares certificates held in physical form as set out in the Extinguishment Declaration is in agreement with the unaudited books and other records of the Company as at January 22, 2021.
 - (c) the particulars of equity shares held in demat form and extinguished are in agreement with the certificate dated January 21, 2021 obtained by the Company from Central Depository Services (India) Limited.
- 6) The books and records for the referred above are subject to audit pursuant to the requirements under the Companies Act, 2013.
- 7) We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

Price Waterhouse Chartered Accountants LLP, Building No. 8, 8th Floor, Tower - B, DLF Cyber City, Gurgaon - 122 002

T: +91 (124) 4620000, 3060000, F: +91 (124) 4620620

Registered office and Head office: Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi 110 002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Mayur Uniquoters Limited
Auditors' certificate on Extinguishment of shares

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

9. Based on our examination and inspection as above, to the best of our knowledge and the information and explanations, we certify that:
- (a) the particulars of equity shares, bought back and extinguished as detailed in the Extinguishment Declaration are in agreement with the unaudited books and other records of the Company as at January 22, 2021.
 - (b) the particulars of equity shares certificates held in physical form as set out in the Extinguishment Declaration is in agreement with the unaudited books and other records of the Company as at January 22, 2021.
 - (c) the particulars of equity shares held in demat form and extinguished, as set out in the Extinguishment Declaration, are in agreement with the certificate dated January 21, 2021 obtained by the Company from Central Depository Services (India) Limited.

Restriction on Use

10. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance with the Regulations. Our obligations in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this certificate nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as auditors of the Company.
11. This certificate has been issued for the sole use of the Board of Directors of the Company, to whom it is addressed, for submission to the Registrar of Companies, Securities and Exchange Board of India, Bombay Stock Exchange and National Stock Exchange of India Ltd pursuant to the Regulations and should not be used by any other person or for any other purpose. Accordingly, we neither accept nor assume any duty or liability for any other purpose or to any other party to whom our report is shown or into whose hands it may come without our prior consent in writing.

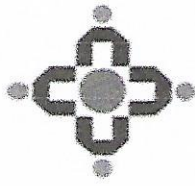
For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016
Chartered Accountants

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ANURAG
KHANDELWAL
Date: 2021.01.22
15:16:53 +05'30'

Anurag Khandelwal
Partner
Membership Number: 078571

UDIN: 21078571AAAAAD2798
Place: Gurugram
Date: January 22, 2021



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2020-21/CA-263676.004

January 21, 2021

**The Company Secretary,
Mayur Uniquoters Limited**
Village: Jaitpura
Jaipur-Sikar Road
Jaipur Jaipur, Rajasthan,
India - 303704

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
263676.004	Debit ISIN INE040D01038	Mayur Uniquoters Limited # New Equity Shares Of Rs.5/- After Sub Division	20-Jan-2021	1	750000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Sr. Manager – Operations

c.c Beetal Financial And Computer Services (P) Limited



Digitally signed by Vinifer Tehmtan Kodia
Date: 2021.01.21 10:54:19 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com