

SHREE PUSHKAR CHEMICALS & FERTILISERS LTD.

CIN: L24100MH1993PLC071376

(A Government of India Recoginsed Export House)
An ISO 9001:2008 & 14001:2004 Certified Company

Office No. 301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400063, India. Tel.: + 91 22 4270 2525 • Fax: + 91 22 2850 4242

emal: info@shreepushkar.com. Website: www.shreepushkar.com

Date.7th January, 2020

To,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. **Bombay Stock Exchange Limited**

P. J. Tower, Dalal Street, Mumbai – 400 001.

Respected Sir's

Subject:

Filing of Disclosures under SEBI (Substantial Acquisition of Shares

and Takeover) Regulations, 2011

Ref:

Shree Pushkar Chemicals & Fertilisers Ltd

Symbol Code: SHREEPUSHK; Scrip Code: 539334

With reference to above captioned subject matter, we are in receipt of disclosures pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover), Regulations, 2011 as received from Mr. Gautam Makharia, Joint Managing Director & Promoter of the Company, detailing that he has acquired/received 30,00,000 equity shares through inter-se transfer (off market transaction) from Mr. Punit Makharia, a Promoter of the Company without any consideration as per their gift deed.

The necessary disclosure is attached herewith for your reference.

Kindly take the above information on your record and oblige.

Yours Sincerely

Før Shree Pushkar Chemicals & Fertilisers Limited

Satish Chavan Company Secretary M.No.: A40764

Place: Mumbai.

AGSI

www.shreepushkar.com

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National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. **Bombay Stock Exchange Limited**

P. J. Tower, Dalal Street, Mumbai – 400 001.

Dear Sirs,

Subject: Filing of Disclosures under SEBI (Substantial Acquisition Shares

and takeovers) Regulations, 2011.

Ref: Shree Pushkar Chemicals & Fertilisers Ltd

Symbol Code: SHREEPUSHK; Scrip Code: 539334

With reference to above captioned subject matter and pursuant to the regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and in continuation with earlier disclosure made under 10(5) SEBI (SAST) Reg., 2011, I wish to inform you that I have acquired/received 30,00,000 Equity Shares through inter-se transfer (off market transaction) from Mr. Punit Makharia, (Brother) Promoter of the Company, without any consideration as per gift deed.

The aggregate shareholding of the promoters prior to the transfer and after the transfer has remained unchanged.

The necessary disclosure required under SEBI (SAST) Regulations, 2011 as mentioned in above paragraph is attached herewith for your perusal and reference purpose.

Kindly take the above information on your record and obliged.

Yours Sincerely

For Shree Pushkar Chemicals & Fertilisers Limited

Gautan Makharia

Date: 07.01.2020 Place: Mumbai

CC:

The Compliance Officer,
Shree Pushkar Chemicals & Fertilisers Ltd

301/302, 3rd Floor, Atlanta Center, Near Udyog Bhavan, Sonawala Road, Goregaon (East), Mumbai - 400063, India.

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Name of the Target Company (TC)	Shree Pushkar Chemicals & Fertilisers Ltd				
	Name of the acquirer(s)	Mr. Gautam Gopikishan Makharia				
	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange Limited				
	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Restructuring of promoters holding by inter-se transfer amongst promoter/promoter group by way of transfer of shares through off market transaction.				
	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(a)(i) and (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.				
	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,					
	 whether disclosure was made and whether it was made within the timeline specified under the regulations. 	Yes				
9	- date of filing with the stock exchange.	Filed on 27 th December, 2019 through NEAPS system at National Stock Exchange Ltd and through listing.bseindia.com at BSE Ltd.				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
a) Name of the transferor / seller		Mr. Punit Makharia	Yes			
b) I	Date of acquisition	4 th January, 20 20	4 th January, 2020			
righ acq	Number of shares/ voting hts in respect of the quisitions from each rson mentioned in 7(a)	30,00,000 Equity Shares	Yes. for 30,00,000 Equity Shares			
be acq	Total shares proposed to acquired / actually quired as a % of diluted are capital of TC	9.76%	9.76%			
are	Price at which shares proposed to be acquired ctually acquired	Nominal price of Each Shares is Rs.10 (Off Market Transaction)	Nominal price of Each Shares is Rs.10 (off Market transaction)			

8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Each Acquirer/ Transferee(*)	57,80,504	18.81	87,80,504	28.57
Each Seller / Transferor	12571759	40.91	95,71,759	31.15

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Signature of the Acquirer / Authorised Signatory

Place: Mumbai

Date: 7th January, 2020.