

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers 6th Floor, New Link Road Oshiwara Andheri (West) Mumbai -400053

Corporate Identity No: L45200MH1974PLC017494

Ref No: JSL/HO/CS/GEN/24-25/42 Date: April 10, 2024

BSE Limited

Phiroze Jeejeebhoy Tower,

Dalal Street, Fort. Mumbai-400 001.

Scrip Code: 513250

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Mumbai-400 051.

Symbol: JYOTISTRUC

Dear Sir/Madam,

Sub: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations")-Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

We enclose copies of advertisement issued by the company and published today, i.e. April 10, 2024, in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI ICDR Regulations such as inter alia completion of dispatch of the abridged letter of offer and the application form for the Rights Issue, in all editions of:

- (i) Financial Express (English National daily newspaper),
- (ii) Jansatta (Hindi national newspaper) and
- (iii) Navshakti (Marathi daily newspaper/Mumbai Edition).

We request you to kindly take the above information on record and disseminated on the website.

Thanking you,

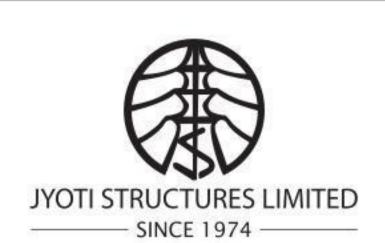
Yours faithfully, For Jvoti Structures Limited

SONALI KRISHNAJI KRISHNAJI GAIKWAD GAIKWAD Date: 2024.04.10

Digitally signed by SONALI 13:09:12 +05'30'

Sonali K. Gaikwad **Company Secretary ACS 31201**





This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated April 6, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").

JYOTI STRUCTURES LIMITED

Our Company was incorporated as "Jyoti Structurers Private Limited" on May 27, 1974 as a private limited company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai (the "RoC") Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Jyoti Structures Limited" on October 21, 1974, vide a fresh Certificate of Incorporation issued by the RoC. For details of changes to the address of the registered office of our Company, please see "General Information" on Page 58 of the Letter of Offer.

Registered Office: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai - 400 053, Maharashtra, India, Contact person: Sonali Krishanji Galkwad, Company Secretary and Compliance Officer Telephone: 022-40915000 | E-mail id: investor@jsl.co.in | Website: www.jyotistructures.in | Corporate Identity Number: L45200MH1974PLC017494

QR code to view the Letter of Offer

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JYOTI STRUCTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 11,64,20,710 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹13/- PER EQUITY SHARE) AGGREGATING UP TO ₹17.463.11 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 37 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MARCH 21, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 287 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

Issue Opens on **MONDAY, APRIL 15, 2024** Last date for Market Renunciation* WEDNESDAY, APRIL 24, 2024

Issue Closes on# **MONDAY, APRIL 29, 2024**

*Eligible equity shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing date. # Our Board or the Rights Issue Committee or a duly authorized committee will have the right to extend the Issue Opening Date, Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 291 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited. ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details

please see "Terms of the Issue - Process of Making an Application in the Issue" on page 290 of the LOF. The Application Form can be used by Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 302 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements, and in case of multiple demat accounts, the Investors must submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue - Grounds for Rejection" on page 297 of the LOF. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application and Eligible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on Page 291 of the LOF.

Options available to the Eligible Equity Shareholders: The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at https://www.bigshareonline.com/and a link of the same would also be available on the website of our Company at http://www.jyotistructures.in/. Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

- (i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements;
- (ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); (iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements;
- (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares;
- (v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or make an online/electronic

Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions, etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs, Applications accepted and uploaded without blocking funds in the ASBA Accounts. For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 291 of the LOF.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations, in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Jyoti Structures Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to:
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- 10. Total number of Rights Equity Shares applied for: Total amount paid at the rate of ₹15/- per Rights Equity Share (including a premium of ₹13/- per Equity Shares);
- 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number,
- name, address and branch of the SCSB with which the account is maintained;
- 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval shall be sent to the

Mahakali Caves Road, Andheri (East), Mumbai - 400093

Website: www.bigshareonline.com E-Mail: rightsissue@bigshareonline.com

Contact Person: Surai Gupta

SEBI Reg. No.: INR000001385 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (including its territories and possessions thereof, any state of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. I/we understand the Rights Equity Shares and Rights Entitlements referred to in this application are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I /we (a) am/are not in the United States and am/are eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, the Registrar to the Issue, the Lead Manager nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is

I/We acknowledge that we, the Lead Manager, our affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements in their respective demat accounts at least 1 (one) day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat

account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

- a) The Eligible Equity Shareholders shall send a letter to the Registrar to the Issue containing the name(s), address, e-mail address, contact details and details of their demat account along with a copy of self-attested PAN and self-attested client master sheet of their demat account, either by e-mail, post, speed post, courier or hand delivery so as to reach the Registrar to the Issue no later than 2 (two) Working Days prior to the Issue Closing Date;
- The Registrar to the Issue shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least 1 (one) day prior to the Issue Closing Date;

The remaining procedure for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 291 of the LOF. In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to

renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application. PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT

FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and material relating to the Issue (collectively, the 'Issue

Materials") and the issue of Rights Entitlement and Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" on page 317 of the LOF. Our Company is undertaking this Issue on rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent /dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their

valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Issue Materials, as applicable will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Company, the Registrar, the Lead Manager and the Stock Exchanges.

Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials, in the event the Issue Materials have been sent on the registered email addresses of such Eligible Equity Shareholder(s).

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlement and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction (other than in India), except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlement, distribute or send the Issue Material in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in such Issue Materials.

Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 317 of the LOF. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales" on page 317 of the LOF.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting delivery of the Letter of Offer, that is not and at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it is either in India or is in compliance with laws of its jurisdiction, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid, any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that such person submitting and / or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws and jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

The distribution of the Issue Materials and issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlement and Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF or any Issue Material or advertisement in connection to this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon making an Application and such not be copied or re-distributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials in or into any jurisdiction where to do so, would, or might contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or its respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Issue Materials. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India).

The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, April 29, 2024 i.e., Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing

Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 311 of the LOF. Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Designated Stock

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

Allotment of the Rights Equity Shares in Dematerialised Form:

Please note that the equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 287 of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: The existing Equity Shares are listed on BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be

allotted pursuant to this Issue vide letters dated February 16, 2024 and February 13, 2024, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Mater Circular. For the purpose of this Issue, the Designated Stock Exchange is NSE. Disclaimer clause of SEBI It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or constructed that the LOF has been cleared or approved by SEBI.

The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 281 of the LOF. Disclaimer clause of BSE

It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor

does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the

BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of BSE" on page 283 of the LOF. Disclaimer clause of NSE (Designated Stock Exchange)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 284 of the LOF.

Continued on next page...

financialexp.epapr.in

Number of Rights Equity Shares applied for within the Rights Entitlements;

 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,

Tel No: +91 22 6263 8200 Investor Grievance Email: investor@bigshareonline.com

subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

FINANCIAL EXPRESS

11% OF THE TOTAL GLOBAL BURDEN

India has over 34 mn hepatitis cases

ANONNA DUTT New Delhi, April 9

INDIA ACCOUNTS FOR over 11% of the global viral hepatitis burden, second only to China in Hepatitis B cases and Pakistan in Hepatitis C cases, according to the Global Hepatitis Report 2024 released by the World Health Organisation (WHO) on Tuesday.

According to the report, there are 254 million people living with Hepatitis B and 50 million with Hepatitis Cacross the world at present. Of these, India accounts for 29 million Hepatitis B cases, after China at 79 million; and 5.5 million Hepatitis C cases, after Pakistan at 8.8 million.

In 2022, an estimated 123,000 people died due to hepatitis in India, while over 50,000 new Hepatitis B cases

THE INDIA NUMBERS

Hepatitis B (total) Proportion of global infections 11.7% 50,083 Hepatitis B (incidence) Deaths due to Hepatitis B 98,305 Hep B diagnostics coverage 2.4% Hepatitis C (total) 0.55 cr Proportion of global infections 11.2% Hepatitis C (incidence) 1,44,187 Hepatitis C deaths 26,206 28% Diagnosis coverage Treatment coverage 21% Source: Global Hepatitis Report 2024 Hep B treatment coverage: 0% Figures pertain to 2022

and 140,000 new Hepatitis C cases were reported.

Globally, with an estimated 1.3 million deaths per year, viral hepatitis kills as many people as tuberculosis.

In India, while the tuberculosis toll remains higher— 331,000 people are reported to have died due to TB in 2022 what is concerning is that

hepatitis diagnosis and treat-

ment remains very low. According to the report, only 2.4% of Hepatitis B cases were diagnosed, while none received treatment in 2022. On the other hand, 28% of Hepatitis C cases were diagnosed, while 21% received treatment.

Viral hepatitis is an infection that causes liver inflammation, damage and may lead to liver cancer. Hepatitis B is known to cause acute infection with nausea, vomiting and yellowing of the eve and skin for several weeks. In severe cases, it can even cause liver failure. The challenge is the chronic, lifelong liver disease that it causes, especially among children. The chronic infection can lead to scarring of the liver tissue, called cirrhosis, and increase the risk of liver cancer.

Both Hepatitis B and Hepatitis C can be transmitted

during blood transfusion, infected needles, contact with infected blood, or from mother to child during delivery.

Since Hepatitis B can be prevented through vaccination, the report highlights the need to ensure coverage. "In order to reduce the bur-

den of Hepatitis B in India, there is a need to ensure that all newborns receive complete vaccination. It should also be offered to adults who were born before the vaccine was included in the national programme," said Dr SK Sarin, vice-chancellor of the Delhi-based Institute of Liver and Biliary Sciences.

Hepatitis C can be cured with medical treatment. However, although several Indian pharmaceuticals manufacture generic versions of the drugs as well as diagnostics, the coverage remains poor.

Freo plans insurance and wealth management forays

AJAY RAMANATHAN Mumbai, April 9

DIGITAL BANKING PLATFORM Freo is planning to launch insurance and wealth management verticals in the next few months.

"We upsell insurance where weworkwith partners like Acko. We will have a play as a separate vertical in the coming few months. Forwealth, we will start with FDs and RDs and that will be launched very soon," Anuj Kacker, co-founder, Freo, said, adding that the company may also facilitate investments in mutual fund and gold.

The company is also planning to launch its own unified payments interface (UPI) handle and offer credit on UPI in the current financial year. Currently, the company has

three key verticals—Freo Pay, Freo Save and Freo Credit.

While Freo Pay includes

'Budget' study abroad

WE UPSELL INSURANCE WHERE WE WORK WITH PARTNERS LIKE ACKO. WE WILL HAVE A PLAY AS A SEPARATE VERTICAL IN THE COMING **FEW MONTHS**

ANUJ KACKER, CO-FOUNDER, FREO

offers products like bill payments and co-branded credit cards, Freo Save offers customers savings accounts in partnership with Equitas Small Finance Bank. Meanwhile, Freo Credit, formerly known as MoneyTap, offers loans to salaried

The company posted a gross revenue of ₹350 crore in 2023-24 (April-March), a five-fold jump in the last five years. The company has been profitable for the last four months since

and self-employed individuals.

December 2023.

Fee-based revenue accounts for over 45% of Freo's total revenue, while the remaining 55% comes from interest bearing products.

The company's contribution margins rose to 40% as on March 31 from 16% a year ago, driven by low-cost customer acquisition, expansion to over 1,200 cities, new consumer value propositions, a robust risk control framework and stringent cost-control measures.

FROM THE FRONT PAGE

Skymet sees normal rains

OF COURSE, THE link between the quantum of rainfall on farm production has over the years become less remarkable, but the distribution pattern still has a significant bearing on crop yields. Last year, for example, after surplus in July, August saw scanty rains, adversely impacting paddy and pulses when the crops were at the maturing

According to Skymet, there would be 'sufficiently good rains' in the coming season in southern, western, and northwestern regions of the country, which includes the agriculturally important Punjab, Haryana, Rajasthan, and Uttar Pradesh. However the eastern states such as Bihar, Jharkhand, Odisha and West Bengal would be at risk of 'deficit' rainfall during peak monsoon months of July-



August. In addition, northeast India is expected to receive less than normal rainfall during the first half of monsoon months.

