

13 October 2022

THE MANAGER,
LISTING DEPARTMENT
BOMBAY STOCK EXCHANGE LTD
P J TOWERS, 1ST FLOOR,
FORT,
MUMBAI - 400 021

Dear Sir/Ma'am,

Ref.: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

With reference to the Chapter VIII of aforesaid SEBI circular, please find attached herewith a statement containing details for the half year ended 30 September 2022.

Kindly acknowledge receipt of the same.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in
CC: Catalyst Trusteeship Limited (Debenture Trustee, Pune)

Encl.: As above

Details of statement of Secured Redeemable Non-Convertible Debentures as on 30 September 2022

| ISIN No. | Listed / Unlisted | Issuance Date | Date of Maturity | Coupon Rate | Payment Frequency | Embedded option if any | Amount issued in Crores * | Amount Outstanding * |
|--------------|-------------------|---------------|------------------|-------------|------------------------|------------------------|---------------------------|----------------------|
| INE296A07QG6 | Listed | 27-Jul-18 | 27-Jul-23 | 8.75% | Annual and on Maturity | NA | 326.00 | 326.00 |
| INE296A07QM4 | Listed | 14-Sep-18 | 08-Sep-23 | 8.80% | Annual and on Maturity | NA | 50.00 | 50.00 |
| INE296A07Q00 | Listed | 25-Oct-18 | 07-Oct-22 | 9.30% | Annual and on Maturity | NA | 25.00 | 25.00 |
| INE296A07QR3 | Listed | 27-Dec-18 | 05-Jan-24 | 8.85% | Annual and on Maturity | NA | 1,270.00 | 1,270.00 |
| INE296A07QS1 | Listed | 09-Jan-19 | 08-Jan-26 | 8.95% | Annual and on Maturity | NA | 1,495.00 | 1,495.00 |
| INE296A07QT9 | Listed | 13-Feb-19 | 06-Feb-24 | 8.85% | Annual and on Maturity | NA | 240.00 | 240.00 |
| INE296A07QV5 | Listed | 15-May-19 | 06-Jun-24 | 8.55% | Annual and on Maturity | NA | 75.00 | 75.00 |
| INE296A07QX1 | Listed | 14-Nov-19 | 10-Nov-22 | 7.35% | Annual and on Maturity | NA | 1,585.00 | 1,585.00 |
| INE296A07QY9 | Listed | 14-Nov-19 | 09-Dec-24 | 7.66% | Annual and on Maturity | NA | 235.00 | 235.00 |
| INE296A07QZ6 | Listed | 28-Jan-20 | 07-Feb-25 | 7.65% | Annual and on Maturity | NA | 850.00 | 850.00 |
| INE296A07RA7 | Listed | 28-Jan-20 | 10-Jan-30 | 7.90% | Annual and on Maturity | NA | 160.00 | 160.00 |
| INE296A07RB5 | Listed | 12-Feb-20 | 10-Feb-23 | 7.10% | Annual and on Maturity | NA | 3,600.00 | 3,600.00 |
| INE296A07RC3 | Listed | 20-Feb-20 | 10-Mar-25 | 7.30% | Annual and on Maturity | NA | 1,035.00 | 1,035.00 |
| INE296A07RD1 | Listed | 28-Feb-20 | 11-Feb-30 | 7.60% | Annual and on Maturity | NA | 430.00 | 430.00 |
| INE296A07RE9 | Listed | 29-Apr-20 | 09-Jun-23 | 7.06% | Annual and on Maturity | NA | 200.00 | 200.00 |
| INE296A07RF6 | Listed | 01-Jun-20 | 01-Jun-23 | 6.75% | Annual and on Maturity | NA | 250.00 | 250.00 |
| INE296A07RG4 | Listed | 19-Aug-20 | 11-Aug-23 | 5.70% | Annual and on Maturity | NA | 1,675.00 | 1,675.00 |
| INE296A07RJ8 | Listed | 27-Aug-20 | 27-Aug-30 | 7.25% | Annual and on Maturity | NA | 50.00 | 50.00 |
| INE296A07RK6 | Listed | 27-Aug-20 | 10-Sep-24 | 6.00% | Annual and on Maturity | NA | 585.00 | 585.00 |
| INE296A07RM2 | Listed | 03-Dec-20 | 02-Dec-22 | 4.66% | Annual and on Maturity | NA | 755.00 | 755.00 |
| INE296A07R08 | Listed | 24-Dec-20 | 24-Dec-25 | 6.00% | Annual and on Maturity | NA | 371.00 | 371.00 |
| INE296A07RN0 | Listed | 24-Dec-20 | 24-Dec-30 | 6.92% | Annual and on Maturity | NA | 387.00 | 387.00 |
| INE296A07RP5 | Listed | 19-Mar-21 | 12-Mar-24 | 5.90% | Annual and on Maturity | NA | 150.00 | 150.00 |
| INE296A07RQ3 | Listed | 30-Mar-21 | 10-Apr-23 | 5.40% | Annual and on Maturity | NA | 1,000.00 | 1,000.00 |
| INE296A07RR1 | Listed | 30-Mar-21 | 12-Apr-24 | 5.95% | Annual and on Maturity | NA | 1,500.00 | 1,500.00 |
| INE296A07RS9 | Listed | 19-Apr-21 | 18-Apr-31 | 7.02% | Annual and on Maturity | NA | 2,483.00 | 2,483.00 |

