



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Listing Department

June 16, 2021,
Sc no. 16405

Dear Sir,

Sub: Intimation of Allotment of Non-Convertible Debentures ('NCDs') aggregating ₹500 crores on a Private Placement basis

This is with further reference to our letters sc no. 16397 and sc no. 16403 dated June 9, 2021 and June 14, 2021 respectively, in regard to issuance of NCDs on private placement basis.

We wish to inform you that the Board approved Committee has today approved allotment of 5000 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures E30-A Series of face value ₹10,00,000/- each at par aggregating ₹500 crores on private placement basis, on terms and conditions as mentioned in the Information Memorandum for the said Issue as detailed hereunder:

Debenture Series	Offer Size	Interest payable	Allottees
E30-A	₹500 crores	6.60% p.a.	Kotak Mahindra Bank Limited

Schedule of payment of coupon/interest and principal is as under:

Cash flows	Date*	No. of Days in Coupon Period	Amount per Debenture (₹)
1st Coupon	June 16, 2022	365	66,000.00
2nd Coupon	June 16, 2023	365	66,000.00
3rd Coupon	June 16, 2024	366	66,000.00
4th Coupon	June 16, 2025	365	66,000.00

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520



Principal	May 29, 2026	347	62,745.21
-----------	---------------------	------------	-----------

*Note: The Coupon Payment date is subject to Business Day Convention as per Term Sheet.

The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited and National Stock Exchange of India Limited.

The Meeting commenced at 11.00 a.m. and concluded at 11.20 a.m.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the information of the Exchange and of the Debenture holders.

Yours Faithfully,
Tata Motors Limited

Hoshang K Sethna
Company Secretary

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520