Gross value added in "agriculture and allied sectors" for FY24 is projected to fall by 0.7%, the first contraction after several years, while the sectoral GVA grew 4.7% in FY23. Crops account for roughly 55% of agri GVA. Nearly half of the country's farmland depends on monsoon rains for cultivation of kharif crops. In addition, adequate monsoon rains also provide sufficient soil moisture for the rabi or winter crops wheat, pulses and oilseeds sow-

over to La Nina. And, monsoon circulation tends to be stronger during La Nina years." Jatin Singh, managing director, Skymet said, adding that transition from super El Nino to strong La Nina has historically tended to produce a 'decent monsoon'.

The forecast for normal monsoon comes after the IMD recently forecast that in the April-June period, various parts of the country could record 10-20 heatwave days, compared to the normal four to eight days which is expected to hit summer crops yield.

Overall rainfall during June-September last year was 'below normal' at 94% of the LPA. In terms of monthly distribution, monthly rainfall over the country was 91% of LPA in June, "El Nino is swiftly flipping 113% of LPA in July, 64% of LPA in August, and 113% of LPA in September.IMD classifies 'normal'rainfall between 96% and 104% of LPA. Rainfall between 90%-95% is considered 'below normal' while precipitation below 90% of LPA is termed

> Rainfall received between 104%-110% of benchmark fall in sthe 'above normal' category while volume of rainfall above 110% of LPA is referred to as 'excess'. The LPA is average rainfall received during 1971-2020 at 87 centimetres.

'deficient'.

programmes find many takers "WITH HYBRID DEGREE

options from top universities, we are working on reducing these barriers to give more people a chance to experience world-class education," he said.

There is a lot of traction for these programmes already. For instance, upGrad enrolled nearly 4,500 students at the graduate level last year. The hybrid model is doing well for courses in countries like Germany, France and Ireland, where the cost of education is already lower than the US. Nyati said there a lot of tak-

ers for these programmes in tier-II and III cities because students from these cities are aspirational but lack exposure. "We have been able to break the affordability barrier for them. It's not just the academic pedagogy. The six to eight months of online learning helps students navigate the cultural nuances of the countries where they will finish their degrees. We are also hir-



ing a couple of German coaches to teach the language," he said.

Another study abroad firm, Leap Advantage, has tied up with Colorado State University, University of Delaware, Michigan Technological University, University of Detroit Mercy and others to offer master's degree in a variety of areas such as computer science, computer engineering, data analytics, finance, mechanical engineering, business admin-

istration (MBA) and health informatics. After the studies, which includes six months of online course in India followed by 12-18 months of on-campus education, the students get a three-year post-study work visa. The firms claim that these universities are top league in

their respective countries. For example, as per Leap Advantage, an 18-month mechanical engineering masters degree at Michigan Technological University has a placement record of 93.8% with average salaries of about \$96,000 per annum.

While the veracity of the assertions needs to be ascertained, blended degrees have many believers, too, especially in smaller towns. According to an upGrad survey, almost 60% of the 25,000 respondents who expressed interest in studying abroad hail from Tier 2 and 3 cities, as compared to 42.8% who belong to Tier 1

Technician strike to add to Al's woes

THE CONTRACTUAL EMPLOY-EES, who form 75% of the company's workforce, feel discriminated because they have to serve longer notice periods and aren't given as many benefits as the permanent staff, the letter said. A representative for AI Engi-

neering said the management has initiated discussions with the union to resolve the issue. Al Engineering has revised salaries of all staff except technicians as a court case is pending, it said. The firm is planning to revise the pay of technicians after the union withdraws a court case, wherein it requested equal pay for contractual employees and permanent ones. Meanwhile, Air India pilots have echoed Vistara staff's concerns, saying the issues of being underpaid and overworked are "systemic" across Tata's aviation empire.

urged the management to resolve issues to avoid disruptions from the strike, the letter - BLOOMBERG said.

Aircraft technicians have

Sensex kisses 75,000-mark

OTHER MAJOR WINNERS were ICICI Bank, State Bank of India, Tata Motors, and Bharti

The Nifty also had a similar day on Tuesday. The 50-stock index hit a lifetime high of 22,768.40 points intraday, before closing 0.1% lower at 22,642.75 points. Sensex and Nifty 50 have

now hit lifetime highs in four of the seven trading sessions so far in FY25. The rally, on top of stellar FY24 gains, has caught many by surprise.

Naveen Kulkarni, chief investment officer, Axis Securities PMS, said though it was expected that benchmark indices would reach a new all-

time high in FY25, the pace has been faster than anticipated.

On Monday, the market capitalisation of BSE-listed companies surpassed ₹400 trillion. It took only 188 days for the m-cap to go from ₹300 trillion to ₹400 trillion, compared to 598 days taken to rise from ₹200 trillion to ₹300 tril-

"Government policies and reforms have played a crucial role in fostering a stable environment conducive to market growth. Measures aimed at stimulating the economy, coupled with a focus on digitalisation and infrastructure development, have attracted substantial investments," said

and for details relating to the same, please see the section titled "Risk Factors" beginning on page 25 of the LOF.

Arvinder Singh Nanda, senior vice president at Master Capital Services.

Apart from this, a consistent increase in participation from retail investors has been driving the momentum in the market, experts said. Nevertheless, the optimism

seen in the last few sessions has been driven by expectations of strong corporate earnings performance in Jan-March. "If the earnings season turns out to be disappointing then the market will correct. However, if there are more upgrades than downgrades in earnings momentum, the market will continue to move upwards," Kulkarni

The broader market, meanwhile, underperformed the benchmark indices for the second consecutive session on Tuesday. The BSE Midcap index fell 0.5% to close at 40,746.60 points, and the BSE Smallcap index ended the day 0.2%

lower at 45,935.21 points. While the overall market sentiment seems to be optimistic, experts recommended that investors either book partial profits or wait for dips to add fresh positions. There could be consolidation in the next few sessions as investors will wait for the earnings season to begin, having factored in expectations of a decent performance, they said.

Hindujas enter MF space with Invesco deal over the years with its AUM doudistribution network of

THE COMPANY IS in the process of concluding the implementation of the resolution plan, though the Insurance Regulatory and Development Authority of India has expressed its reservations over the acquisition.Hinduja Group's entry into the mutual fund industry could heat up competition in the space, which had assets under management worth ₹54.54 trillion as of February 29. The industry has seen strong growth

bling in the last five years, according to data from the industry body Association of Mutual Funds in India (Amfi).

Invesco will retain a 40% stake in the newly formed JV, and both IIIHL and Invesco will have sponsor status.

"Both partners bring their respective strengths to the venture with Invesco's portfolio of global products and processes, and IIHL facilitating a strong

the release said. Saurabh Nanavati, who will continue to lead Invesco Asset Management India after the transaction, said a strong domestic partner will significantly increase the JV's ability to expand into more Indian

ving industry growth. "The Indian mutual fund industry is at an inflection point

cities and towns, which are dri-

11,000+pan-Indiatouch points

and 45 million customer base,"

with favourable demographics and a rising middle class which will prefer transparent investment products like mutual funds and ETFs," Nanavati said.

The release said Motilal

Oswal Investment Advisors acted as financial advisor to IndusInd International Holdings for the transaction, while Crawford Bayley and AZB acted as legal advisors to IndusInd International Holdings and Invesco, respectively.

..continued from previous page.

Bankers to the issue and Refund Banker - HDFC Bank Limited Monitoring Agency - CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM The dispatch of the ALOF and the application form was completed on April 8, 2024 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names

appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. March 21, 2024 through electronic mode to the shareholders who have registered their email ids and for the rest, through Speed Post / Registered Post. AVAILABILITY OF APPLICATION FORM The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrars

(www.bigshareonline.com), the Company (www.jyotistructures.in), the Lead Manager (www.arihantcapital.com) and the Stock Exchanges (www.bseindia.com) and

(www.nseindia.com) DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

Our Company at http://www.jyotistructures.in/;

In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue

Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

the Registrar to the Issue at https://www.bigshareonline.com/; the Lead Manager at https://www.arihantcapital.com/;

Securities and Exchange Board of India at www.sebi.gov.in; and

the Stock Exchanges at https://www.bseindia.com and https://www.nseindia.com. To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity

Shareholders should visit https://www.bigshareonline.com/ Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address

Eligible Equity Shareholders can also obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://www.bigshareonline.com/) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the

same shall also be available on the website of our Company (i.e., http://www.jyotistructures.in/). Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated April 6, 2024, with respect to the rights issue of equity shares of face value of ₹2/- each by our Company) is available for inspection on the website of the Company at http://www.jvotistructures.in/ from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue

For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

LEAD MANAGER TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER REGISTRAR TO THE ISSUE Sonali Krishnaji Gaikwad, **Arihant**Capital Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai, Maharashtra, 400053 CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@jsl.co.in, Arihant Capital Markets Limited Bigshare Services Private Limited Website: http://www.jyotistructures.in/, Investor grievance e-mail: investor@jsl.co.in 1011, Solitaire Corporate Park, Blgs No - 10, 1st Floor, Guru Hargovindji Road, Chakala, Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Andheri (East), Mumbai - 400 093. Mahakali Caves Road, Andheri (East) Mumbai - 400 093 Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-CIN: L67120MP1992PLC007182 CIN: U99999MH1994PTC076534 Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a Tel: 022-4225 4800 Telephone: +91 22 6263 8200 copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the E-mail: mbd@arihantcapital.com Email: rightsissue@bigshareonline.com sole/first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, Investor grievance e-mail id: mbd@arihantcapital.com Investor grievance e-mail: investor@bigshareonline.com ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application Contact Person: Mr. Amol Kshirsagar / Mr. Satish Kumar P Contact Person: Suraj Gupta as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the Website: www.arihantcapital.com Website: www.bigshareonline.com ASBA process, please see the section titled "Terms of the Issue" on page 287 of the LOF. SEBI Registration No.: INM000011070 SEBI registration no.: INR000001385 For JYOTI STRUCTURES LIMITED

On behalf of the Board of Directors Sonali Krishnaji Gaikwad

Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated April 6, 2024 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Lead Manager at www.arihantcapital.com. Investors should note that investment in equity shares involves a degree of risk.

Adfactors 08

compliance with any applicable securities laws of any state of the United States. The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in

financial exp.epar.in

Place: Mumbai Date: April 8, 2024

















This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated April 6, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").

JYOTI STRUCTURES LIMITED



QR code to view

the Letter of Offer

Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Jyoti Structures Limited" on October 21, 1974, vide a fresh Certificate of Incorporation issued by the RoC. For details of changes to the address of the registered office of our Company, please see "General Information" on Page 58 of the Letter of Offer.

Registered Office: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai - 400.053, Maharashtra, India, Contact person: Sonali Krishanji Gaikwad, Company Secretary and Compliance Officer

Telephone: 022-40915000 | E-mail id: investor@jsl.co.in | Website: www.jyotistructures.in | Corporate Identity Number: L45200MH1974PLC017494

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

ISSUE OF UP TO 11,64,20,710 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹13/- PER EQUITY SHARE) AGGREGATING UP TO ₹17,463.11 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 37 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 21, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 287 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JYOTI STRUCTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

Issue Opens on **MONDAY, APRIL 15, 2024**

Last date for Market Renunciation* WEDNESDAY, APRIL 24, 2024

Issue Closes on* **MONDAY, APRIL 29, 2024**

*Eligible equity shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing date. # Our Board or the Rights Issue Committee or a duly authorized committee will have the right to extend the Issue Opening Date, Further, no withdrawai of Application shall be permitted by any Applicant after the Issue Closing Date,

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 291 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited. ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details,

please see "Terms of the Issue – Process of Making an Application in the Issue" on page 290 of the LOF. The Application Form can be used by Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 302 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements, and in case of multiple demat accounts,

the Investors must submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website

of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on ation as stated in the Application Form will be blocked by the SCSB.

Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue - Grounds for Rejection" on page 297 of the LOF. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application and Eligible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements, For details, please see "Terms of Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on Page 291 of the LOF. Options available to the Eligible Equity Shareholders:

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at https://www.bigshareonline.com/and a link of the same would also be available on the website of our Company at http://www.jyotistructures.in/. Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein:

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

- apply for its Rights Equity Shares to the full extent of its Rights Entitlements;
- (ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); (iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements;
- (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares;
- (v) renounce its Rights Entitlements in full. Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or make an online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmId=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions, etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs, Applications accepted and uploaded without blocking funds in the ASBA Accounts.