BAJAJ FINANCE LIMITED

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|--------------|--------|-----------|-----------|-------|------------------------|----|----------|----------|
| INE296A07RT7 | Listed | 10-May-21 | 10-May-23 | 5.05% | Annual and on Maturity | NA | 900.00 | 900.00 |
| INE296A07RU5 | Listed | 10-May-21 | 10-May-24 | 5.65% | Annual and on Maturity | NA | 3,150.00 | 3,150.00 |
| INE296A07RV3 | Listed | 27-Aug-21 | 10-Oct-24 | 5.55% | Annual and on Maturity | NA | 1,230.00 | 1,230.00 |
| INE296A07RW1 | Listed | 02-Dec-21 | 02-Dec-31 | 7.15% | Annual and on Maturity | NA | 1,150.50 | 1,150.50 |
| INE296A07RX9 | Listed | 18-Feb-22 | 16-Feb-24 | 5.75% | Annual and on Maturity | NA | 4,515.00 | 4,515.00 |
| INE296A07RZ4 | Listed | 07-Jun-22 | 07-Jun-27 | 7.70% | Annual and on Maturity | NA | 1,581.00 | 1,581.00 |
| INE296A07SA5 | Listed | 13-Jul-22 | 12-Jul-24 | 7.20% | Annual and on Maturity | NA | 750.00 | 750.00 |
| INE296A07SB3 | Listed | 08-Aug-22 | 08-Aug-25 | 7.38% | Annual and on Maturity | NA | 1,200.00 | 1,200.00 |
| INE296A07SC1 | Listed | 25-Aug-22 | 25-Aug-27 | 7.60% | Annual and on Maturity | NA | 920.00 | 920.00 |
| INE296A07SD9 | Listed | 08-Sep-22 | 08-Sep-32 | 7.82% | Annual and on Maturity | NA | 327.00 | 327.00 |
| INE296A07RH2 | Listed | 19-Aug-20 | 10-Oct-23 | 5.70% | On Maturity | NA | 1,025.00 | 1,025.00 |
| INE296A07RY7 | Listed | 18-Feb-22 | 18-Feb-26 | 6.42% | On Maturity | NA | 906.00 | 906.00 |
| INE296A07EG2 | Listed | 17-Nov-14 | 18-Nov-24 | 9.36% | Annual and on Maturity | NA | 100.00 | 100.00 |
| INE296A07FV8 | Listed | 07-Apr-15 | 07-Apr-23 | 9.05% | Annual and on Maturity | NA | 500.00 | 500.00 |
| INE296A07HW2 | Listed | 20-Aug-15 | 20-Aug-25 | 8.90% | Annual and on Maturity | NA | 90.00 | 90.00 |
| INE296A07IA6 | Listed | 13-Oct-15 | 13-Oct-25 | 8.70% | Annual and on Maturity | NA | 5.00 | 5.00 |
| INE296A07IB4 | Listed | 13-Oct-15 | 13-Oct-22 | 8.65% | Annual and on Maturity | NA | 8.00 | 8.00 |
| INE296A07KD6 | Listed | 18-Mar-16 | 18-Mar-26 | 8.90% | Annual and on Maturity | NA | 28.00 | 28.00 |
| INE296A07KJ3 | Listed | 23-Mar-16 | 23-Mar-26 | 8.90% | Annual and on Maturity | NA | 135.00 | 135.00 |
| INE296A07KU0 | Listed | 30-Mar-16 | 30-Mar-26 | 8.80% | Annual and on Maturity | NA | 5.00 | 5.00 |
| INE296A07KW6 | Listed | 31-Mar-16 | 31-Mar-26 | 8.80% | Annual and on Maturity | NA | 3.00 | 3.00 |
| INE296A07LG7 | Listed | 04-Jul-16 | 03-Jul-26 | 8.65% | Annual and on Maturity | NA | 47.50 | 47.50 |
| INE296A07M09 | Listed | 23-Sep-16 | 23-Sep-26 | 8.05% | Annual and on Maturity | NA | 10.00 | 10.00 |
| INE296A07PY1 | Listed | 01-Jun-17 | 31-May-24 | 8.05% | Annual and on Maturity | NA | 1,000.00 | 1,000.00 |
| INE296A07QD3 | Listed | 10-Oct-17 | 18-Nov-24 | 7.46% | Annual and on Maturity | NA | 1,000.00 | 1,000.00 |
| INE296A07QH4 | Listed | 28-Dec-17 | 28-Dec-22 | 7.70% | Annual and on Maturity | NA | 300.00 | 300.00 |

