

CO: MBD: 2020-21:264

3rd March, 2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
---	---

Dear Sir/Madam,

Sub: Reaffirmation of Credit Rating

Pursuant to Regulation 84 of the Securities & Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, this is to inform that India Ratings and Research vide e-mail dated 03.03.2021 has reaffirmed its ratings on Basel III compliant Tier II bonds of the Bank as under:

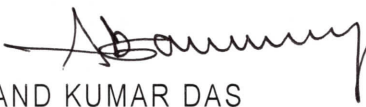
Instrument	Existing Rating	Revised rating	Reason
Basel III Tier II Bonds	[IND] AA- (Outlook:Negative)	[IND] AA- (Outlook:Negative)	The rating continues to factor in the strong support of the Government of India (GOI) as the bank's promoter and a major shareholder with an 89.78% stake as of 31 st December 2020, along with its continued support to the bank in the form of a capital infusion, comfortable capitalization and resource profile.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA


ANAND KUMAR DAS
DEPUTY GENERAL MANAGER/
COMPANY SECRETARY