For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 291 of the LOF. Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations, in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must

reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Jyoti Structures Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); Total number of Rights Equity Shares applied for,
- Total amount paid at the rate of ₹15/- per Rights Equity Share (including a premium of ₹13/- per Equity Shares);
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number. name, address and branch of the SCSB with which the account is maintained:
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval shall be sent to the

Registrar at: Bigshare Services Private Limited

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre. Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No: +91 22 6263 8200

Website: www.bigshareonline.com E-Mail: rightsissue@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Contact Person: Suraj Gupta

SEBI Reg. No.: INR000001385 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (including its territories and possessions thereof, any state of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. I/we understand the Rights Equity Shares and Rights Entitlements referred to in this application are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I /we (a) am/are not in the United States and am/are eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, the Registrar to the Issue, the Lead Manager nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/We acknowledge that we, the Lead Manager, our affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.bigshareonline.com.

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements in their respective demat accounts at least 1 (one) day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat

account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

- The Eligible Equity Shareholders shall send a letter to the Registrar to the Issue containing the name(s), address, e-mail address, contact details and details of their demat account along with a copy of self-attested PAN and self-attested client master sheet of their demat account, either by e-mail, post, speed post, courier or hand
- delivery so as to reach the Registrar to the Issue no later than 2 (two) Working Days prior to the Issue Closing Date: The Registrar to the Issue shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least 1 (one) day prior to the Issue Closing Date;
- The remaining procedure for Application shall be same as set out in 'Terms of the Issue Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process' on page 291 of the LOF.

In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

Notice To Investors

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and material relating to the Issue (collectively, the "Issue Materials") and the issue of Rights Entitlement and Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" on page 317 of the LOF.

Our Company is undertaking this Issue on rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent /dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Issue Materials, as applicable will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Company, the Registrar, the Lead Manager and

Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials, in the event the Issue Materials have been sent on the registered email addresses of such Eligible Equity Shareholder(s).

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlement and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction (other than in India), except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlement, distribute or send the Issue Material in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in such Issue Materials.

Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 317 of the LOF. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales" on page 317 of the LOF.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting delivery of the Letter of Offer, that is not and at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it is either in India or is in compliance with laws of its jurisdiction, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid, any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that such person submitting and / or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws and jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

The distribution of the Issue Materials and issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlement and Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF or any Issue Material or advertisement in connection to this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon making an

Application and such not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials in or into any jurisdiction where to do so, would, or might contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or its respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Issue Materials. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and

India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India). Last date for Application The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, April 29, 2024 i.e., Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (Thirty) days from the Issue Opening Date

(inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 311 of the LOF.

Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Designated Stock Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received

from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

Allotment of the Rights Equity Shares in Dematerialised Form: Please note that the equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held

by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 287 of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market. platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be

extinguished after the Issue Closing Date. Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue:

Disclaimer clause of BSE

www.readwhere.com

The existing Equity Shares are listed on BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide letters dated February 16, 2024 and February 13, 2024, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Mater Circular. For the purpose of this Issue, the Designated Stock Exchange is NSE. Disclaimer clause of SEBI

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or constructed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 281 of the LOF.

It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor

does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of BSE" on page 283 of the LOF,

Disclaimer clause of NSE (Designated Stock Exchange) It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 284 of the LOF.

Continued on next page...

.continued from previous page.

Bankers to the issue and Refund Banker-HDFC Bank Limited

Monitoring Agency - CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on April 8, 2024 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. March 21, 2024 through electronic mode to the shareholders who have registered their email ids and for the rest, through Speed Post / Registered Post.

AVAILABILITY OF APPLICATION FORM

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrars (www.bigshareonline.com), the Company (www.jyotistructures.in), the Lead Manager (www.arihantcapital.com) and the Stock Exchanges (www.bseindia.com) and

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights

Equity Shares under applicable laws) on the websites of:

- the Registrar to the Issue at https://www.bigshareonline.com/;
- the Lead Manager at https://www.arihantcapital.com/;
- Securities and Exchange Board of India at www.sebi.gov.in; and the Stock Exchanges at https://www.bseindia.com and https://www.nseindia.com.
- To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit https://www.bigshareonline.com/;

Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

Eligible Equity Shareholders can also obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://www.bigshareonline.com/) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the

same shall also be available on the website of our Company (i.e., http://www.jyotistructures.in/). Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in

The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated April 6, 2024, with respect to the rights issue of equity shares of face value of ₹2/- each by our Company) is available for inspection on the website of the Company at http://www.jyotistructures.in/ from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue Closing Date.

For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ArihantCapital	Ø	Sonali Krishnaji Gaikwad, Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai, Maharashtra, 400053
Arihant Capital Markets Limited 1011, Solitaire Corporate Park, Blgs No – 10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093. CIN: L67120MP1992PLC007182 Tel: 022-4225 4800 E-mail: mbd@arihantcapital.com Investor grievance e-mail id: mbd@arihantcapital.com Contact Person: Mr. Amol Kshirsagar / Mr. Satish Kumar P Website: www.arihantcapital.com SEBI Registration No.: INM000011070	Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbal - 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR000001385	CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@jsl.co.in, Website: http://www.jyotistructures.in/, Investor grievance e-mail: investor@jsl.co.in Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/polissue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole/first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocks ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 287 of the LOF.

Place: Mumbai Date: April 8, 2024 On behalf of the Board of Directors

Sonali Krishnaji Gaikwad

Adfactors 08

Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated April 6, 2024 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.rsebi.gov.in; the website of the Lead Manager at www.arihantcapital.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 25 of the LOF.

This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States.

The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

TATA FUND

NOTICE

Unitholders of all the schemes of Tata Mutual Fund are requested to note that the scheme wise Portfolio Statements for the half year ended March 2024 are hosted on the

websites www.tatamutualfund.com and www.amfiindia.com

Unitholders can submit a request for a physical copy or electronic copy of the scheme wise portfolio statement by calling on: (022) 62827777 or by sending an email to service@tataamc.com or by writing to Tata Mutual Fund, Mulla House, Ground Floor, Fort, Mumbai - 400001.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Corporate Identity Number: TAMPL -U65990-MH1994-PTC-077090

केन्द्रीय विद्यालय शाहदरा, नवीन शाहदरा, जी.टी. रोड्, दिल्ली-32

सत्र २०२४-२५ के लिए आपूर्तिकर्ताओं का पंजीकरण

केन्द्रीय विद्यालय शाहदरा में विभिन वस्तुओं एवं सेवाओं जैसे लैब रसायन और उपकरण/खेल सामग्री/स्टेशनरीं सामग्री/ परीक्षा छपाई का कार्य / टेंट / कैंटीन /पीए सिस्टम की आपूर्ति / बिजली और इलेक्ट्रॉनिक सामग्री / फर्नीचर / संगीत वाद्ययंत्र / परिवहन सेवाएं/ एसी / वाटर कलर / जल शोधन यंत्र / ट्राफी, मैडल / कंप्यटर की आपर्ति संबंधित वस्तुओं और सेवाओं / सी सी टी वी कैमरा / भवन का रखरखाव एवं मरम्मत / पुस्तकालय के लिए किताबें / किराए पर पोशाक आदि कि आपूर्ति के लिए प्रतिष्ठित आपूर्तिकर्ताओं से फर्मों के पंजीकरण हेतु आवेदन आमंत्रित किए जा रहे हैं। इच्छुक फर्म केंद्रीय विद्यालय की वेबसाइट www.shahdara.kvs.ac.in से पंजीकरण प्रपत्र डाउनलोड कर सकते हैं एवं पंजीकरण के लिए सभी प्रशंसापत्रों के साथ 30-04-2024 को या उससे पहले स्पीड पोस्ट द्वारा के.वि. शाहदरा कार्यालय में जमा करवाए।

प्राचार्य, के.वि.शाहदरा

कार टेस्ट रिग (एससीटीआर) फॉर एलएचबी एंड आईसीएफ / आरसीएफ डिजाईन्ड कोचेज माञाः 06 नं., बयाना राशि (रु.)ः ₹ 60,040/-नोटः इच्छक फर्में सीसीए द्वारा जारी क्लास-III डिजीटल सर्टिफिकेट के माध्यम से उपरोक्त वेबसाइट पर पंजीकृत कर सकते हैं। मैनुअल ◆ SMFG

एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

(पूर्ववर्ती फुलरटन इंडिया होम फाइनेंस कंपनी लिमिटेड) (पूर्मभा सुराज्य राज्या हार हिस्सा कार्यालय : 503 एवं 504, 5वां तल, जी—ब्लॉक, इंसाइप्रि बीकेसी, बीकेसी मेन रोड, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई—400051 पंजीकृत कार्यालय : मेघ टॉवर्स, तृतीय तल, पुरानी सं. 307, नई सं. 165, पूनामल्ली हाई रोड, मदुरावोयल, चेन्नई — 600095

अचल संपत्ति हेतू अधिग्रहण सूचना ((परिशिष्ट IV) नियम 8(1)।

जबिक, अधोहस्ताक्षरकर्ता ने एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड (पूर्ववर्ती फुलरटन इंडिया होम फाइनेंस कंपनी लिमिटेड), एक हाउसिंग फाइनेंस कंपनी ख्राष्ट्रीय आवासन बैंक के साथ विधिवत पंजीकृत (आरबीआई द्वारा पूर्णतः स्वामित्वकृत), (यहां इसमें इसके उपरांत ''एसएमएचएफसी' के रूप में संदर्भित), के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पित्तयों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (2002 का 54) के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, एक मांग सूचना दिनांकित निम्नांकित उक्त अधिनियम की धारा 13(2) के अंतर्गत निर्गत की थी, जिसमें आप ऋणकर्ताओं (नाम नीचे वर्णित हैं) को उक्त सूचना में अंकित राशि तथा राशि पर नियत ब्याज का उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। यहां इसमें निम्न वर्णित ऋणकर्ता निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतद्द्वारा यहां इसमें निम्न वर्णित ऋणकर्ताओं को और जनसाधारण को सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का, प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पंटित उक्त अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत मुझे प्रदत्त शक्तियों के प्रयोगांतर्गत सांकेतिक अधिग्रहण कर लिया है। यहां इसमें उपरोक्त वर्णित ऋणकर्ताओं को विशेष रूप में तथा जनसाधारण को एतदद्वारा सामान्यतय सावधान किया जाता है कि संपत्ति का लेन-देन न करें और संपत्ति का कोई व किसी भी प्रकार का लेन-देन, यहां इसमें निम्नांकितानुसार एक राशि तथा इस राशि नियत ब्याज हेत् ''एसएमएचएफसी'' के प्रभाराधीन होगा।

ऋणकर्ता(ओं) / गारंटर(रों) के नाम,	प्रतिभूत परिसंपत्तियों (अचल संपत्ति)	मांग सूचना तिथि	अधिग्रहण
एलएएन	का विवरण	एवं राशि	की तिथि
लैन : 609107210445364 1. समीम अहमद 2. गुलशन जहा 3. मैसर्स रोशन एंटरप्राइजेज	सं. जे—74—75 धारक संपत्ति का निर्मित भूतल, क्षेत्र माप 60 वर्ग गज (अर्थात् तथा निर्मित अवस्तंभ क्षेत्रफल 50. 16 वर्ग मीटर), खसरा सं. 54/6 में से, जे—एक्स. की आबादी, लक्ष्मी नगर में, ग्राम खुरेजी खास के क्षेत्र, इलाका शाहदरा, दिल्ली — 110092 में स्थित है।		

स्थान : दिल्ली दिनांक : 03-04-2024 प्राधिकृत अधिकारी, एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमेटेड (पूर्ववर्ती फुलरटन इंडिया होम फाइनेंस कंपनी लिमिटेड)

कोटक महिंद्रा बैंक लिमिटेड पंजीकृत कार्यालय : 27 बीकेसी, सी–27, जी–ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई–400 051 शाखा कार्यालय : 7वां तल, अंबादीप बिल्डिंग, 14वां के जी मार्ग, नई दिल्ली — 110001

वित्तीय परिसंत्तियों के प्रतिभूतिकरण एवं पूनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत सूचना