* Amount in Face Value

Details of Statement of Unsecured Redeemable Non-Convertible Debentures as on 30 September 2022

| ISIN No. | Listed / Unlisted | Issuance Date | Date of Maturity | Coupon Rate | Payment Frequency | Embedded option if any | Amount issued in Crores * | Amount Outstanding * |
|--------------|-------------------|---------------|------------------|-------------|------------------------|------------------------|---------------------------|----------------------|
| INE296A08870 | Listed | 04-Oct-16 | 04-Oct-29 | 8.06% | Annual and on Maturity | NA | 365 | 365 |
| INE296A08938 | Listed | 06-Jun-17 | 07-Jun-32 | 8.10% | Annual and on Maturity | NA | 1000 | 1000 |
| INE296A08946 | Listed | 06-Nov-18 | 02-Nov-33 | 9.11% | Annual and on Maturity | NA | 3660 | 3660 |
| INE296A08953 | Listed | 01-Jun-22 | 01-Jun-35 | 7.99% | Annual and on Maturity | NA | 350 | 350 |
| INE296A08672 | Listed | 28-Jan-13 | 28-Jan-23 | 9.80% | Annual and on Maturity | NA | 49.7 | 49.7 |
| INE296A08706 | Listed | 26-Apr-13 | 26-Apr-23 | 9.65% | Annual and on Maturity | NA | 50 | 50 |
| INE296A08714 | Listed | 19-Sep-14 | 19-Sep-24 | 10.15% | Annual and on Maturity | NA | 452.5 | 452.5 |
| INE296A08755 | Listed | 21-Oct-15 | 21-Oct-25 | 8.94% | Annual and on Maturity | NA | 40 | 40 |
| INE296A08763 | Listed | 09-Nov-15 | 07-Nov-25 | 8.94% | Annual and on Maturity | NA | 250 | 250 |
| INE296A08771 | Listed | 15-Jul-16 | 15-Jul-26 | 8.85% | Annual and on Maturity | NA | 490 | 490 |
| INE296A08789 | Listed | 21-Jul-16 | 21-Jul-26 | 8.85% | Annual and on Maturity | NA | 480 | 480 |
| INE296A08797 | Listed | 16-Aug-16 | 14-Aug-26 | 8.75% | Annual and on Maturity | NA | 485 | 485 |
| INE296A08805 | Listed | 29-Sep-16 | 29-Sep-26 | 8.45% | Annual and on Maturity | NA | 500 | 500 |
| INE296A08821 | Listed | 02-Dec-16 | 02-Dec-26 | 8.05% | Annual and on Maturity | NA | 105 | 105 |
| INE296A08847 | Listed | 22-Jun-17 | 22-Jun-27 | 8.15% | Annual and on Maturity | NA | 600 | 600 |

* Amount in Face Value

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY