

Through E-mail

April 25, 2020

Zee Media Corporation Limited

Marathon Futurex, 14th Floor, 'A' Wing, N. M. Joshi Marg, Lower Parel, Mumbai 400013

Kind Attn: Mr. Ranjit Srivastava

Company Secretary & Compliance Officer

BSE Limited National Stock Exchange of India Ltd.
P. J. Towers, Exchange Plaza, Plot No.C/1, Block G
Dalal Street, Bandra-Kurla Complex, Bandra (East)

Mumbai 400 001 Mumbai 400 051

Kind Attn: Sr. General Manager Kind Attn: Head - Listing

DCS - Listing Department

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011 (Takeover Regulations)

Please find enclosed a disclosure under the provisions of Regulation 29(1) of the Takeovers Regulations with respect of invocation of pledge on the shares of Zee Media Corporation Limited, by IDBI Trusteeship Services Limited, security trustee on behalf of the Corporation. While the security trustee had made requisite disclosures on April 9, 2020, under the Takeover Regulations, since the shares have been credited to the account of the Corporation, this disclosure is being made out of abundant caution.

Submitted for your information and necessary action.

Kindly acknowledge receipt.

Thank you.

Yours faithfully,

For Housing Development Finance Corporation Limited

Ajay Agarwal Company Secretary

Encl.: a.a.

Corporate Office: HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.

Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

Regd. Office: Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.



<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Zee Media Corporation Limited (Zee Media)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Housing Development Finance Corporation Limited (Corporation)		
Whether the acquirer belongs to	No		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and		
	National Stock Exchange of India Limited Number		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	diluted share/voting capital of the TC
Before the acquisition under			
consideration, holding of			
acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting	2,47,60,000	5.26%	5.26%

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rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d) 5.26% 5.26% 2,47,60,000 After the acquisition, holding of acquirer along with PACs of: a) Shares carrying 2,47,60,000 5.26% 5.26% voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/anv other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ non-disposal lien/ undertaking/ others) Total (a+b+c+d) 2,47,60,000 5.26% 5.26% Mode of acquisition (e.g. open These shares were acquired pursuant to invocation of pledge by security trustee on behalf of the Corporation, which was market/ public issue / rights issue/ pledged against a loan given by the Corporation in its normal preferential allotment/ inter-se course of business. transfer/ encumbrance, etc.)

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Salient features of the securities acquired including time till	NA
1	
redemption, ratio at which it can	
be converted into equity shares,	
etc.	
Date of acquisition of/ date of	April 7, 2020
receipt of intimation of allotment	
of shares/ VR/ warrants/ convertible	
securities/ any other instrument	
that entitles the acquirer to receive	
shares in the TC.	
Equity share capital/ total voting	Rs. 47,07,89,505 comprising of 47,07,89,505 equity shares of
capital of the TC before the said	Re. 1 each
acquisition	
Equity share capital/ total voting	Rs. 47,07,89,505 comprising of 47,07,89,505 equity shares of
capital of the TC after the said	Re. 1 each
acquisition	
Total diluted share/ voting capital	Rs. 47,07,89,505 comprising of 47,07,89,505 equity shares of
of the TC after the said	Re. 1 each
acquisition	

Part-B

Name of the Target Company: Zee Media Corporation Limited

Signature of the acquirer / Authorised Signatory

Name: Ajay Agarwal

Designation: Company Secretary

Place: Mumbai Date: April 25, 2020

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