

UMA DEVI JHAWAR

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Date: 2/12/2019

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|---|---|---|
| To The Company Secretary M/s Usha Martin Limited 2A, Shakespeare Sarani, Kolkata-700 071 E-mail: cosec@ushamartin.co.in | To, The Secretary National Stock Exchange of India Ltd Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Email: takeover@nse.co.in | To, The Secretary Bombay Stock Exchange Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 E-mail: corp.relations@bseindia.com |
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Dear Madam/Sir,

Enclosed please find herewith Form C under Regulation 6 (2) and 7 (2) of SEBI (Prohibition of Insider Trading Regulations) 2015 and declaration under Regulation 29 (2) of the SEBI SAST Regulations, 2011 for sale of equity shares of Usha martin Limited for your reference and record.

Kindly acknowledge the receipt.

Yours faithfully

Uma Devi Jhawar

Uma Devi Jhawar

Promoter

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|--|--|--|
| Name of the Target Company (TC) | USHA MARTIN LIMITED | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller | Uma Devi Jhawar and other Promoters as PAC | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Mumbai Stock Exchange(BSE), The National Stock Exchange of India Ltd. (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 246,415 | 0.081% | 0.081% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 246,415 | 0.081% | 0.081% |
| e) Total (a+b+c+d) | | | |

| | |
|--|---------|
| Equity share capital/ total voting capital of the TC after the said acquisition/ ale | 206,415 |
| Total diluted share/voting capital of the TC after the said Acquisition/sale | 206,415 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (LODR).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Anita Desai Thapar

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 02.12.2019
