

February 25, 2021

➤ **L&T Finance Holdings Limited**

Brindavan, Plot No. 177,
Vidyanagari Marg,
C.S.T Road, Kalina,
Santacruz (East)
Mumbai – 400098

Telephone: +91 22 66217300

Fax: +91 22 66217509

Email: ApurvaR@LTFS.com

➤ **BSE Limited**

Listing Department

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Telephone: +91 22 22721233

Fax: 022 2272 3121/022 2272 2037/022 2272 2041/022 2272 2061

Email: corp.relations@bseindia.com

➤ **National Stock Exchange of India Limited**

Listing Department

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra,
Mumbai – 400051

Telephone: +91 22 26598100/26598114

Fax: 022 26598237/26598238

Email: cmlist@nse.co.in

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we wish to inform you that the shareholding of Larsen & Toubro Limited (“the Promoter”) has NOT increased by 2% of total holdings as compared to the last disclosure pursuant to the allotment of shares to the Promoter on rights basis by “L&T Finance Holdings Limited”.

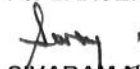
Please find enclosed the form in respect of the said disclosure.

Kindly acknowledge the receipt.

Thanking you

Yours faithfully,

For **LARSEN & TOUBRO LIMITED**


SIVARAM NAIR
COMPANY SECRETARY
(M.No – 3939)
Encl.: As above



**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations,
2011**

Name of the Target Company (TC)	L&T Finance Holdings Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Larsen & Toubro Limited (Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1277520203	63.62	63.62
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1277520203	63.62	63.62
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	293484370	11.89	11.89
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	293484370	11.89	11.89

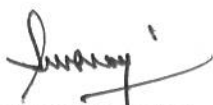
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1571004573	63.62	63.62
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1571004573	63.62	63.62
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Right Issue		
Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 24, 2021		
Equity share capital / total voting capital of the TC before the said acquisition /sale	2008120683		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	2469445704		
Total diluted share/voting capital of the TC after the said acquisition/sale	2469445704		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LARSEN & TOUBRO LIMITED



SIVARAM NAIR
(Company Secretary)

M. No:-3939

(Signature of the acquirer / seller / Authorised Signatory)

Place: Mumbai

Date: February 25, 2021