



November 14, 2020

BSE Limited
Corporate Services Department
Phiroze Jeejeeboy Towers
Dalal Street, Mumbai-400 001

Scrip Symbol: QUINT

Scrip Code: 539515

Subject: Allotment of Equity Shares

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**LODR**”), we would like to inform you that the Board of Directors of the Company in their meeting held on Saturday, November 14, 2020 between 10.45 AM to 12.00 Noon, *inter-alia* considered and approved the Allotment of Equity Shares pursuant to the option exercised by Equity Warrant holders as per below mentioned details:

Name	Category	Number of Equity Shares allotted
Mr. Raghav Bahl	Individual-Promoter	750,000
Ms. Ritu Kapur	Individual-Promoter	1,417,254
Mr. Mohan Lal Jain	Individual - Person Acting in Concert with the Promoters	923,150
Mr. Manohar Lal Agarwal	Individual- Public	600,000
Mr. Madhu Sudan Agarwal	Individual- Public	600,000
Mr. Pankaj Agarwal	Individual- Public	600,000
Mr. Anand Agarwal	Individual- Public	300,000
Mr. Ashish Agarwal	Individual- Public	300,000
Mr. Ankit Agarwal	Individual- Public	150,000
Mr. Nimit Agarwal	Individual- Public	150,000
Mr. Madhu Sudan Goyal	Individual- Public	300,000

QUINT DIGITAL MEDIA LIMITED

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Registered Office: 3rd Floor, Tower 2B, One Indiabulls Centre, Senapati Bapat Marg, Lower Parel (West), Mumbai, Maharashtra 400 013 Tel: 020 45404000

Corporate Office: Carnousties’s Building, Plot No. 1, 9th Floor, Sector 16A, Film City, Noida-201301 Tel: 0120 4751818
Website: www.quitdigitalmedia.com, email: cs@gmlmumbai.com, CIN: L74110MH1985PLC176592



Vespera Fund Limited, Mauritius	Foreign Portfolio Investor- Category II- Public	885,000
Total		6,975,404

The options in respect of balance 6,909,596 Equity Warrants held by Mr. Raghav Bahl and 615,000 Equity Warrants held by Vespera Fund Limited, Mauritius, totaling to 7,524,596 Equity Warrants have been forfeited by the Company due to non-exercise.

Pursuant to the Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the disclosure of specified information in respect of abovementioned event is annexed hereto and marked as **Annexure – 1**.

The above intimation will also be hosted on the website of the Company i.e. www.quintdigitalmedia.com.

We request you to take the above information on record.

Yours sincerely

For Quint Digital Media Limited

Anukrati Agarwal
Company Secretary



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ANNEXURE – 1 - Allotment of Equity Shares pursuant to conversion of Warrants