इसके द्वारा सूचना दी जाती है कि निम्नलिखित उधारकर्ता/सह—उधारकर्ता/गारंटर, जिन्होंने कोटक महिंद्रा बैंव लिमिटेड (केएमबीएल) जिसका शाखा कार्यालय 7वीं मंजिल, अंबादीप बिल्डिंग, 14वां केजी मार्ग, नई दिल्ली–11000⁻ है, से ऋण सुविधाएं प्राप्त की हैं, असफल रहे हैं ऋण सुविधा को व्यापक ईएमआई चुकाने और/या केएमबीएल व उनकी क्रेडिट सुविधाओं के ब्याज की पूर्ति करने के लिए और उनके ऋण खातों को भारतीय रिजर्व बैंक द्वारा जा दिशानिर्देशों के अनुसार एनपीए के रूप में वर्गीकृत किया गया है। उधारकर्ताओं ने केएमबीएल को अचल संपत्तियों की सुरक्षा प्रदान की है, जिसका विवरण नीचे दिया गया है। तिथि के अनुसार ऋण का विवरण और उधारकर्ताओं द्वार केएम बीएल को बकाया और देय राशि का विवरण नीचे दिया गया है। उधारकर्ता / सह–उधारकर्ता / गारंटर के साथ–साथ सामान्य रूप से जनता को सूचित किया जाता है कि अधोहस्ताक्ष

केएमबीएल के प्राधिकृत अधिकारी होने के नाते, सुरक्षित ऋणदाता ने प्रतिभूतिकरण के प्रावधानों के तहत निम्नलिखि उधारकर्ता / सह-उधारकर्ता / गारंटर के खिलाफ कार्रवाई शुरू कर दी है। और वित्तीय परिसंपत्तियों का पुनर्निर्माण औ सुरक्षा हित अधिनियम, 2002 (सरफेसी अधिनियम) का प्रवर्तन। यदि निम्नलिखित उधारकर्ता इस नोटिस के 60 (साट दिनों के भीतर अपने नाम के सामने दर्शाए गए बकाया को चुकाने में विफल रहते हैं, तो अधोहस्ताक्षरी सरफॉएि अधिनियम की धारा 13 की उप-धारा (2) के तहत सुरक्षित ऋणदाता को प्रदत्त किसी एक या अधिक शक्तियों क प्रयोग करेंगे, जिसमें संपत्तियों पर कब्ज़ा करने और उसे बेचने की शक्ति भी शामिल है। आम जनता को सलाह र्द जाती है कि वे नीचे वर्णित संपत्ति के साथ लेन-देन न करें

ऋणकर्ता / गारंटर एवं बंधककर्ता का नाम मैसर्स तन्मय इन्फोटेक (उधारकर्ता) अपने मालिक श्री प्रशांत जैन के माध्यम से, दुकान नंबर 3 ग्राउंड फ्लोर, ब्लॉक बहैं: 1. फ्लैट नंबर 413, प्लॉट नंबर पर। 158, 159, 160, 37/2/4, संजय प्लेस, आगरा, यूपी—282002, इसके 162,154/1 एवं खसरा नं. 127 व 128, कावेरी ग्रीन, अलावाः फ्लैट नंबर। 413, कावेरी ग्रीन, मौजा सरजेपूर, आगरा, यूपी–282002, 2. प्रशांत जैन (गारंटर और 137.55 वर्ग मीटर। घिरा हुआ:– उत्तर:– आकाश की बंधककर्ता) पुत्र श्री बिजेंद्र जैन, दुकान नंबर 3 ग्राउंड फ्लोर, ब्लॉक 37/2/4, संजय प्लेस, आगरा, यूपी –282002 पर भीः फ्लैट नं. 413, कावेरी ग्रीन, मौजा सरजेपुर, आगरा, यूपी-282002, 3. श्रीमती मुस्कान जैन (गारंटर) दुकान नंबर ग्राउंड फ्लोर, ब्लॉक 37/2/4, संजय प्लेस, आगरा, यूपी-282002, इसके अलावाः फ्लैट नहीं। 413, कीड ग्रीन,

मौजा सरजेपुर, आगरा, यूपी–282002

प्रतिभूत परिसंपत्ति (अचल संपत्ति) के विवरण ओर खला, पर्वः- प्लॉट नं. ४१२, दक्षिणः- कॉरिडोर, पश्चिम:— प्लॉट नं. ४१४ २. व्यवसायिक दुकान नं. ३ ग्राउंड फ्लोर पर, ब्लॉक नं. 37/2/4, संजय प्लेस, आगरा, क्षेत्रफल 41.80 वर्ग मीटर। सीमा से घिराः उत्तर:– दुकान नं. 1,41,40, पूर्व:– दुकान नं. 9, दक्षिण:- दुकान नं. 5, पश्चिम:- बरामदा

एनपीए तिथि : 28 जनवरी 2024

ऋण खाता संख्या, मांग सूचना तिथि एवं राशि ऋण खाता संख्या 5006CL0100000033, 5006TL0100000074 और 599044001610, मांग सूचन तिथि : 30/03/2024, बकाया राशि : रु. 1,30,41,532.28/— (रुपये एक करोड़ तीस लाख इकतालीस हजार पांच सौ बत्तीस एवं अड्डाईस पैसे मात्र) ऋण खाता सं 5990440001610 एवं 5299TL0100000074 के लिए. 26 मार्च 2024 के अनुसार तथा रु. 9.95.510.93 /- (रुपये नौ लाख पिचानबे हजार पांच सौ दस एवं तिरानबे पैसे मात्र) ऋण खाता संख्या- 5006CL0100000033 के

लिये, 26 मार्च 2024 के अनुसार। दिनांक : 10-04-2024, स्थान : आगरा कृते कोटक महिंद्रा बैंक लिमिटेड, प्राधिकृत अधिकारी

ऋण वसुली न्यायाधिकरण—।, दिल्ली चतुर्थ तल, जीवन तारा बिल्डिंग संसद मार्ग, नई दिल्ली-110001

ਟੀ.ए ਜ. 148/2022 यनियन बैंक ऑफ इंडिया विराद

मैसर्स ठंडी राम जय नारायण एवं अन्य

(1) मैसर्स ठंडी राम जय नारायण एवं अन्य, पार्टनर्स द्वारा श्री बिशन चंद, श्री राकेश कुमार, श्री नरेश कुमार, 335, कटरा हुसैन बक्स, खारी बावली, सेंट्रल, दिल्ली-110006

(2) श्री बिशन चंद पुत्र स्वर्गीय ठंडी राम, 335, कटरा हुसैन बक्स खारी बावली दिल्ली 110006 (3) श्री राकेश कुमार, 335, कटरा हुसैन बक्स खारी बावली दिल्ली 110006

(4) श्री नरेश कुमार पुत्र बिशन चंद, 1184 बारादरी नॉवेल्टी सिनेमा के पीछे दिल्ली 110008 (5) श्रीमती शक्ति गर्ग पत्नी श्री राकेश कुमार, डी-30, महेंद्र एन्क्लेव खसरा नं. 359 / 3 में से. गांव मलिकपुर दिल्ली 110033 <u>और</u>: प्लॉट नं. ए 1 विश्वास नगर कड़कड़बुमा ईस्ट,

(b) श्रीमती निधि गर्ग पत्नी श्री नरेश कुमार, डी-30, महेंद्रू एन्क्लेव खसरा नं. 359 / 3 में से, गांव मलिकपुर दिल्ली 110033

(7) श्री तनय गर्ग पुत्र श्री राकेश कुमार, डी-30, महेंद्र एन्क्लेव खसरा नं. 359/3 में से, गांव

(8) श्री मियुश गर्ग पुत्र श्री नरेश कुमार, डी-30, महेंद्र एन्तलेव खसरा नं. 359/3 में से, गांव मलिकपुर दिल्ली 110033

जबकि उपरोक्त आवेदक ने आपके विरुद्ध रुपये 41,51,303.13 (रु. इकताली**स लाख इक्यावन हजार** तीन सौ तीन और पैसे तेरह मात्र) की वसूली हेतू एक वाद स्थापित किया है तथा जबकि न्यायाधिकरण को संतोषजनक रूप से यह दर्शाया जा चुका है कि आपको साधारण रूप से सूचना देना समय नहीं है, इसलिए यह सूचना विज्ञापन के माध्यम से दी गई है, आपको दिनांक 08-05-2024 को पूर्वा. 10.30 बजे **माननीय पी ओ** के समक्ष उपस्थित होने का निर्देश दिया जाता है। (अधिक जानकारी के लिए कृपया

डीआरटी की वेबसाइट www.etribunal.gov.in देखें) फोन : 011-23748473. ध्यान दें कि यदि आप उपरोक्त तिथि को इस न्यायाधिकरण के समझ उपस्थित नहीं होंगे वाद की

सुनवाई तथा निर्णय आपकी अनुपस्थिति में किया जाएगा। चल रही महामारी की स्थिति के कारण, सभी मामलों को वीडियो कॉन्केंसिंग के माध्यम से उठाया जाए और उस उद्देश्य हेतु किया जाएगा:-- सभी अधिवक्ता / पात्रमण "सिरको वेबेक्स" एप्लीकेशन सॉफ्टवेयर डाउनलोड करेंगे; योग्य मामले की सुनवाई की अगली तारीख के "मीटिंग आईडी" और 'पासवर्ड'' रजिस्ट्रार / रिकवरी ऑफिसर--। द्वारा प्राप्त किये जाएँगे, रिकवरी ऑफिसर--।।, सार्वजनिक सुचना शीर्ष के अंतर्गत DRT आधिकारिक पोर्टल अर्थात "drt.gov.in" की आधिकारिक तिथि से एक दिन पहले उपलब्ध होंगे। किसी भी आवश्यकता हेतु, एडवोकेट्स / लिटिगेंट्स, संबंधित अधिकारी से फोन नं. 011-23748473 पर संपर्क कर सकते हैं।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत 19 मार्च, 2024 को दिया गया। न्यायाधिकरण के आदेशानुसार, सहायक रजिस्ट्रार

प्रतिवादी उत्तरदाता आगे की पूछताछ के लिए उल्लेखित फोन नंबर के तहत संपर्क कर सकते है श्री अमित के. दार, एलडी. रजिस्ट्रार, बीआरटी-।, फोन-011-23748473, ईमेल: drt1delhi-dfs@nic.in

पूर्वोत्तर रेलवे

इं-टेन्डरिंग निविदा सूचना

भारत के राष्ट्रपति की ओर से एवं उनवे

लेये वरिष्ठ मंडल सामग्री प्रबंधक, पूर्वोत्तर रेलवे/

गराणसी निम्नलिखित सामग्री की आपर्ति हेत

ऑनलाईन, ई-टेण्डरिंग के माध्यम से खुली निविदा आमंत्रित की जाती है। सामग्री का पृष विवरण, नियम एवं शर्ते भारतीय रेल की वेबसाईट www.ireps.gov.in पर देखी जा सकती है। क्रम सं.-01, ई-निविदा संख्याः 50245031B निविदा खुलने की तिथि: 15-05-2024, सामग्री का विवरणः सप्लाई, इंस्टालेशन एण्ड कमीशनिंग

ऑफ फुल्ली कम्प्यूटराइज्ड ऑटोमेटेड सिंगल मेक यूनिवर्सल आर सिमिलर एज पर टेक्निकल स्पेसिफिकेशन अटैब्ड। मांगी गई ऑफर स्वीकार्य नहीं है।

वरिष्ठ मंडल सामग्री प्रबंधक नुजाधि / एस-01 गाड़ियों की छतों व पावड़ान पर

ITI Asset Management Limited

Investment Manager for ITI Mutual Fund Registered Office:

ITI House, 36, Dr. R. K. Shirodkar Marg, Parel, Mumbai - 400 012

E : mfassist@itiorg.com W:www.itiamc.com CIN: U67100MH2008PLC177677

Toll Free No: 1800 266 9603

ITI MUTUAL FUND

Long-term wealth creators

NOTICE CUM ADDENDUM No. 16/2024

Hosting of Half-yearly Portfolio Statement of the scheme(s) of ITI Mutual Fund

NOTICE is hereby given to the Unit Holders of the scheme(s) of ITI Mutual Fund that, in accordance with the provisions of Regulation 59(A) of SEBI (Mutual Funds) Regulations, 1996 read with SEBI Circular No. SEBI/HO/IMD/IMD-POD/P/CIR/2023/74 dated May 19, 2023, ITI Asset Management Limited ("the AMC") has hosted a soft copy of the Half Yearly Portfolio Statements of all the schemes of ITI Mutual Fund, for the period ended March 31, 2024 on its website viz. www.itiamc.com and on AMFI's website, viz. www.amfiindia.com.

Unitholders may accordingly view and download the Half Yearly Portfolio Statements from the website of the AMC and AMFI.

