

August 03, 2019

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Tel no.: 22721233 BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 NSE Symbol: IIFL
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Sub: Update

Dear Sir/Madam,

We would like to intimate that India Infoline Finance Limited (“IIFL”), a material NBFC subsidiary of the Company has filed Tranche II Prospectus on July 30, 2019 for the proposed public issue of Non- Convertible Debentures with the Registrar of Companies, Maharashtra, Mumbai (“ROC”) which is duly taken on record by ROC.

Tranche II Issue consists of public issue by IIFL of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1000 each (“Secured NCDs/Debentures”) and/or Unsecured Redeemable Non-Convertible Debentures of the Face Value of Rs. 1000 each (“Unsecured NCDs/Debentures”) for an amount aggregating upto Rs. 1,000 million (“Base Issue Size”) with an option to retain oversubscription upto Rs. 9,000 million aggregating upto Rs. 10,000 million (“Tranche II Issue”) which is within the Shelf Limit of Rs. 50,000 million.

The specific terms of Issue for NCDs are set out below:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Unsecured	Unsecured
Frequency of Interest Payment	NA	Quarterly	NA	Annual	Monthly	NA
Minimum Application	Rs. 10,000/- (10 NCDs) across all series					
Face Value / Issue Price of NCDs (Rs. NCDs)	Rs. 1,000/-					
In Multiples of thereafter (In Rs.)	Rs. 1,000/- (1 NCD)					
Tenor	15 months	39 months	39 months	39 months	69 months	69 months
Coupon (% per annum) for NCD	NA	9.50	NA	9.85	10.00	NA

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 42580000 .Fax: (91-22) 40609049
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



Holdes in all the Categories						
Effective Yield (% per annum) for NCD Holders in All the Category	10.00	9.84	9.85	9.85	10.47	10.50
Mode of Interest Payment	Through various modes available					
Amount (Rs. / NCD) on Maturity for NCD Holders In Category I	1126.75/-	1000/-	1357.33/-	1000/-	1000/-	1776.16/-
Maturity / Redemption Date (months from the Deemed Date of Allotment)	15 months	39 months	39 months	39 months	69 months	69 months
Put Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

The said Tranche II Issue opens on August 06, 2019 and closes on August 30, 2019 with an option of early closure or extension.

Kindly take the same on record and oblige

Thanking You,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)




Gajendra Thakur
Company Secretary