

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

Date: 17 August 2020

To,

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

**Subject: Revised Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the revised disclosure in respect of Pledge Invocation of 21,716 equity shares of M/s Omaxe Limited held by M/s Guild Builders Pvt. Ltd. pledged in favor of M/s STCI Finance Ltd.

This is for your information & records.

Thanking You,

For Guild Builders Private Limited



Authorised Signatory

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

REVISED DISCLOSURE

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE. IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)		Omaxe Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
Date of reporting		August 17, 2020 (Initially filed on August 10, 2020)	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.	
Details of the Pledge/Release of encumbrance			
Name of the Promoter (s) or PACs with him(*)		Promoter holding in the target company (1)	
No. of Shares		2747250	
% of total share capital		1.50	
Promoter holding already encumbered (2)		-	
% of total share capital		-	
Type of event (creation / release / invocation)		-	
Date of creation/ invocation / release of encumbrance		-	
Type of encumbrance (pledge/ lien/ non disposal undertaking / others)		-	
Reasons for encumbrance**		-	
No. of shares		-	
% of total share capital		-	
Name of the entity in whose favor shares are encumbered***		-	
No. of Shares		-	
% of Total share capital		-	
Post event holding of encumbered shares (creation (2)+ (3)) / release ((2)-(3)) / invocation ((2)-(3))		-	
No. of Shares		-	
% of Total share capital		-	

Attestation/Director
with Signature

2377810
1.30

Guild Builders Pvt. Ltd.

Seema Goel	14550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114088971	62.38	86002121	47.02	Pledge	24-07-2020	Invocation of Pledge	Invocation on account of Margin Call.	21716	0.01	Lender: STCI Finance Ltd. Trustee: NA	85980405	47.01	-	-	-	-	-	-
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.

For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 17 August 2020