NEUTRAL PUBLISHING HOUSE LIMITED

Corporate Office Regd Office E-paper CIN

15-P. Kokar Industrial Area. Ranchi-834001, Jharkhand 2nd Floor, Hanuman Estate, 19, R. N. Mukherjee Road, Kolkata-700 001, West Bengal

Info@prabhatkhabar.in Website : www.prabhatkhabar.com http://epaper.prabhatkhabar.com U22219WB1989PLC047715



Date: 25th September 2023

To.

M/s Usha Martin Ltd 2A, Shakespeare Sarani

Kolkata 700 071

Email:cosec@ushamartin.co.in

To.

M/s National Stock Exchange Ltd

Exchange Plaza,

5th Floor

Plot No. C/1, G-Block Bandra Kurla Complex,

Bandra (E) Mumbai 400051

Email:takeover@nse.co.in

To.

The Secretary

BSE Ltd

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400001

Email:corp.relations@bseindia.com

Dear Sirs,

Enclosed please find herewith the Revised disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 96,156* (Ninety Six Thousand One Hundred and fifty six) equity shares of Usha Martin Ltd.

*Short Credit of 55 shares from Depository Participants (ICICI Securities).

This is for your kind information & record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

FOR NEUTRAL PUBLISHING HOUSE LTD

(Ghanshyam Das Lakhotia)

Director

Encl: as above

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GSTIN: 19AABCN0482B1ZT Regd. Office: 9264427612 / 613, Fax: 033-22100178 Corporate Office: 0651-6613100 / 140, Fax: 0651-2544006

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REVISED DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1		Name of the Target Company (TC)	Usha Martin Limited		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PAC) Neutral Publishing House Ltd		
3		Wether the acquirer belongs to Promoter/Promoter Group	Yes		
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
5	Details of the acquisition/disposal/holding of shares/volling rights/holding of the Acquirer and PAC		Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the T (*)
	Before the acquisition/disposal under consideration, holding of :			-	
	a)	Shares carrying voting rights	1,39,84,689	4.59%	4.59%
	b)	Shares in the nature of encumbrance (pledge /ilen / non- disposal undertaking / others)	1,30,04,003	0.00%	0.00%
	c)	Voting rights (VR) otherwise than by equity shares		0.00%	0.00%
	d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		0.00%	0.00%
	Total (a+b+c+d)		1,39,84,689	4.59%	4.59%
	-	ils of acquisition/sale	13000	4.0030	4.5579
	a)	Shares carrying voting rights acquired	96,156	0.03%	0.03%
	b)	VRs acquired otherwise than by equity shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in	-	0.00%	0.00%
	d)	the TC (specify holding in each category) acquired/sold		0.00%	0.00%
	uj	Shares encumbered / invoked/ released by the acquirer Total (a+b+c+d)	96,156	0.00%	0.00%
	The second secon		20,100	0.0070	0.0030
		r the acquisition/sale, holding of			
	a) b)	Shares carrying voting rights acquired Shares encumbered with the acquire	1,40,80,845	4.62%	4.62%
	-			0.00%	0.00%
	d)	VRs acquired otherwise than by equity shares		0.00%	0.00%
		Warrants/convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	94	0.00%	0.00%
		Total (a+b+c+d)	1,40,80,845	4.62%	4.62%
6 Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotmant / inter-se transfer etc.) ACQUISITION (NSE -OPEI					
7	Date	of acquisition / sale of shares / VR or date of receipt of nation of allotment of shares, whichever is applicable	15-09-2023		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale			1,39,84,689	
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale 1,40,80,845				
10	Total diluted share/voting capital of the TC after the said acquisition/sale 1,40,80,845				

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) On 19th September 2023 vide Form 29(2) it was informed that 96211 equity shares of Usha Martin Limited had been purchased But on

(**) On 19th September 2023 vide Form 29(2) it was informed that 96211 equity shares of Usha Martin Limited had been purchased But on 22nd Sept 2023 we got to know that only 96156 shares had been purchased and credited into the demat account. Depository Participant, ICICI Securities has short credited 55 equity shares of Usha Martin Limited into our Demat account, Hence we are submitting revised Form 29(2) with the revised purchased of 96156 equity shares instead of 96211 equity shares.

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For NEUTRAL PUBLISHING HOUSE LTD

(Ghanshyam Das Lakhotia)

Director

Signature of the acquirer / Authorised Signatory

Place: Kolkata Date: 25/09/2023