



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel. : +91 79 232 14000

Fax : +91 79 232 11951/52/66/71

E-mail : mktg@kalpatarupower.com

CIN : L40100GJ1981PLC004281

KPTL/20-21
8th October, 2020

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001

Listing: <http://listing.bseindia.com>

Subject: Submission of Statement of Debt Securities issued by the Company on Private Placement basis

Ref.: Clause no. 3.1.1 and 3.1.2 of SEBI Circular Ref No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

Respected Sir(s),

We submit herewith Statement containing details of debt securities issued by the Company on Private Placement basis in prescribed format pursuant to above referred circular for the half year ended on 30th September, 2020.

Request you to find the same in order.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**


Rajeev Kumar
Company Secretary



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.

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Kalpataru Power Transmission Limited

Statement of Status of Debt Securities issued by the Company on Private Placement basis for the half year ended 30th September, 2020

Sr. No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Embedded option if any (Put Option details)	Amount issued (in Rs.)	Amount outstanding (in Rs.)	Name of Debenture Trustee	Company's Remarks if any
1	Kalpataru Power Transmission Limited	INE220B08035	March 17, 2017	May 15, 2020	7.90%	Yearly	-	-	100,00,00,000	0.00	Vistra ITCL (India) Limited	Repayment of the outstanding amount was made on May 15, 2020
2	Kalpataru Power Transmission Limited	INE220B08043	May 25, 2017	May 25, 2022	8.45%	Yearly	-	-	100,00,00,000	66,67,00,000	Vistra ITCL (India) Limited	Repayment of the Principal outstanding amount of Rs. 33,33,00,000 was made on May 22, 2020
3	Kalpataru Power Transmission Limited	INE220B08050	September 27, 2017	September 27, 2022	8.11%	Yearly	-	-	100,00,00,000	100,00,00,000	Vistra ITCL (India) Limited	-
4	Kalpataru Power Transmission Limited	INE220B08068	September 12, 2018	March 11, 2022	0%	Not applicable	-	-	50,00,00,000	50,00,00,000	Axis Trustee Services Limited	-
5	Kalpataru Power Transmission Limited	INE220B08076	September 12, 2018	September 12, 2022	0%	Not applicable	-	-	50,00,00,000	50,00,00,000	Axis Trustee Services Limited	-

Certified to be true.
For Kalpataru Power Transmission Limited

Rajeev Kumar
Rajeev Kumar
Company Secretary