Unitholders can also submit a request for electronic or physical copy of the Half Yearly Portfolio Statement by writing to the AMC at the email address mfassist@itiorg.com or calling the AMC on the toll free number 18002669603 or submitting a written request at

> For ITI Asset Management Limited (Investment Manager for ITI Mutual Fund)

Place: Mumbai Date: April 09, 2024

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

भारताय स्टट बक 4, कचेहरी रोड (मेन ब्रांच) प्रथम तल, एसबीआई बिल्डिंग, प्रयागराज

ऋणी/जमानतकर्ता को सूचना

एतद्द्वारा यह सूचना दी जा रही है कि निम्नलिखित ऋणियों तथा सह ऋणियों ने बैंक से प्राप्त ऋण सुविधा का लाभ लिया है लेकिन नियमित रूप से मूल तथा ब्याज की अंदायगी नहीं की जिससे ऋण खाता गैर निष्पादित आस्तियों में वर्गीकृत हो गया है। प्रतिभूतिकरण एवं वित्तीय आस्ति का पूर्नगठन तथा प्रतिभूति ब्याज का प्रवर्तन अधिनियम 2002 के सेक्शन 13 (2) के अन्तर्गत ऋणी/सह ऋणी/जमानतकर्ता को नोटिस उनके द्वारा दिये गये पते पर भेजी गयी थी जो कि बैंक के पास वापस आ गयी है। ऋणी/सह ऋणी/जमानतकर्ता का इस प्रकाशन के माध्यम से तद्नुसार सूचित किया जा रहा है।

क्रं. सं.		सम्पत्ति का विवरण	सूचना की तिथि	एनपीए की तिथि	बकाया राशि
1.	. ऋणीः- मेसर्स कृष्णा टायर्स प्रोप् मनीष कुमार गुप्ता पुत्र श्री पन्न लाल गुप्ता, मेन रोड नियन् एसबीआई बैंक, मियांपुर, पोस्ट- राठ, हमीरपुर, पिन-21043 जमानतकर्ताः- श्री खरे लाल वर्मा पुत्र मुकंद लाल, 63	साम्यिक बंधक सम्पत्ति आवासीय मकान संख्या-443, जोिक गाटा संख्या-371 मोहाल पठानपुरा, राठ, वार्ड नंराठ पूरब, तहसील-राठ, जिला-हमीरपुर में श्री खरे लाल पुत्र श्री हर प्रसाद के नाम से स्थित है यह सम्पत्ति सेल डीड दिनांक 01.09.2007, बुक संख्या-1, जिल्द संख्या-234, पृष्ठ संख्या-11से12, क्रम संख्या-1507, दिनांक 01.12.1970 को उपनिबंधक, राठ, हमीरपुर के कार्यालय में पंजीकृत है। कुल क्षेत्रफलः 4350 वर्ग फिट अथवा 10 डेसीमल है। चौहद्दीः (टाईटिल डीड के अनुसार):- उत्तर-राठ उरई मार्ग जिसे लोधी रोड कहा जाता है दक्षिण- महेंद्र सिंह तोमर का मकान पूरब-विनोद कुमार विश्वकर्मा का मकान पश्चिम- महेंद्र सिंह तोमर का मकान (वर्तमान स्थिति के अनुसार चौहद्दीः):- उत्तर-गया प्रसाद के बाद सड़क दक्षिण-खेमवती का मकान पूरब-	16.02.2024		दिनांक 16.02.2024 तक
52	0.	सैना वाले का मकान पश्चिम- महेंद्र सिंह तोमर का मकान	· ·	C	

यह कदम ऋणी/सह-ऋणी/जमानतकर्ता के सज्ञान में लाने के लिये नोटिस के रूप में दिया जा रहा है। उपरोक्त ऋणी/जमानतकर्ता (जो भी लागू हो) से आपेक्षा की जाती है कि बकाया धनराशि इस सूचना के प्रकाशन से 60 दिन के अन्दर अदा करें अन्यथा इस प्रकाशन के 60 दिन के उपरान्त प्राधिकृत अधिकारी भारतीय स्टेट बैंक, एसएआरबी इलाहाबाद द्वारा प्रतिभूतिकरण और वित्तीय आस्ति का पुर्नगठन तथा प्रतिभूतिहित का प्रवर्तन अधिनियम 2002 के सेक्शन 13 के उप सेक्शन (4) के अन्तर्गत कार्यवाही की जायेगी। ऋणी का ध्यान अधिनियम की धारा 13 की उपधारा 8 में दिये गये प्रावधान की ओर आकृष्ट कराया जाता है जिसमें ऋणी को अपने प्रतिभूति सम्पत्तियों को अवमुक्त कराने के लिये उपलबध समय के विषय में है।

दिनांक- 09.04.2024

स्थान- प्रयागराज

प्राधिकृत अधिकारी भारतीय स्टेट बैंक, सार्ब, इलाहाबाद

पेगासस एसेट्स रीकन्स्ट्रक्शन प्राइवेट लिमिटेड 55-56, 5 वां तल फ्री प्रेस हाउस, नरीमन प्वाइन्ट, मुम्बई-400021

any of the official points of acceptance of ITI Mutual Fund.

टेलीः 91-2261884700

परिशिष्ट IV [नियम 8(1)] कब्जा सूचना (अचल सम्पत्ति के लिये)

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (सरफैसी अधिनियम) के अंतर्गत पेगासस एसेट्स रीकन्ट्रक्शन प्रा.लि. के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रचर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13(12) क अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम, 2002 (सरफैसी अधिनियम) की धारा 13(2) के अंतर्गत मांग सूचना तिथि 23.02.2015 जारी कर ऋगधारक/सह-ऋगधारक/मार्टगैजर/गारंटर अर्थात् श्रीमती कुसुम देवी, पत्नी श्री धरमवीर शर्मा, श्री धरमवीर शर्मा, पुत्र श्री कन्हैया लाल शर्मा को उक्त सचना को प्राप्ति की तिथि से 60 दिनों के भीतर 27.3.2014 से आगे के व्याज, लागत, चानैज तथा खर्चे के साथ 26.3.2014 को देय सूचना में वर्णित राज़ि रु. 8,32,055.25/- (रु. आट लाख बत्तीस हजार पचपन पैसे पच्चीस मात्र) की राशि वापस लौटाने का निर्देश दिया था।

अन्तर्निहित प्रतिभृति हित के साथ उक्त ऋणधारक की देयताओं को सरफैसी अधिनियम, 2002 की धारा 5 के प्रावधानों के अंतर्गत एसाइन्मेन्ट अनुबंध तिथि 26.03.2014 के माध्यम से कैथलिक सीरियन बैंक लि. (सीएसबी) द्वारा पेगासस ग्रुप ट्रेवन्टी-फोर ट्रस्ट-1 (पेगासस) के ट्रस्टी की हैसियत में कार्यरत पेगासस एसेट्स रीकन्स्ट्क्शन प्रा.लि. के पक्ष में सौंप दिया गया। अब पैगासस ने सीएसबी का जगह प्राप्त किया तथा ऋणधारक द्वारा प्राप्त की गई वित्तीय सहायता के संदर्भ में अन्तर्निहित प्रतिभृति हितों, गारंटीज, बंधकों के साथ वित्तीय परिसम्पत्तियों से संबंधित सीएसबी का सभी अधिकार, टाइटल तथा हित पेगासस में निहित हो गया तथा पेगासस प्रतिभृत क्रेडीटर के रूप में अपने सभी अधिकारों का प्रयोग कर रहा है। ऋणधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतद्द्वारा ऋणधारक, तथा आम जनता को सृचित किया जाता है कि आज, 5.4.2024 को पेगासस के प्राधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने प्रतिभृति हित प्रवर्तन नियमावली, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें

प्रदत्त शक्तियों का प्रयोग करते हुए अधोहरताक्षरी ने यहाँ नीचे वर्णित सम्पत्ति का करजा कर लिया है। विशेष रूप से ऋणधारकों/सह-ऋणधारक/गारंटर/मार्टगैजर तथा आम जनता को एतद्द्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय 27.3.2014 से आगे के व्याज, लागत, चाजेंज तथा खर्चे के साथ 26.3.2014 को देय सुचना में वर्णित राशि रु. 8,32,055.25/- (रु. आठ लाख बत्तीस हजार पचपन पैसे पच्चीस मात्र) की राशि के लिये पेगासस के चार्ज के अधीन होगा।

ऋणधारक, का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में सरफैसी अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्ति का विवरण

श्रीमती कुसुम देवी, पत्नी श्री धरमवीर शर्मा के नाम में पंजीकृत मौजा सारण, तहसील एवं जिला फरीदाबाद, हरियाणा में स्थित मकान सं. ई-796, डबुआ कॉलोनी, फरीदाबाद के रूप में विदित, माप 75 वर्ग याईस में खसरा नं. 30/6/1 के भाग में शामिल प्लॉट नं. 149, 150 एवं 151 के भाग में आवासीय सम्पत्ति जिसकी चौहद्दी इस प्रकार है: पृर्व: प्लॉट नं. 149, 150 एवं 151 का शेष भाग, पश्चिमः अन्य सम्पत्ति, उत्तरः रास्ता, दक्षिणः अन्य सम्पत्ति।

हस्ता./-प्राधिकृत अधिकारी पेगासस एसेट्स रीकन्स्टब्शन प्राईवेट लिमिटेड स्थानः फरीदाबाद तिथि: 05.04.2024 (पेगासस ग्रुप द्वेन्टी फोर ट्रस्ट-1 ट्रस्टी)

PEGASUS

पेगासस एसेट्स रीकन्स्ट्रक्शन प्राइवेट लिमिटेड 55-56, 5 वां तल फ्री प्रेस हाउस, नरीमन प्वाइन्ट, मुम्बई-400021 टेलीः 91-2261884700

परिशिष्ट IV [नियम 8(1)] कब्जा सूचना (अचल सम्पत्ति के लिये)

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (सरफैसी अधिनियम) के अंतर्गत कैथोलिक सीरियन बैंक के प्राधिकृत अधिकारी के रूप में तथा ।तिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (सरफैसी अधिनियम) की धारा 13(2) के अंतर्गत मांग सुचना तिथि 01.05,2010 जारी कर ऋगधारक/सह-ऋगधारक/मार्टगैजर/गारंटर अर्थात् मै. आर.एस. इंजीनियरिंग वर्क्स, श्री राजेश कश्यप (प्रॉपराईटर, मै. आर.एस. इंजीनियरिंग वर्क्स), श्री राधे श्याम कश्यप, पुत्र श्री जीवन लाल को उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर 02.05.2010 से आगे के ब्याज, लागत, चार्जेज तथा खर्चे के साथ 01.05.2010 को देग सूचना में वर्णित राशि रु. 16,85,064.50/-

(रु. सोलह लाख पचासी हजार चौंसठ मात्र) की राशि वापस लौटाने का निर्देश दिया था। अन्तर्निहित प्रतिभृति हित के साथ उक्त ऋणधारक की देयताओं को सरफैसी अधिनियम, 2002 की धारा 5 के प्रावधानों के अंतर्गत एसाइन्मेन्ट अनुबंध तिथि 26.03.2014 के माध्यम से कैथलिक सीरियन बैंक लि. (सीएसबी) द्वारा पेगासस ग्रुप ट्रेवन्टी-फोर ट्रस्ट-1 (पेगासस) के ट्रस्टी की हैसियत में कार्यरत पेगासस एसेटस रीकन्स्टक्शन प्रा.लि. के पश्च में सौंप दिया गया। अब पैगासस ने सीएसबी का जगह प्राप्त किया तथा ऋणधारक द्वारा प्राप्त की गई वित्तीय सहायता के संदर्भ में अन्तर्निदित प्रतिभृति हितों, गारंटीज, बंधकों के साथ वित्तीय परिसम्पत्तियों से संबंधित सीएसबी का सभी अधिकार, टाइटल तथा हित पेगासस में निहित हो गया तथा पेगासस प्रतिभृत क्रेडीटर के रूप में अपने सभी अधिकारों का प्रयोग

ऋगधारक इस राशि को वापस लौटाने में विफल रहे, अतः एतद्द्वारा ऋणधारक, तथा आम जनता को सुचित किया जाता है कि आज, 4.4.2024 को पेगासस के प्राधिकृत अधिकारी के रूप में अधीहरताक्षरी ने प्रतिभृति हित प्रवर्तन नियमावली, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यहाँ नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

