



MISHTANN

FOODS LIMITED

limitless happiness...

March 20, 2024

BSE Limited
Corporate Relations Department,
P.J. Towers, Dalal Street, Mumbai-400001.
Scrip Code: 533263

Metropolitan Stock Exchange of India Limited
4th Vibgyor Tower, Opp. Trident Hotel, Bandra-
Kurla Complex, Mumbai-400098
MSE Symbol: MISHTANN

Respected Sirs/Madam,

SUBJECT: UPDATES ON TERMS OF THE RIGHTS ISSUE

This letter is in furtherance to the previous Outcome of Rights Issue Committee meeting dated 7th March, 2024 related to approval of Terms of the Rights Issue, wherein we had inadvertently mentioned incorrect RE ISIN and issue closing date, Hence, in compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 we are hereby re-submitting revised terms of Rights Issue.

Kindly Take it to the consideration.

- 1) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 1/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** 3,32,12,903 Equity Shares of facevalue of ₹ 1/- each, for an aggregate amount of ₹ 49,81,93,545;
- 3) **Rights Issue Price:** ₹ 15/- (Including a premium of ₹ 14/-) per Rights Equity Share.
- 4) **Record Date:** Wednesday, March 20, 2024 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders");
- 5) **Rights Issue Period:**
 - (a) **Rights Issue Opening Date:** Tuesday, April 02, 2024; and
 - (b) **Rights Issue Closing Date:** Tuesday, April 16, 2024.
- 6) **Rights entitlement ratio:** One (1) Rights Equity Share for every Thirty-One (31) fully paid-up Equity Share(s) held on the Record Date held by the Eligible Shareholders as on the Record Date
- 7) **Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and Metropolitan Stock Exchange of India Limited.

 **MISHTANN FOODS LIMITED**

REGISTERED OFFICE:

B/905, Empire Business Hub, Opp. Shakti Farm,
Science City Road, Sola, Ahmedabad 380060,
Gujarat, India

Ph.: +91 7940023116
info@mishtann.com

CIN NO. : L15400GJ1981PLC004170

www.mishtann.com



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Further, we wish to inform you that in terms of SEBI Master Circular dated June 21, 2023, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date which shall be fixed by the Company. The ISIN of such Rights Entitlement is **INE094S20017**. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

Thanking you,

**Yours faithfully,
For Mishtann Foods Limited**

**Ms. Shivangi Shah
Company Secretary & Compliance Officer
Membership No. A53342**



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