

October 19, 2021

The Manager,	The Manager,			
Listing Department,	Listing Department,			
BSE Limited,	The National Stock Exchange of India Ltd.,			
Phiroze Jeejeebhoy Tower, Dalal Street,	Exchange Plaza, 5 Floor, Plot C/1, G Block,			
Mumbai 400 001	Bandra - Kurla Complex, Bandra (E),			
Tel No.: 22721233	Mumbai 400 051			
BSE Scrip Code: 540776	Tel No.: 2659 8235			
	NSE Symbol: 5PAISA			

Dear Sir/Madam,

Sub: <u>Press Release on the Unaudited Financial Results for the quarter and half year ended</u> <u>September 30, 2021.</u>

We enclose herewith the press release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2021.

Thanking You,

Yours faithfully,

For Spaisa Capital Limited Jes Namita Godbole

Ecompany Secretary Email ID: csteam@5paisa.com Encl: as above



Consolidated Income for Q2FY22 at Rs. 68.6 Cr (up 13% q-o-q and 30% y-o-y) and for H1FY22 at Rs. 129.5 Cr (up 36% y-o-y) Consolidated Profit after Tax for Q2FY22 at Rs. 1.4 Cr (down 81% q-o-q and 51% y-o-y) and for H1FY22 at Rs. 8.6 Cr (up 52% y-o-y)

Financial Highlights:

For the quarter and half year ended September 30, 2021 (as per INDAS)

- Total consolidated income stood at Rs. 68.6 Cr for the quarter, up 13% q-o-q and 30% y-o-y and Rs. 129.5 Cr for the half year, up 36% y-o-y.
- Total comprehensive income stood at Rs. 1.4 Cr for the quarter, down 81% q-o-q and 48% y-o-y and Rs. 8.5 Cr for the half year, up 58% y-o-y.

Summary: Quarter ended September 30, 2021, Consolidated results as per IND AS

Rs Lakhs	Quarter ended September 30, 2021		$()_{-} ()$	Quarter ended September 30, 2020	Ү-о-Ү
Income	6,856	6,091	13%	5,262	30%
Profit before Tax	165	985	(83%)	384	(57%)
Total Comprehensive Income	139	712	(81%)	267	(48%)

Summary: Half year ended September 30, 2021, Consolidated results as per IND AS

Rs Lakhs	Half year ended September 30, 2021		
Income	12,947	9,507	36%
Profit before Tax	1,150	758	52%
Total Comprehensive Income	850	540	58%

Prakarsh Gagdani, Whole-Time Director and CEO, 5paisa Capital Ltd., commented on the financial results: "Q2FY22 saw acceleration of our efforts to grow both new client acquisition and revenue. With 23% growth, acquisition of 3.4 Lac customers was highest ever in a quarter. Topline also grew 13% Q-o-Q and 31% Y-o-Y. Our investment in building brand has temporarily impacted profitability but this conscious decision is in the right direction and will help us build a strong long term and sustainable business model."

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Business Highlights

We on-boarded more than 3,42,000 new clients during the quarter, taking the total number of registered customers to 19.7 lacs. The 5paisa Mobile App had about 85.7 lac downloads at the end of the quarter with a 4.3 Star rating on Playstore. Our income from standalone capital market business for the quarter stood at Rs. 68.4 Cr, up 13% q-o-q and 31% y-o-y. Total comprehensive income from the standalone business stood at Rs. 1.7 Cr, down 77% q-o-q and 61% y-o-y. At consolidated level, total income has grown by 30% y-o-y and operating expenses increased by 49% y-o-y, resulting in total comprehensive income of Rs 1.4 Cr for the quarter.

Awards and accolades

- Prakarsh Gagdani, CEO, 5paisa.com received professional CEO of the year award at Award for Excellence in Digital Marketing.
- 5 Paisa Capital received Marketing Campaign of the Year Award for #Abtohsabkopatahai campaign at National Awards for Excellence in Branding & Marketing.

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About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online technology platform and mobile applications. It is registered with SEBI as a stock broker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository related services as part of its integrated services offering.

5paisa Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, an Artificial-Intelligence powered Robo-Advisory platform, and the paperless account opening process.

This document may contain certain forward looking statements based on management expectations. Actual results may vary significantly from these forward looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website <u>https://www.5paisa.com/.</u>

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