विशेष रूप से ऋगधारको/सह-ऋगधारक/गारंटर/मार्टगैजर तथा आम जनता को एतदुहारा सतकं किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय 02.05.2010 से आगे के ब्याज, लागत, चार्जेज तथा खर्चे के साथ 01.05.2010 को देय सुचना में वर्णित राशि रु. 16.85,064.50/- (रु. सोलह लाख पचासी हजार चौंसठ मात्र) की राशि के लिये पेगासस के चार्ज के अधीन होगा।

ऋगधारक, का ध्यान प्रतिभृत परिसम्पत्तियों को विमोचित करने के लिए उपलब्ध समय के संदर्भ में सरफैसी अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।

अचल सम्पत्ति का विवरण

आवासीय सम्पत्ति, मकान सं. ई-1988 (80 याईस), पुराना प्लॉट नं. 124, जवाहर कॉलोनी, फरीदाबाद का सभी भाग तथा हिस्सा। सम्पत्ति की चौहदी: उत्तर: अन्य सम्पत्ति, दक्षिण: सस्ता, पर्व: अन्य सम्पत्ति, पश्चिमः राधे श्याम का मकान।

हस्ता./-प्राधिकृत अधिकारी पेगासस एसेटस रीकन्टक्शन प्राईवेट लिमिटेड स्थानः फरीदाबाद (पेगासस ग्रुप दवेन्टी फोर ट्रस्ट-1 ट्रस्टी) तिथि: 04.04.2024

नई दिल्ली

www.readwhere.com



This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated April 6, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE. "Stock Exchanges")

JYOTI STRUCTURES LIMITED



Please scan this QR code to view the Letter of Offer

Our Company was incorporated as "Jyoti Structurers Private Limited" on May 27, 1974 as a private limited company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai (the "RoC"). Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Jyoti Structures Limited" on October 21, 1974, vide a fresh Certificate of Incorporation issued by the RoC. For details of changes to the $address\ of\ the\ registered\ of fice\ of\ our\ Company,\ please\ see\ \textbf{``General Information''}\ on\ Page\ 58\ of\ the\ Letter\ of\ Offer.$

Registered Office: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai - 400 053, Maharashtra, India, Contact person: Sonali Krishanji Gaikwad, Company Secretary and Compliance Officer

Telephone: 022-40915000 | E-mail id: investor@jsl.co.in | Website: www.jyotistructures.in | Corporate Identity Number: L45200MH1974PLC017494

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

ISSUE OF UP TO 11,64,20,710 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹15/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹13/- PER EQUITY SHARE) AGGREGATING UP TO ₹17,463.11 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 37 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 21, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 287 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JYOTI STRUCTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

Issue Opens on MONDAY, APRIL 15, 2024 Last date for Market Renunciation* WEDNESDAY, APRIL 24, 2024

Issue Closes on# **MONDAY, APRIL 29, 2024**

*Eligible equity shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing date # Our Board or the Rights Issue Committee or a duly authorized committee will have the right to extend the Issue Period as it may determine from time to time, but not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 291 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited, ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details,

please see "Terms of the Issue – Process of Making an Application in the Issue" on page 290 of the LOF. The Application Form can be used by Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 302 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements, and in case of multiple demat accounts, the Investors must submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on

Application as stated in the Application Form will be blocked by the SCSB. Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue - Grounds for Rejection" on page 297 of the LOF. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect

demat details provided by the Investors. Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application and Eliqible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on Page 291 of the LOF.

Options available to the Eligible Equity Shareholders: The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at https://www.bigshareonline.com/and a link of the same would also be available on the website of our Company at http://www.jyotistructures.in/.

Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

(i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements;

(ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part);

(iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares;

(v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or make an online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions, etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs, Applications accepted and uploaded without blocking funds in the ASBA Accounts.

For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 291 of the LOF.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Rec Regulations, in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eliqible Equity Shareholder not being in a position to obtain it from any other source, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must

reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Jyoti Structures Limited;

Name and address of the Eliable Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID: Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eliqible Equity

Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Iss Number of Equity Shares held as on Record Date;

Allotment option - only dematerialised form:

Number of Rights Equity Shares entitled to:

Number of Rights Equity Shares applied for within the Rights Entitlements: Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

10. Total number of Rights Equity Shares applied for:

11. Total amount paid at the rate of ₹15/- per Rights Equity Share (including a premium of ₹13/- per Equity Shares):

12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB

13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);

16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval shall be sent to the Registrar at:

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,

Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No: +91 22 6263 8200 Website: www.bigshareonline.com E-Mail: rightsissue@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

SEBI Reg. No.: INR000001385 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (including its territories and possessions thereof, any state of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. I/we understand the Rights Equity Shares and Rights Entitlements referred to in this application are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I /we (a) am/are not in the United States and am/are eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, the Registrar to the Issue, the Lead Manager nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence

I/We acknowledge that we, the Lead Manager, our affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow

account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements in their respective demat accounts at least 1 (one) day before the Issue Closing Date Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat

account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall

adhere to following procedure for participating in this Issue: The Eligible Equity Shareholders shall send a letter to the Registrar to the Issue containing the name(s), address, e-mail address, contact details and details of their demat account along with a copy of self-attested PAN and self-attested client master sheet of their demat account, either by e-mail, post, speed post, courier or hand delivery so as to reach the Registrar to the Issue no later than 2 (two) Working Days prior to the Issue Closing Date;

The Registrar to the Issue shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least 1 (one) day prior to the Issue Closing Date; The remaining procedure for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper

under ASBA process" on page 291 of the LOF.

In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

Notice To Investors

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and material relating to the Issue (collectively, the "Issue Materials") and the issue of Rights Entitlement and Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" on page 317 of the LOF.

Our Company is undertaking this Issue on rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent /dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their email address, then the Issue Materials, as applicable will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Company, the Registrar, the Lead Manager and the Stock Exchanges

Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials, in the event the Issue Materials have been sent on the registered email addresses of such Eligible Equity Shareholder(s).

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlement and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction (other than in India), except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlement, distribute or send the Issue Material in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in such Issue Materials.

Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 317 of the LOF. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales" on page 317 of the LOF.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting delivery of the Letter of Offer, that is not and at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it is either in India or is in compliance with laws of its jurisdiction, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid, any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that such person submitting and / or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws and jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where ou Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form

The distribution of the Issue Materials and issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlement and Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF or any Issue Material or advertisement in connection to this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon making an Application and such not be copied or re-distributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials in or into any jurisdiction where to do so, would, or might contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or its respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Issue Materials. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India)

The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, April 29, 2024 i.e., Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 311 of the LOF. Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Designated Stock Exchange, being NSE.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number Allotment of the Rights Equity Shares in Dematerialised Form:

Please note that the equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held

by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 287 of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

Procedure for Renunciation of Rights Entitlements The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On

Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce

their Rights Entitlements through Off Market Renunciation. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue:

provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 284 of the LOF.

The existing Equity Shares are listed on BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide letters dated February 16, 2024 and February 13, 2024, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Mater Circular. For the purpose of this Issue, the Designated Stock Exchange is NSE. Disclaimer clause of SEBI

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or constructed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 281 of the LOF.

Disclaimer clause of BSE It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor

does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of BSE" on page 283 of the LOF. Disclaimer clause of NSE (Designated Stock Exchange) It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as

Continued on next page..

continued from previous page.

Bankers to the issue and Refund Banker - HDFC Bank Limited

Monitoring Agency – CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on April 8, 2024 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. March 21, 2024 through electronic mode to the shareholders who have registered their email ids and for the rest, through Speed Post / Registered Post.

AVAILABILITY OF APPLICATION FORM

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrars (www.bigshareonline.com), the Company (www.jyotistructures.in), the Lead Manager (www.arihantcapital.com) and the Stock Exchanges (www.bseindia.com) and

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Further, the Letter of Offer will be sent/ dispatched to the Eliqible Equity Shareholders who have provided Indian address and who have made a request in this regard Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights

Equity Shares under applicable laws) on the websites of: Our Company at http://www.jyotistructures.in/;

the Registrar to the Issue at https://www.bigshareonline.com/;

the Lead Manager at https://www.arihantcapital.com/;

Securities and Exchange Board of India at www.sebi.gov.in; and

 the Stock Exchanges at https://www.bseindia.com and https://www.nseindia.com. To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit https://www.bigshareonline.com/:

Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible

Eligible Equity Shareholders can also obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://www.bigshareonline.com/) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., http://www.jyotistructures.in/).

Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in

The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated April 6, 2024, with respect to the rights issue of equity shares of face value of 🛂/- each by our Company) is available for inspection on the website of the Company at http://www.jyotistructures.in/ from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue

For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER	
ArihantCapital Generating Wealth	Ø	Sonali Krishnaji Gaikwad, Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai, Maharashtra, 400053	
Arihant Capital Markets Limited 1011, Solitaire Corporate Park, Blgs No – 10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093. CIN: L67120MP1992PLC007182 Tel: 022-4225 4800 E-mail: mbd@arihantcapital.com Investor grievance e-mail id: mbd@arihantcapital.com Contact Person: Mr. Amol Kshirsagar / Mr. Satish Kumar P Website: www.arihantcapital.com SEBI Registration No.: INM000011070	Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR000001385	CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@jsl.co.in, Website: http://www.jyotistructures.in/, Investor grievance e-mail: investor@jsl.co.in Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/por Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole/first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocke ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 287 of the LOF.	

Place: Mumbai Date: April 8, 2024 For JYOTI STRUCTURES LIMITED On behalf of the Board of Directors

Sonali Krishnaii Gaikwad Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated April 6, 2024 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.jvotistructures.in and the website of the Lead Manager at www.arihantcapital.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 25 of the LOF. This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act of 1934, as amended (the share) or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in

compliance with any applicable securities laws of any state of the United States. The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of

Adfactors 08



एनकेजीएसबी को-ऑप. बँक लि.

वसुली विभाग : लक्ष्मी सदन, ३६१, व्ही. पी. रोड, गिरगाव, मुंबई - ४०० ००४ दु.क्र. : (०२२)६७५४५०२०/२१/२५/४०/४८/७३/९८, ई.: <u>recovery@nkgsb-bank.com</u>

जोडपत्र - IV (नियम ८(१))

कब्जा सूचना (स्थावर मिळकतींसाठी)

निम्नस्वाक्षरीकारांनी एनकेजीएसबी को–ऑप. बँक लि. चे प्राधिकृत अधिकारी म्हणून दि सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) ॲक्ट, २००२ (सरफैसी) अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चा नियम ३ सहवाचता कलम १३(१२) अन्वये प्रदान केलेल्या अधिकाराचा वापर करून सदरह सूचना प्राप्त झाल्याच्या तारखेपासून ६० दिवसात सूचनेमध्ये नमूद केलेली रक्कम चुकती करण्यासाठी खालील कर्जदारांना बोलाविण्याकरिता ०५/०६/२०१८ **रोजी मागणी सूचना** निर्गमित केलेली आहे.

सदरह कर्जदारांनी सदरह रक्कम चुकती करण्यामध्ये कसूर केलेली आहे म्हणून कर्जदार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकर्त्यांनी सरफैसी ॲक्ट, २००२ च्या कलम १४ अंतर्गत सदरह अधिनियमाचे कलम १३(४) सहवाचता सदर रूल्सच्या नियम ८ अन्वये त्यांना प्रदान केलेल्या अधिकाराचा वापर करून येथे खालील वर्णन केलेल्या मिळकतीचा **प्रत्यक्ष कब्जा** हा ०६/०४/२०२४ रोजीस घेतलेला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनता यांना याद्वारे सावधान करण्यात येते की, त्यांनी खालील नमूद मिळकतींच्या देवघेवीचा व्यवहार करू नये आणि सदरह् मत्तेवरील कोणताही देवघेवीचा व्यवहार हा एनकेजीएसबी को- ऑप. बँक लि. च्या खालील रक्कम आणि त्यावरील व्याज अधिक २९/०२/२०२४ पासूनच्या अनुषंगिक प्रभाराच्या अधीन राहील.

कर्जदारांचे लक्ष तारण मत्ता विमोचनासाठी उपलब्ध वेळेच्या संदर्भात अधिनियमाच्या कलम १३ च्या पोट-कलम (८) च्या तरतुर्दीकडे वेधण्यात येत आहे.

