



Ref: ERL/SECRETARIAL/2018-19/2077

19th February, 2019

To

The General Manager Department of Corporate Services BSE Limited Phiroze S Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051	The Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001
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Respected Ma'am/Sir,

Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and further to our Letter dated 11th January, 2018, this is to inform that the Company has on 18th February, 2019 approved Term Sheet for issue of Rated, Unlisted, Redeemable, Non-Convertible Debentures of Rs. 100,00,00,000/- (One Hundred Crores only), as per the details below:

Sl. No.	Particulars	
1	Whether proposed to be listed, If yes, name of the stock exchange(s);	No
2	Tenure of the instrument	Date of Allotment: To be decided (tentatively 20 th February, 2019) Date of maturity: April 10, 2020 (tentatively)
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	<ul style="list-style-type: none">• Zero Coupon• Bullet redemption on maturity for Principal with redemption premium calculated at 12% XIRR on date of redemption
4	Charge/security, if any, created over the assets	<ul style="list-style-type: none">• Third Party security to be provided by Company's Promoters by way of pledge of shares of Emami Limited• Exclusive first charge on the Designated Account together with all the amounts lying therein.





emami* realty limited
(formerly emami Infrastructure Limited)

5	Special right/interest/privileges attached to the instrument and changes thereof	Issuer & Debenture Holder shall have the right to exercise put / call at the end of 6 months from the Date of Allotment.
6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a. (compounded monthly) over and above the rate used for arriving at the Redemption Premium in respect of any amounts which have not been paid on the Maturity Date or when due for the period of default i.e. from the due dates until the date of actual payment, applicable on the overdue amount.
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
8	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Bullet Redemption on maturity for Principal with redemption premium calculated at 12% XIRR on date of redemption

This is for your information and record.

Thanking you.

Yours faithfully,

For Emami Realty Limited


Payel Jain
Company Secretary
ACS 22418