



Vikas Lifecare Limited

(A NSE / BSE Listed Company)

CIN : L25111DL1995PLC073719

Web : www.vikaslifecarelimited.com

Email : info@vikaslifecarelimited.com

Tel. : +91-11-40450110

February 10, 2024

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

NSE Symbol: VIKASLIFE

Scrip Code: 542655

Sub: Outcome of Funds Raising Committee held on February 10, 2024

We wish to inform you that in furtherance to our earlier intimation dated January 29, 2024, intimating *inter alia* opening of the Issue (**Qualified Institutions Placement**) on January 29, 2024, the Funds Raising Committee of the Company, at its meeting held today i.e. February 10, 2024, has *inter alia* approved the following:

- a) approved the closure of the Issue today (i.e. February 10, 2024) post receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b) determined and approved, in accordance with the SEBI ICDR Regulations, the issue price at ₹ 6.75 per Equity Share (including a premium of ₹ 5.75 per Equity Share), floor price of ₹ 7.08 per Equity Share (determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations and intimated in earlier communications), for the Equity Shares to be allotted to the eligible qualified institutional buyers in the present tranche;
- c) approved and finalized the Confirmation of Allocation Note ("CAN") to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and
- d) approved and adopted the placement document dated February 10, 2024; and
- e) Allotment of 7,40,70,000 Equity Shares at the issue price to the eligible qualified institutional buyers in accordance with the terms of the issue, list of allottees shall be submitted through a separate communication.

Further, enclosed please find attached herewith the list of allottees (who have been allotted more than 5% of the Equity Shares offered in the issue), marked as Annexure 1.

The Board meeting commenced at 3:50 P.M. and concluded at 4:40 P.M.

Regd. Office : Vikas House, 34/1, Vikas Path, East Punjabi Bagh, New Delhi - 110026

Factory I : G-83, Vigyan Nagar, RIICO Indl. Area, Shahjahanpur, Dist. Alwar, Rajasthan - 301706

Factory II : Plot No. 193, Revenue Survey No. 93, Baikampady, Dist. Dakshina Kannada, Mangaluru, Karnataka - 575011



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We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours Faithfully,

For **Vikas Lifecare Limited**

Sundeep Kumar Dhawan
Managing Director
DIN: 09508137

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**List of allottees
who have been allotted > 5% of the Equity Shares offered in the present tranche/Issue**

S. No	Name of the Allottee	Shares allotted to total issue size	% of Total Issue Size	Allottee's Category
1.	AG Dynamics Funds Limited	2,37,00,000	32.00	FPI
2.	Eminence Global Fund PCC- Eubilia Capital Partners Fund I	2,07,40,500	28.00	FPI
3.	Radiant Global Fund	2,96,29,500	40.00	FPI
Total		7,40,70,000	100.00	

For Vikas Lifecare Limited

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