कर्जदार/गहाणदार/हमीदारांचे नाव	एकूण थकीत रक्कम			
१. श्री. सुलतान मोह. यासिन सिराजउद्दिन	रू. २,६८,७२,४११.१२ (रूपये दोन कोटी अडुसष्ट लाख बहात्तर			
२. श्रीम. शबाना सुलतान सिराजउद्दिन हजार चारशे अकरा आणि बारा पैसे मात्र) २९/				
	सह लागू, पुढील व्याज आणि प्रभार			

परिशिष्ट-। (स्थावर गहाण मिळकत)

मिळकत क्र. १: दुकान क्र. २१, मोजमापित १८६.९० चौ. फू. चटई क्षेत्र त्यासह २०.७६ चौ. फू. चा लॉफ्ट तळ मजल्यावर, "भूमीराज वुड्स सीएचएस लि." अशा ज्ञात सोसायटीमध्ये, प्लॉट क्र. ५५, सेक्टर २०, खारघर, नवी मुंबई - ४१०२१०, तालुका : पनवेलच्या अधिकारक्षेत्रामध्ये, जिल्हा : रायगड, १२.५% जीईएस (गावठाण विस्तार प्रकल्प) मध्ये स्थित, श्रीम. शबाना सुलतान सिराजउद्दिन यांच्या मालकीचे.

मिळकत क्र. २: दकान क्र. २२, मोजमापित १८६.९० चौ. फू. चटई क्षेत्र त्यासह २०.७६ चौ. फू. चा लॉफ्ट तळ मजल्यावर, "भूमीराज वुड्स सीएचएस लि." अशा ज्ञात सोसायटीमध्ये, प्लॉट क्र. ५५, सेक्टर २०, खारघर, नवी मुंबई - ४१०२१०, तालुका : पनवेलच्या अधिकारक्षेत्रामध्ये, जिल्हा : रायगड, १२.५% जीईएस (गावठाण विस्तार प्रकल्प) मध्ये स्थित, श्रीम. शबाना सुलतान सिराजउद्दिन यांच्या मालकीचे.

मिळकत क्र. ३: दुकान क्र. २३, मोजमापित १८६.९० चौ. फू. चटई क्षेत्र त्यासह २०.७६ चौ. फू. चा लॉफ्ट तळ मजल्यावर, "भूमीराज वुड्स सीएचएस लि." अशा ज्ञात सोसायटीमध्ये, प्लॉट क्र. ५५, सेक्टर २०, खारघर, नवी मुंबई - ४१०२१०, तालुका : पनवेलच्या अधिकारक्षेत्रामध्ये, जिल्हा : रायगड, १२.५% जीईएस (गावठाण विस्तार प्रकल्प) मध्ये स्थित, <mark>श्रीम. शबाना सुलतान सिराजउद्दिन यांच्या</mark>

ठिकाण: नवी मुंबई दिनांक: १०/०४/२०२४

(टिप: स्वैर भाषांतर, तफावत आढळल्यास मूळ इंग्रजी मजकूर ग्राह्य धरण्यात येईल.)

प्राधिकृत अधिकारी एनकेजीएसबी को-ऑप. बँक लि

PUBLIC NOTICE

Notice is hereby given to public at large that my client M/s. Crystal Realtor having their office at 601, Soham Apartment, Shiv Bhakti Co-Operative Housing Society Limited, Opposite Ganesh Mandir, Dahisar Bridge, Dahisar (W), Mumbai – 400068, who is interested to Develop/Purchase scheduled property which was owned by Mr. Mahesh P. Chotalia and 7 others for the purpose of redeveloping the scheduled property under the provision of slum Act 1971 along with the provision of DCPR-2034 in respect of scheduled property and described in the scheduled hereunder

Take notice that the owners and claimants of the scheduled property giving their NOC for issue paper notice to verifying the title of the scheduled property, my client intending to purchase the scheduled property and have instructed me to investigate title in respect of the scheduled property described in the scheduled hereunder

Take notice that any person or persons or entity having any valid claim or objections in respect of the scheduled property or any portion thereof, by way of sale, lease, lien, charge, mortgage, gift, casement hiership any right or in any manner whatsoever are hereby called upon to notify their claim or objection thereto in writing with corroborative documentary evidence within 14 days from the publication of this notice to the undersigned at his below mentioned address, falling which the undersigned shall issue the title certificate without any reference or regard to any such claim or interest which shall be deemed to have been waived. And/or given up and an expiry of the said period of 14 days in respect of the scheduled property, please note that any claim received after the expiry of the above mention period is liable to be ignored as if there was no such claim at all.

SCHEDULE OF PROPERTY ALL THAT the piece and parcel of Property along with structure standing thereon bearing CTS No- 125, 125/1, Total Area Admeasuring 334.10 Sq. Meters as per Property Cards, lying, being and situated at Revenue Village Magathane, Taluka Borivali, Mumbai Suburban District, within limits of MCGM and within jurisdiction of Registration Dist and Sub-District at Borivali along with structure standing on it

> On or towards the East On or towards the West

which is more particularly described in the Schedule which is bounded as under: CTS No. 127 (Building)

On or towards the North

CTS No. 124 (structures) 9.15 mt Wide DP Road.

On or towards the South Dated this 10th day of April, 2024

CTS No. 126 (structures)

Anil D Patil, Advocate High Court, B/25, Ashoka Super Market, Near Patkar Collage, S.V. Road, Goregaon (West), Mumbai- 400104.

सूचना

प्रतिः डी. जे. हरजानी सुचना घ्यावी की, इग्नेशियस एमिल ब्रागांझा (यापुढे नंदर मृत व्यक्ती म्हणून उल्लेख)) यांच्या मालमत्त्र आणि क्रेडिट्सशी संलग्न ०९/१०/१९९१ दिनांकित _रृत्यूपत्रासह प्रशासनाची पत्रे मंजूर करण्यासाठी तन्माननीय उच्च न्यायालयात मारियन सॅव्हियो जस्टिन ब्रागांझा (यापुढे याचिकाकर्ता म्हणून . बंदर्भित) यांनी २०२२ ची क्र. ३४५५ मत्यपत्र याचिका दाखल केली आहे.

ामूद करण्यात येते की, सदर मृत्यूपत्रानुसार तुम्ही सदर मत व्यक्तीच्या इच्छापत्रातील साक्षांकित . साक्षीदारांपैकी एक म्हणून स्वाक्षरी केली आहे. गाचिकाकर्त्याने खाली नमूद केलेल्या तुमच्या शेवटच्या ज्ञात पत्त्यावर नोटीस पाठविली होती; तथापि, नोटीस ''शिफ्टेड'' असा शेरा देऊन परत आली. चौकशी करूनही आणि तमचा ठावठिकाणा रोधण्यासाठी सर्व प्रयत्न आणि शोध सुरू असूनही, सापडले नाहीत आणि/किंवा -याचिकाकर्त्याला सापडले नाहीत आणि याचिकाकर्त्याला अजनही तुमच्या उावठिकाणाविषयी माहिती नाही.

आणि पुढे सूचना घ्यावी की, वरील २०२२ ची क्र. ३४५५ मृत्युपत्र याचिकेसंदर्भात प्रोथोनोटरी आणि वरिष्ठ मास्टर, उच्च न्यायालय, (ओएस), मुंबई यांच्या कार्यालयात फॉर्म क्र.१०२ मध्ये विहित केल्यानसार. तम्ही सदर मत व्यक्तीच्या मृत्यूपत्रातील साक्षांकित साक्षीदारांपैकी एक म्हणून तुमचे प्रतिज्ञापत्र दाखल करावे, असे तुम्हाला नांगण्यात येत आहे, ज्यामुळे याचिकाकर्त्याला मऽत्युपत्रासह प्रशासनाची पत्रे मंजुर करण्याची प्रक्रिया पूर्ण करता येईल आणि किंवा ही सूचना प्रकाशित झाल्याच्या तारखेपासून ७ दिवसांच्या कालावधीत तुम्ही निम्नस्वाक्षरीकारांशी संपर्क

आणि यापढे सर्व संबंधितांनी याची नोंद घ्यावी की डी.जे. हरजानी यांच्या ठावठिकाणाविषयी माहिती असलेल्या कोणालाही, ज्यांचा शेवटचा ज्ञात पत्ता '२५-ए, करभूमी सोसायटी, मोरी रोड, माहीम, मंबई-४०००१६ '' आहे आणि/किंवा त्यांच्याबदृत माहिती आहे. ही सचना प्रकाशित झाल्यापासन दिवसांच्या कालावधीत निम्नस्वाक्षरीकाराशी संपर्क साधून त्याबाबत कळवावे.

आणि पुढे याद्वारे सूचना घ्यावी की, कसूर झाल्य सदर डी.जे. हरजानी सापडू शकत नाहीत आणि/किंवा त्याचा ठावठिकाणा माहित नाही आणि/किंवा तो बेपत्ता आहेत असे असे गृहीत प्ररले जाईल आणि वरील नावाच्या गृत व्यक्तीची गलमत्ता आणि क्रेडिट्सशी संलग्न[े]मृत्यूपत्रासह प्रशासनाची पत्रे मंजूर करण्यासाठी पुढील प्रक्रिया वरील नमुद केल्याप्रमारे सुरू केली जाईल आणि कायद्यातील तरतुदीनुसार उच्च न्यायालय, मुंबई (ओ.एस्) नियम, १९८० नुसार पुढील कारवाईसाठी . 11 सन्माननीय उच्च न्यायालय, मुंबई यांच्याकडून परवानगी घेर्डन

> सही/ मारियन सॅव्हियो जस्टिन ब्रागांझा मेमोरेंडम ऑफ ॲड्रेस मारियन सॅव्हियो जस्टिन बागांझ (दरध्वनी: ९९३००४५२१३ एम) ब्रागांझा हाऊस, ६५-ए, मोरी रोड माहीम, मुंबई - ४०० ०१६

The spirit of Mumbai is now 95 years old! FREE PRESS JOURNAL

www.freepressjournal.in

जीआयसी हाऊसिंग फायनान्स लि.

कॉर्पोरेट कार्यालय / मुख्य कार्यालय: जीआयसीएचएफएल, नॅशनल इन्श्युरन्स बिल्डिंग, ६वा मजला, जे. टी. रोड, ॲस्टोरिया हॉटेल समोर, चर्चगेट, मुंबई - ४०० ०२०, दूर.: (०२२) २२८५ १७६५/६६/६७ ईमेल: corporate@gichf.com वेबसाईट: www.gichfindia.com **बोईसर शाखा :** २३५, दुसरा मजला, हार्मोनी प्लाझा, एसबीआय समोर, तारापूर रोड, बोईसर (प)-४०१५०१.

संपर्क क्र. ०२५२५-२६६८०३/२६७०१०, ईमेल आयडी : boisar@gichfindia.co बोरिवली शाखा : ४०१, ४था मजला, सोनी शॉपिंग सेंटर, ओम ज्वेलर्स च्या बाजूला, एल.टी.रोड, बोरिवली (प), मुंबई-४०००९२. ईमेल आयडी : borivali@gichfindia.com. कार्यालर्य टेलि क्र. ०२२–२८९१७००२/२८९२१६०३ वसई शाखा : जीआयसी हाऊसिंग फायनान्स लि., बी/१०१, १ला मजला, किनी आर्केड, बरंपूर, स्टेला पेट्रोल पंप जवळ, वसई (प), पालघर-४०१२०२. टेलि. ८०८००२२३०९/ ८०८०३२२३०९ ईमेल आयडी : Vasai@Gichfindia.com

विरार शाखा: ३रा मजला, संदीप हाऊस, तिरूपती नगर, फेज-१, रॉयल ॲकडिमक स्कुल समोर, विरार (पश्चिम)-४०१३०३ फोन-०२५०-२५०५२२२, २५०६५६५, २५०७००३

मागणी सूचना

(२००२ च्या कलम १३(२) ला च्या सरफैसी ॲक्ट, २००२ अनुसरून) जीआयसी हाऊसिंग फायनान्स लि. (जीआयसीएचएफएल) ने खालील कर्जदारांना जीआयसीएचएफएल च्या नावे समन्यायी गहाण बनवन

निवासी जागांच्या खरेदीसाठी गृह कर्ज मंजूर केले. कर्जा(जाँ) ची परतफेड अनियमित आहे आणि नॅशनल हाऊसिंग बँकेच्या मार्गदर्शक तत्वे आणि निर्देशांनुसार खात्यांचे वर्गीकरण अखेरीस नॉन परफॉर्मिंग ॲसेट असे करण्यात आले. **जीआयसीएचएफएल**ने म्हणूनच सरफैसी ॲक्ट, २००२ च्या कलम १३(२) अंतर्गतच्या त्यांच्या अधिकारांना आवाहन करून सदर मागणी

सूचने(नां) च्या तारखेपासून **६० दिवसांत** कर्जदारांना त्यात वर्णन केलेल्या एकूण थकबाकी रकमेची परतफेड करण्यास सांगितले होते. कर्जदारांना याद्वारे पुन्हा एकदा जाहिररित्या सदर एकूण थकीत रक्कम अधिक आजतागायत उपार्जित आकार व व्याज यांचे प्रदान ह्या सूचनेच्या तारखेपासन ६० दिवसात करण्यास सांगण्यात येते. कसर केल्यास जीआयसीएचएफएलकडन सदर मिळकती(तीं)चा **कब्जा** घेऊन त्या निकाली काढून थकेबाकी येणे रकमेप्रती ती रक्कम समायोजित करण्याकरिता कोणत्याही किंवा सर्व कायदेशीर अधिकारांचा अवलंब करण्यात येईल. कर्जदारांना मिळकती(तीं) च्या मालकीवर त्रयस्थ पक्षकारांचे अधिकार बनवण्यास किंवाअन्य संक्रमण करण्यास देखील मञ्जाव करण्यात येत आहे.

अ. क्र.	फाईल क्र/कर्जदार आणि सह-कर्जदार/हमीदार यांचे नाव/फाईल क्र./शाखा	गहाण मिळकतीचा पत्ता	मागणी सूचना नुसार एकूण थकबाकी	मागणी सूचना पाठवण्याची तारीख
१	एमएच०६३०६०००००२२४ /बोईसर / इशरकाली खान/ झरीना इशरक खान	गट क्रः २८, हिस्सा क्र.२, बिल्डिंग नावः ड्रीम्स व्हॅली-बिल्डिंग क्र.०२, हाऊस क्रः ४०४, मजला क्रः चौथा, प्लॉट क्रः २८, स्ट्रीट नावः वालीव रोड, स्ट्रीट क्रः, लॅडमार्कः विठ्ठल मंदीर जवळ, गावः वालीव, ठिकाणः वसई पूर्व म्हणजे तालुकाः वसई, स्टेटः महाराष्ट्र, उत्तरेकडेः ओपन प्लॉट, दक्षिणेकडेः अंतर्गत रस्ता, पूर्वकडेः अंतर्गत रस्ता, पश्चिमेकडेः ओपन प्लॉट	रू. ३१४६९९८/-	०५.०४.२०२४
?	एमएच०६३०६०००००९४३ / बोईसर / रिंकी दिपांकर बरोय	गट क्रः सर्ल्हें ५७ ६२ ६३ ६९ ७०, बिल्डिंग नावः रश्मी रीजन्सी आय बिल्डिंग क्र. ए ते डी, हाऊस क्रः सीएचएसएल ३०२ सी विंग, मजला क्रः तीसरा, प्लॉट क्रः एनए, स्ट्रीट नावः वसर्द नालासोपारा लिंक आर, सेक्टर वॉर्ड क्रः आचोळे, ठिकाणः नालासोपारा पू, तालुकाः वसई, स्टेटः महाराष्ट्र, पिनकोडः ४०१२०९, पोलीस स्टेशनः नालासोपारा पूर्व, उत्तरेकडेः डी विंग, दक्षिणेकडेः बी विंग, पूर्वकडेः रश्मी रीजन्सी, पश्चिमेकडेः ओपन स्पेस.	रू. २४७७०९७/-	०५.०४.२०२४
m	एमएच०५८०६००००१७६० / बोरिवली / चंदना पॉल	गट क्रः २०१ २०३ २०६, बिल्डिंग नावः श्री साई एन्वलेव्ह सीएचएस लि, हाऊस क्रः सी-५०३, मजला क्रः ५वा, प्लॉट क्रः एच.एन.पी, स्ट्रीट नावः निलेमोर, सेक्टर वॉर्ड क्रः सेक्टर क्र.३, लॅडमार्कः यशवंत गौरव लास्ट स्टोप, गावः निलेमोर, ठिकाणः नालासोपारा (प), तालुकाः वसई, स्टेटः महाराष्ट्र, पिनकोडः ४०१२०३, पोलीस स्टेशनः नालासोपारा पश्चिम, उत्तरेकडेः डी विंग, दक्षिणेकडेः स्स्ता, पूर्वकडेः ऑरेंज हाइट्स, पश्चिमेकडेः रिलायबल सीएचएस लि.	रू. २२१०७१०/-	o4.o8.₹o₹8
8	एमएच०५८०६०००००८१५ / बोरिवली / दिलखुश केवलचंद जैन	गट क्रः सर्व्हें क्र.४७ १४६ हिस्सा क्र. १,२, बिल्डिंग नावः मिडास हाइट्स, हाऊस क्रः ८०४ विंग सी, मजला क्रः ८वा, सेक्टर वॉर्ड क्रः सेक्टर ७, लॅडमार्कः ग्लोबल सिटी रोड, गावः डोंगरे, ठिकाणः विरार (प), तालुकाः वसई, स्टेटः महाराष्ट्र, पिनकोडः ४०१३०३	₹. १९०८९७४/-	o4.o8. २ o२४
ų	एमएच७४०६००००१०६७/ वसई/ रामधानी कळ्ळूप्रसाद पटेल/ गोल्की रामधानी पटेल	गट क्रः २३ ३ए १७ १८, बिल्डिंग नावः गंगोत्री सदन, हाऊस क्रः ३०६, मजला क्रः ३रा, प्लॉट क्रः २३ ३ए १७ १८, स्ट्रीट नावः नवली तलाव, स्ट्रीट क्रः २३ ३ए, सेक्टर वॉर्ड क्रः नवली तलाव जवळ, लॅडमार्कः नवली तलाव जवळ, गावः पालघर, ठिकाणः पालघर, तालुकाः पालघर, स्टेटः महाराष्ट्र, पिनकोडः ४०१४०४, पोलीस स्टेशनः पालघर पूर्वः उत्तरेकडेः रस्ता जवळ आहे, दक्षिणेकडेः खुले शेत, पूर्वकडेः प्रस्तावित अपार्टमेंट, पश्चिमेकडेः खुली जिमन.	रू. ६७७३३९/ –	०५.०४.२०२४
ĸ	एमएच०३४०६१०००८५९० / विरार / निसारहमद कैयुम बलुवर / अन्सार कैयुम बलुवर	गट क्रः १३, बिल्डिंग नावः कन्हैया मेडोज, हाऊस क्रः डी-४०६, मजला क्रः ४था, प्लॉट क्रः १३, स्ट्रीट नावः कानपाडा रोड, सेक्टर वॉर्ड क्रः ०१, लॅडमार्कः राजू शीट वर्क, गावः कानपाडा, ठिकाणः पालघर, तालुकाः पालघर, स्टेटः महाराष्ट्र, पिनकोडः ४०१४०४, पोलीस स्टेशनः पालघर, उत्तरेकडेः बी-विंग, दक्षिणेकडेः चाळ, पूर्वकडेः ओपन प्लॉट, पश्चिमेकडेः अंतर्गत रस्ता.	रू. १३२०९५०/-	०५.०४.२०२४
y	एमएच०३४०६१०००९५३७ / विरार / शिवपूजन आर सिंह / प्रीती एस सिंह	गट क्रः १०८, बिल्डिंग नावः लावण्या अपार्टमेंट बिल्डिंग २ टाईप बी, हाऊस क्रः २०३ विंग सी, मजला क्रः २रा, प्लॉट क्रः २, स्ट्रीट नावः टाटा हाऊसिंग चिल्लर रोड, सेक्टर वॉर्ड क्रः बेटेगाव, लॅडमार्कः टाटा हाऊसिंग चिल्लर रोड, गावः बोईसर पश्चिम, ठिकाणः बोईसर, तालुकाः पालघर, स्टेटः महाराष्ट्र, पिनकोडः ४०१५०१, पोलीस स्टेशनः बोईसर पश्चिम, उत्तरेकडेः अंतर्गत रस्ता, दक्षिणेकडेः ओपन, पूर्वकडेः ओपन, पश्चिमेकडेः ओपन.	रू. ११९६८६२/-	०५.०४.२०२४
۷	एमएच०३४०६१ ०००९५६६ / विरार / अनुष्का ए पाटील	गट क्रः २८/३/१/३०/३ २८/३/३०/, बिल्डिंग नावः वृदांवन सिटी, हाऊस क्रः ४०८ विंग डी, मजला क्रः ४था, प्लॉट क्रः बिल्डिंग ५ टाईप डी, स्ट्रीट नावः बोईसर तारापूर रोड, सेक्टर वॉर्ड क्रः बोईसर, लॅडमार्कः कुरगाव ग्रामपंचायत जवळ, गावः कुरगाव, ठिकाणः बोईसर, तालुकाः पालघर, स्टेटः महाराष्ट्र, पिनकोडः ४०१५०१, पोल्लीस स्टेशनः बोईसर पश्चिम, उत्तरेकडेः ओपन, दक्षिणेकडेः बांधकमित बिल्डिंग, पूर्वकडेः ओपन, पश्चिमेकडेः अंतर्गत रस्ता.	रू. ७४६८७६/-	०५.०४.२०२४
8	एमएच०३४०६१०००७४३५ / विरार / वर्षा पवन मिश्रा / पवन वीरेंद्र मिश्रा	गट क्रः ११४ ११५, बिल्डिंग नावः वैष्णवी साई कॉम्प्लेक्स सीएचएसएल, हाऊस क्रः २०२ विंग ए, मजला क्रः २रा, प्लॉट क्रः एच क्र.२२ ३६ २३ २८, स्ट्रीट नावः बिल्डिंग क्र.१, सेक्टर वॉर्ड क्र. चंदनसार रोड, लॅंडमार्कः कांजूर बाजार, गावः कोपरी, ठिकाणः विरार (पू), तालुकाः वसई, स्टेटः महाराष्ट्र, पिनकोडः ४०१३०३, पोलीस	रू. १०१८५२७/-	04.08.2028

अपार्टमेंट, पूर्वकर्डेः रो हाऊस, पश्चिमेकडेः ओपन स्पेस ही सूचना कर्जदारांच्या शेवटच्या ज्ञात पत्त्याच्या बाह्य दरवाजावर तसेच गहाण मिळकती(तीं) वर देखील चिकटवली जात आहे.

स्टेशनः विरार पूर्व, उत्तरेकडेः बिल्डिंग क्र.०२, दक्षिणेकडेः मंजुळा

जीआयसी हाऊसिंग फायनान्स लि.सार्ठ दिनांक: १०.०४.२०२४ सही/-ठिकाण: बोईसर/बोरिवली/वसई/विरार प्राधिकृत अधिकारी

Aditya Birla Sun Life **Mutual Fund**



MUTUAL FUNDS

Place: Mumbai

Date: April 08, 2024

Aditya Birla Sun Life AMC Limited(Investment Manager for Aditya Birla Sun Life Mutual Fund) Registered Office: One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013. Tel.: 4356 8000. Fax: 4356 8110/8111. CIN: L65991MH1994PLC08081

Notice

Notice is hereby given that in accordance with Regulation 59(A) of Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 read with paragraph 5.1.3. of the Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2023/74 dated May 19, 2023, the half yearly portfolio of the Schemes of Aditya Birla Sun Life Mutual Fund ('the Fund') as on March 31, 2024 has been hosted on the website of the Fund viz. https://mutualfund.adityabirlacapital.com and on the website of AMFI viz. www.amfiindia.com.

Investors can request for a physical copy or electronic copy of the half yearly portfolio through any of the following modes:

- 1) Telephone: Call at our Investor Contact Centre at 1800-270-7000 (Toll free)
- 2) Email: Send an email to care.mutualfunds@adityabirlacapital.com
- 3) SMS: Send an SMS to 567679 from investor's registered mobile number. SMS format: HYR <SPACE>PAN. Example: HYR ABCDE1234H
- 4) Written request (letter) to:
- a) Registered office or any of the Investor Service Centres of Aditya Birla Sun Life AMC Limited.
- b) Computer Age Management Services Limited (CAMS) at Rayala Towers 1, 158, Anna Salai, Chennai -600 002.

Unitholders are requested to update their latest e-mail id and mobile number to help us server better.

For Aditya Birla Sun Life AMC Limited

(Investment Manager for Aditya Birla Sun Life Mutual Fund)

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.