

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	USHA MARTIN LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Peterhouse Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Mumbai Stock Exchange(BSE), The National Stock Exchange of India Ltd. (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	579,919 Equity Shares  [And 1,685,691 GDR (yet to be converted into 8,428,455 Equity Shares at the option of the holder)]	0.19%	0.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>579,919 Equity Shares</b>	<b>0.19%</b>	<b>0.19%</b>
e) <b>Total (a+b+c+d)</b>	[And 1,685,691 GDR (yet to be converted into 8,428,455 Equity Shares at the option of the holder)]		

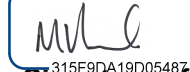


allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	30,47,42,010
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30,47,42,010
Total diluted share/voting capital of the TC after the said acquisition/sale	30,47,42,010

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

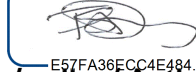
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**Signature of the acquirer / seller / Authorized Signatory**

Place: Guernsey

Date: 12.02.2024

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# Peterhouse Investments Limited

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Date: 12.02.2024

To,  
**The Secretary**  
Bombay Stock Exchange  
Limited  
Floor 25, Phiroze Jeejeebhoy  
Towers, Dalal Street  
Mumbai – 400 001

E-mail:

[corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Dear Madam/Sir,


Enclosed please find herewith declaration under Regulation 29 (2) of the SEBI SAST Regulations, 2011 for sale of equity shares of Usha Martin Limited for your reference and record.


Kindly acknowledge the receipt.

Yours Sincerely

TRIDENT TRUST COMPANY (GUERNSEY) LTD

**Per:**

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**Authorized Signatories for Trident Corporate Services (No.2) Limited as Sole Corporate Director of Peterhouse Investments Limited**