

Date: 12<sup>th</sup> July 2023

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

**National Stock Exchange of India Ltd.,**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai - 400 051

**Scrip Code: 540879**

**Symbol: APOLLO**

**ISIN: INE713T01028**

Dear Sir(s),

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 13,33,340 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is in furtherance to the intimation given by the Company on 5<sup>th</sup> December 2022 w.r.t. allotment of 98,85,070 (Ninety Eight Lakhs Eighty Five Thousand and Seventy) warrants, each convertible into, or exchangeable for, one equity share of face value of Re. 10/- each [*now convertible into 10 equity shares of face value of Re. 1/- each pursuant to the share holders approval for Sub - division of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4<sup>th</sup> May 2023*] ("**Warrants**") at an issue price ("**Warrant Issue Price**") [including the warrant subscription price (Rs. 46.50 per warrant) and the warrant exercise price (Rs. 139.50 per warrant)] of Rs. 186.00 each (Rupees One Hundred and Eighty Six only) on preferential basis to 24 allottees ("**warrant holders**"), as per the list forming part of the said letter and intimation given by Company on 23<sup>rd</sup> May 2023 and 29<sup>th</sup> May 2023 regarding allotment of 2,29,99,990 Equity shares of Re. 1/- each pursuant to exercise of warrants as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), this to inform you that upon receipt of an amount aggregating to Rs. 1,86,00,000/- (Rupees One Crore Eighty Six Lakhs only) [Rs. 93/- received in excess in the previous allotment has been considered in this allotment] as "**Warrant Exercise Price**" and duly signed application form from the below listed warrant holder, as per the terms of issue of Warrants, the Securities Allotment Committee of the Board of Directors of the Company, has on 12<sup>th</sup> July 2023, considered and approved the allotment of 13,33,340 (Thirteen Lakhs Thirty Three Thousands Three Hundred and Forty) Equity Shares of Re. 1/- each, upon conversion/ exchange of/for such number of Warrants, as per the details given in **Annexure-1**

Consequently, the issued and paid up capital of the Company stands increased to Rs 23,19,72,190/- consisting of 23,19,72,190 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("**SEBI Circular**"), are provided in '**Annexure II**'.

Kindly take on record the same.

Thanking you,

Yours truly

**For Apollo Micro Systems Limited**

**Karunakar Reddy Baddam**  
Managing Director (DIN: 00790139)

**APOLLO MICRO SYSTEMS LIMITED**

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.

Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

### Annexure-I

#### List of Allottees:

| Names of Allottee(s)    | Nos. of Warrants Allotted | Nos. of Warrants held before conversion | Nos. of Warrants applied for conversion | Warrant exercise price received | No. of equity shares of face value of Re. 1/- each allotted, upon conversion/ exchange of Warrants |
|-------------------------|---------------------------|---|---|---------------------------------|--|
| <b>Non - Promoter :</b> |                           |   |   |                                 |  |
| Pinky Raheja            | 1,00,000                  | 33,334                                  | 33,334                                  | Rs. 46,50,000/-*                | 3,33,340   |
| wow investments         | 2,00,000                  | 1,66,667                                | 1,00,000                                | Rs. 1,39,50,000/-               | 10,00,000  |

\* Rs. 93/- received in excess in the previous allotment has been considered in this allotment

### Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under

| Sl No  | Particulars   | Description   |
|--|---|---|
| 1  | Type of securities issued   | Equity Shares pursuant to conversion of warrants.   |
| 2  | Type of issuance  | Preferential allotment  |
| 3  | Total number of securities issued or the total amount for which the securities issued (approximately) | Allotment of 13,33,340 (Thirteen Lakhs Thirty Three Thousands Three Hundred and Forty) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 1,33,334 number of Warrants at an issue price of Rs. 186.00 each (Rupees One Hundred and Eighty Six only) upon receipt of balance amount "Warrant Exercise Price" aggregating to Rs. 1,86,00,000/- (Rupees One Crores Eighty Six Lakhs only) [Rs. 93/- received in excess in the previous allotment has been considered in this allotment]. |
| <b>Additional information in case of preferential issue:</b> |   |   |
| 4  | Name of the Allottees   | As per Annexure I   |

## APOLLO MICRO SYSTEMS LIMITED

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