

SEC: JC: 268

August 18, 2022

BSE limited  
Listing Department, 1st Floor,  
PJ Towers, Dalal Street, Fort,  
Mumbai - 400 001  
**Scrip Code: 542333**

National Stock Exchange of India limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051  
**Symbol: RPSGVENT**

Dear Sir/Madam,

**Sub: Allotment of 28,70,000 Equity Shares to Integrated Coal Mining Limited  
("ICML") pursuant to conversion of Compulsory Convertible Preference Shares  
("CCPS") of the Company**

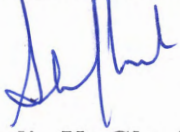
Further to our earlier letters SEC: JC: 233 dated March 3, 2022 and SEC: JC: 235 dated March 23, 2022 (copies attached), we wish to inform you that, the Preferential Issue Committee of the Board of Directors of the Company today approved, the issue and allotment of 28,70,000 Equity Shares of INR10 each to Integrated Coal Mining Limited, a promoter group company, pursuant to conversion of the balance 28,70,000 Compulsorily Convertible Preference Shares into equity shares of the Company in the agreed conversion ratio of 1:1.

In view of the aforesaid allotment, the Paid-up Equity Share capital of the Company stands increased from INR 26,64,14,090 to INR 29,51,14,090.

We request you to kindly take the above on record.

Thanking You.

Yours faithfully,  
For **RPSG Ventures Limited**

  
**Sudip Kr Ghosh**  
Company Secretary  
ICSI Membership No. A18707

SEC: JC: 233

03 March, 2022

National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot No. C/1,  
G- Block, Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051  
**SCRIP CODE: RPSGVENT**

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai -400 001  
**SCRIP CODE: 542333**

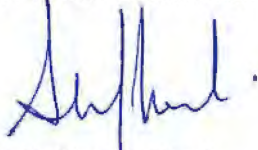
Dear Sir,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Preferential Allotment**

Further to our earlier intimation dated February 22, 2022 bearing reference number SEC: JC: 232, we write to inform you that the preferential issue committee of the Company, has inter alia considered and allotted 30,00,000 compulsorily convertible preference shares having face value of Rs.10 each at a price of Rs.780/- (Rupees Seven Hundred and Eighty only) per Preference Share, inclusive of a premium of Rs 770/- (Rupees Seven Hundred and Seventy only) per Preference Share, aggregating up to Rs. 234 crores, on a private placement basis, to Integrated Coal Mining Limited, a member of the promoter group of the Company, having its registered office at CESC House, Chowringhee Square, Kolkata- 700 001.

This is for your information and records please.

Yours faithfully,  
For RPSG Ventures Limited



**Sudip Kumar Ghosh**  
Company Secretary  
ICSI Membership No. A18707



**RP-Sanjiv Goenka  
Group**  
Growing Legacies



SEC: JC: 235

March 23, 2022

BSE limited  
Listing Department, 1st Floor,  
PJ Towers, Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 542333**

National Stock Exchange of India limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Symbol: RPSGVENT**

Dear Sir/Madam,

**Sub: Allotment of 130,000 Equity Shares to Integrated Coal Mining Limited ("ICML")  
pursuant to conversion of Compulsory Convertible Preference Shares ("CCPS")  
of the Company**

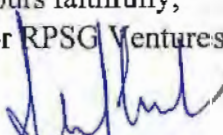
In continuation to our earlier letter no. SEC: JC: 233 dated March 3, 2022 towards allotment of 30,00,000 Compulsorily Convertible Preference Shares ("CCPS") having face value of INR 10 (Rupees Ten only) each, at a price of INR 780 (Rupees Seven Hundred and Eighty only) per CCPS, to ICML on preferential basis, we wish to inform you that, the Preferential Issue Committee of the Board of Company, today approved, the issue and allotment of 1,30,000 Equity Shares of the Company to ICML pursuant to conversion of 1,30,000 CCPS into equity shares of the Company in the agreed conversion ratio of 1:1.

In view of the aforesaid allotment, the Paid-up Equity Share capital of the Company stands increased from INR 26,51,14,090 to INR 26,64,14,090.

We request you to kindly take the above on record and disseminate the same on your website.

Thanking You.

Yours faithfully,  
For RPSG Ventures Limited

  
**Sudip Kr Ghosh**  
Company Secretary  
ICSI Membership No. A18707

**RPSG VENTURES LIMITED**

Regd. Office : CESC House, Chowringhee Square, Kolkata - 700 001, India

e-mail : rpsgventures@rpsg.in □ Tel : +91 33 2225 6040 □ CIN : L74999WB2017PLC219318 □ Web : www.rpsgventuresltd.com  
(Formerly known as CESC VENTURES LIMITED)