

RAMKRISHNA FORGINGS LIMITED

Date: 17th January 2022

To

The Listing Department

BSE Limited PJ Towers Dalal Street

Mumbai - 400 001

The Listing Department

National Stock Exchange of India Limited

"Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E)

Mumbai- 400051

Dear Sir/Madam

Ref: Scrip Code: RKFORGE

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the disclosure in terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received vide email on 14th January 2022, from AADI Financial Advisors LLP for acquisition of 56,569 equity Shares of M/s. Ramkrishna Forgings Limited.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Truly,

For Ramkrishna Forgings Limited

Rajesh Mundhra Company Secretary



REGISTERED & CORPORATE OFFICE

Vivek Jaiswal

rajesh oiuyt <rajesh@ramkrishnaforgings.com> From:

14 January 2022 15:13

Sent:

:0 T

Vivek Jaiswal

FW: Disclosure of acquisition of share holding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

RKF COMPANY.pdf Attachments:

Subject:

Kindly do the needeful

Company Secretary and Sr.GM- Finance Rajesh Mundhra.

23 , Circus Avenue. 9th Floor.Kolkata-17.

Phone :033-40820900/71220900.

From: Aadi LLP < Ilpaadi@gmail.com>

Date: Friday, 14 January 2022 at 2:49 PM

To: <neha.gupta@ramkrishnaforgings.com>, <rajesh@ramkrishnaforgings.com>

Subject: Disclosure of acquisition of share holding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,

2011

Dear Sir

Please find enclosed here with Disclosure of acquisition of share holding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanks

AADI Financial Advisors LLP

LLPIN:AAA-1118

January 7, 2022

The Board of Directors RAMKRISHNA FORGINGS LTD. RAMKRISHNA CHAMBERS, 23, Circus Avenue, Kolkata, West Bengal, 700017

Dear Sir,

Sub: Disclosure of acquisition of shareholding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We wish to inform you that we together with the persons acting in concert (deemed to be acting in concert for the purposes of these investments only) are presently holding 35,28,675 shares of Ramkrishna Forging Ltd., representing 11.03% of voting capital of the company. We (me and the persons acting in concert for the present investment only) have purchased additional 56,569 shares of Ramkrishna Forging Ltd. representing 0.18% of voting capital of Company on January 5, 2022 from the Open Market. Accordingly, our holding has increased to 35,84,244 shares representing 11.21% of voting capital of the Company.

Please find enclosed herewith disclosure of acquisition of shareholding in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours truly,

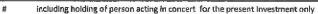
For Aadi Financial Advisors LLP

Authorised Signatory

4		ns, 2011.		
2	Name of Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert	RAMKRISHNA FORGING LTD.		
	(PAC) with the acquirer.	AADI FINANCIAL ADVISORS LLP		
3	Whether the acquirer belongs to Promoter/Promoter Group.	No		
4	Name(s) of the Stock Exchange(s) wherer the shares of TC are Listed.	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited.		
5	Details of the Acquisition / Disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total shares/ voting capital wherever applicable. (*)	% w.r.t. total diluted shares/ voting capita of the TC (**).
	Before the acquisition / disposal under consideration, holding of			
	a) Shares carrying voting rights #	35,28,675	11.03%	11.03
	b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	-		
	c) Voting rights (VR) otherwise than by shares			
	d) Warrants / Convertibale securities/ any other			
	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			
	category)	1 1 - 1 - 1		
	Total (a+b+c+d)	35,28,675	11.03%	11.03
	Details of the Acquisition / Sale			
	a) Shares carrying voting rights acquired / sold-***	56,569	0.18%	0.18
	b) VR acquired / sold otherwise than by shares	-	0	7
	c) Warrants / Convertibale securities/ any other instrument that entitles the acquirer to receive shares			
	carrying voting rights in the TC (specify holding in each category) acquired / sold.	-	0	
	d) Shares encumbered / invoked/released by the acquirer			
	Total (a+b+c+d)	56,569	0.18%	0.18
	After the Acquisition / Sale, holdings of	30,303	0.18%	0,11
	a) Shares carrying voting rights	35,85,244	11.21%	11,21
	b) Shares encumbered with the acquirer	33,03,244	11.21/4	4.4.4.
	c) Voting rights (VR) otherwise than by shares	-	0	
	d) Warrants / Convertibale securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	_	0	
	Total (a+b+c+d)	35,85,244	11.21%	11.23
6	Mode of acquisition / sale (e.g.open market / off- market / public issue / rights issue / prefrential allotment / inter-se transfer etc.	Open Market Purchase on 5-1-22		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Open Market Purchase on 5-1-22		
8	Equity shares capital / total voting capital of the TC before the said acquisition / sale	3,19,77,907 Shares		
9	Equity shares capital / total voting capital of the TC after the said acquisition / sale	3,19,77,907 Shares		
10	Total diluted shares / voting capital of the TC after the said acquisition / sale.	3,19,77,907 Shares		

Authorised Signatory Place : Mumbai

Date: 7-1-22



Total share capital/voting capital to be taken as per latest filing done by the company to Stock Exchange under Clause
35 of the Lisiting Agreement

*** Net Purchase/Sale

^{**} Diluted share/voting capital means the totla number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC