

May 14, 2022

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Dear Sir,

Sub: Confirmation pertaining to non-applicability of SEBI circular dated November 26, 2018 pertaining to fund raising by issuance of debt securities by large entities

In reference to the SEBI circular dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we hereby confirm that we are not identified as a Large Corporate as on March 31, 2022, as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Further, we are enclosing herewith Annexure-B2 as required under the aforesaid circular.

You are requested to take the above information in your records.

For Black Rose Industries Limited



Harshita Shetty
Assistant Company Secretary and Compliance
Officer

Black Rose Industries Ltd.

145/A, Mittal Towers, Nariman Point, Mumbai - 400 021, INDIA

Tel.: +91 22 4333 7200 / 2282 4075 | Fax: +91 22 2287 3022

E-mail: investor@blackrosechemicals.com | Website: www.blackrosechemicals.com

CIN No.: L17120MH1990PLC054828

Factory : Shree Laxmi Co-op. Industrial Estate Ltd., Hatkanangle, Dist. Kolhapur, Maharashtra, INDIA

**Format of the Annual Disclosure to be made by an entity identified as a LC
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)
(Applicable from FY 2022 onwards)**

1. Name of the Company: Black Rose Industries Limited
2. CIN: L17120MH1990PLC054828
3. Report filed for FY: 2021-22
4. Details of current block (all figures in Crores)

Sr. No.	Particulars	Details
i.	2-year block period (Specify financial years)	2021-22 2022-23
ii.	Incremental borrowing done in FY (T) (a)	Not applicable
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Not applicable
iv.	Actual borrowing done through debt securities in FY (T) (c)	Not applicable
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	Not applicable
vi.	Quantum of (d), which has been met from (c) (e)	Not applicable
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Not applicable

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sr. No.	Particulars	Details
1.	2-year block period (Specify financial years)	2020-21, 2021-22
2.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}[#]	Not applicable

For Black Rose Industries Limited



Harshita Shetty
Assistant Company Secretary and Compliance Officer

For Black Rose Industries Limited



Ratan Agrawal
Chief Financial Officer

Black Rose Industries Ltd.

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