



January 10, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

The Company Secretary
Hathway Bhawani Cabletel & Datacom limited
805/806, Windsor, 8th floor,
Off CST Road, Kalina,
Santacruz (East), Mumbai-400 098

Dear Sirs,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Hathway Digital Limited (**HDL**) has acquired 21,60,000 equity shares from Hathway Media Vision Limited (**HMV**) pursuant to merger of HMV into HDL.

In view of the above, please find attached the requisite disclosure under Regulation 29(1) of the SAST Regulations.

Kindly take the above on records.

Thanking You,

Yours faithfully,

For **Hathway Digital Limited**



Niharika Matlani
Company Secretary and Compliance officer
F10579

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Hathway Bhawani Cabletel & Datacom Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	<p><u>Acquirer:</u> Hathway Digital Limited</p> <p><u>PAC:</u> Hathway Cable and Datacom Limited</p> <p>[Note: Hathway Cable and Datacom Limited is the holding company of Hathway Digital Limited.]</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital Wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	20,20,000****	24.94	24.94
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,20,000****	24.94	24.94

Details of acquisition			
a) Shares carrying voting rights acquired	21,60,000	26.67	26.67
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	21,60,000	26.67	26.67
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	41,80,000*****	51.61	51.61
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	41,80,000*****	51.61	51.61
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	The above shares got transferred to Hathway Digital Limited (HDL) from Hathway Media Vision Limited (HMV) pursuant to merger of HMV into HDL. Please note that HMV was a wholly owned subsidiary of HDL.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	These are existing equity shares which are pari passu with other equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2021 [Note: Though the effective date of the scheme of merger was December 31, 2021, the shares are in the process of getting credited in the demat account of Hathway Digital Limited.]		

Equity share capital / total voting capital of the TC before the said acquisition	Rs. 8,10,00,000 (81,00,000 equity shares of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 8,10,00,000 (81,00,000 equity shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8,10,00,000 (81,00,000 equity shares of Rs. 10 each)

For **Hathway Digital Limited**




Niharika Matlani
Company Secretary and Compliance officer
F10579

Date: January 10, 2022

Place: Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(****) These shares are held by Hathway Cable and Datacom Limited, which is the holding company of Hathway Digital Limited i.e., the acquirer. Prior to acquisition, the shareholding of Hathway Digital Limited (i.e., acquirer) in the Company was 'nil'.

(*****) Out of the total 41,80,000 equity shares, 21,60,000 equity shares are held by Hathway Digital Limited i.e., the acquirer and the remaining 20,20,000 shares are held by Hathway Cable and Datacom Limited i.e., person acting in concert.