

SEAMEC/BSE/SMO/0406/2024

June 4, 2024

**BSE Limited
Phirojee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001**

Scrip Code: 526807

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir / Madam,

We forward herewith the disclosure dated June 4, 2024 under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 8,719 (Eight Thousand Seven Hundred and Nineteen) equity shares of the Company by HAL Offshore Limited, Promoter of the Company.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
For **SEAMEC LIMITED**

S.N. Mohanty
President - Corporate Affairs, Legal and Company Secretary



HAL OFFSHORE LIMITED

Registered Office: 4/Wing B, Plot No. 32, Corporate Avenue, Off. Mahakali Caves Road, Village Gundavali Paper Box, Andheri (East), Mumbai - 400 093
Tel.: +91-22-42369200 Fax: +91-22-42369235 E-mail: info@haloffshore.com

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Seamec Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- HAL Offshore Limited PAC- Mr. Sanjeev Agrawal PAC- Mrs. Deepti Agrawal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,78,21,975	70.10%	70.10%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,78,21,975	70.10%	70.10%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8,719	0.03%	0.03%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	8,719	0.03%	0.03%
After the acquisition/sale, holding of:			

a) Shares carrying voting rights	1,78,30,694	70.13%	70.13%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,78,30,694	70.13%	70.13%
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Open market		
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03-06-2024		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	25,42,50,000		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	25,42,50,000		
Total diluted share/voting capital of the TC after the said acquisition	25,42,50,000		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI LODR Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of
HAL Offshore Limited
For HAL OFFSHORE LIMITED

Company Secretary
Deepak K Jha
Company Secretary
F9678

Place: New Delhi
Date: 04-06-2024