Type of securities proposes to be issued	Equity Shares (Allotted pursuant to exercise of option against Equity Warrants issued on May 25, 2019)																												
Type of Issuance	Conversion of Equity Warrants																												
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total Number of Securities: 6,975,404 Equity Shares having face value of Rs.10 each fully paid up. <u>Conversion Ratio</u> : One Equity Share for each Equity Warrant held as per terms & conditions agreed upon issuance.																												
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. Name of the Investors	<p>Promoters and Promoter Group:</p> <table border="1"> <thead> <tr> <th>Name of Investors</th> <th>Number of Equity Shares allotted on conversion of Warrants</th> </tr> </thead> <tbody> <tr> <td>(i) Mr. Raghav Bahl</td> <td>750,000</td> </tr> <tr> <td>(ii) Ms. Ritu Kapur</td> <td>1,417,254</td> </tr> <tr> <td>(iii) Mr. Mohan Lal Jain</td> <td>923,150</td> </tr> </tbody> </table> <p>Non-Promoters:</p> <table border="1"> <tbody> <tr> <td>(i) Mr. Manohar Lal Agarwal</td> <td>6,00,000</td> </tr> <tr> <td>(ii) Mr. Madhu Sudan Agarwal</td> <td>6,00,000</td> </tr> <tr> <td>(iii) Mr. Pankaj Agarwal</td> <td>6,00,000</td> </tr> <tr> <td>(iv) Mr. Anand Agarwal</td> <td>3,00,000</td> </tr> <tr> <td>(v) Mr. Ashish Agarwal</td> <td>3,00,000</td> </tr> <tr> <td>(vi) Mr. Ankit Agarwal</td> <td>1,50,000</td> </tr> <tr> <td>(vii) Mr. Nimit Agarwal</td> <td>1,50,000</td> </tr> <tr> <td>(viii) Mr. Madhu Sudan Goyal</td> <td>3,00,000</td> </tr> <tr> <td>(ix) Vespera Fund Limited, Mauritius</td> <td>885,000</td> </tr> <tr> <td>Total</td> <td>3,885,000</td> </tr> </tbody> </table>	Name of Investors	Number of Equity Shares allotted on conversion of Warrants	(i) Mr. Raghav Bahl	750,000	(ii) Ms. Ritu Kapur	1,417,254	(iii) Mr. Mohan Lal Jain	923,150	(i) Mr. Manohar Lal Agarwal	6,00,000	(ii) Mr. Madhu Sudan Agarwal	6,00,000	(iii) Mr. Pankaj Agarwal	6,00,000	(iv) Mr. Anand Agarwal	3,00,000	(v) Mr. Ashish Agarwal	3,00,000	(vi) Mr. Ankit Agarwal	1,50,000	(vii) Mr. Nimit Agarwal	1,50,000	(viii) Mr. Madhu Sudan Goyal	3,00,000	(ix) Vespera Fund Limited, Mauritius	885,000	Total	3,885,000
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<p>ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investor</p>	<p>Pursuant to the allotment of 6,975,404 Equity Shares having face value of Rs.10 each fully paid up issued at a pre-determined price of Rs. 42.50/- (Rupees Forty Two and Paise Fifty only) to the abovementioned Twelve (12) allottees, the Issued, Subscribed and Paid up Equity Share Capital of the Company will be increased from existing Rs.40,000,000 divided into 4,000,000 Equity Shares having face value of Rs.10 each fully paid-up to Rs.109,754,040 divided into 10,975,404 Equity Shares having face value of Rs.10 each fully paid-up.</p>																		
<p>iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.</p>	<p>The above equity shares have been issued upon conversion of Equity Warrants based on the request received from Equity Warrant holders.</p> <p>The options in respect of balance 6,909,596 Equity Warrants held by Mr. Raghav Bahl and 615,000 Equity Warrants held by Vespera Fund Limited, Mauritius, totaling to 7,524,596 Equity Warrants have been forfeited by the Company due to non-exercise.</p> <p>The resultant shareholding pattern of the Company would be as follows:</p> <p>Promoters and Promoter Group:</p> <table border="1" data-bbox="671 1261 1359 1630"> <thead> <tr> <th>Name of Investors</th> <th>Number of Equity Shares allotted on conversion of Warrants</th> <th>% of the total</th> </tr> </thead> <tbody> <tr> <td>(i) Mr. Raghav Bahl</td> <td>3,052,305</td> <td>27.81%</td> </tr> <tr> <td>(ii) Ms. Ritu Kapur</td> <td>1,843,249</td> <td>16.79%</td> </tr> <tr> <td>(iii) Mr. Mohan Lal Jain</td> <td>923,150</td> <td>8.41%</td> </tr> </tbody> </table> <p>Non-Promoters:</p> <table border="1" data-bbox="671 1704 1359 1848"> <tbody> <tr> <td>(x) Mr. Manohar Lal Agarwal</td> <td>680,000</td> <td>6.20%</td> </tr> <tr> <td>(xi) Mr. Madhu Sudan Agarwal</td> <td>680,000</td> <td>6.20%</td> </tr> </tbody> </table>	Name of Investors	Number of Equity Shares allotted on conversion of Warrants	% of the total	(i) Mr. Raghav Bahl	3,052,305	27.81%	(ii) Ms. Ritu Kapur	1,843,249	16.79%	(iii) Mr. Mohan Lal Jain	923,150	8.41%	(x) Mr. Manohar Lal Agarwal	680,000	6.20%	(xi) Mr. Madhu Sudan Agarwal	680,000	6.20%
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(xii) Mr. Pankaj Agarwal	680,000	6.20%
(xiii) Mr. Anand Agarwal	340,000	3.10%
(xiv) Mr. Ashish Agarwal	340,000	3.10%
(xv) Mr. Ankit Agarwal	170,000	1.55%
(xvi) Mr. Nimit Agarwal	1,50,000	1.55%
(xvii) Mr. Madhu Sudan Goyal	340,000	3.10%
(xviii) Vespera Fund Limited, Mauritius	1,085,000	9.89%
(xix) Other Public	671,700	6.12%
Total	10,975,404	100%

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