

Jamshyd Godrej
40-D, Ridge Road, Mumbai- 400006

Date: March 30, 2022

To,
The Manager,

| | |
|---|--|
| BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500164 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai- 400051 Symbol: GODREJIND |
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Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite disclosure under Regulation 29(2) in respect of the acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by me of 9.28% of the paid-up equity shares of Godrej Industries Limited pursuant to the distribution of shares from family trusts which are classified as members of the Promoter Group of Godrej Industries Limited for more than three years.

This is for your information and records.



Jamshyd Naoroji Godrej

CC: Godrej Industries Limited
Godrej One, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Godrej Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Jamshyd Naoroji Godrej List of PACs attached separately as Annexure A. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Promoter) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited 2. National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirers along with PACs of Godrej Industries Limited: | | | |
| a) Shares carrying voting rights | 1,90,838 (Individually) 22,61,26,787 (Together with PACs) | 0.06% (Individually) 67.18% (Together with PACs) | 0.06% (Individually) 67.16% (Together with PACs) |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 22,61,26,787 | 67.18% | 67.16% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 3,12,39,016 Nil | 9.28% Nil | 9.28% Nil |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil Nil | Nil Nil | Nil Nil |
| d) Shares encumbered / invoked/released by the acquirer | 3,12,39,016 | 9.28% | 9.28% |
| e) Total (a+b+c+/-d) | | | |

| | | | |
|--|---|--|--|
| <p>After the acquisition/sale, holding of acquirers along with PACs of Godrej Industries Limited: [:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p> | <p>3,14,29,854 (Individually) 22,61,26,787 (Together with PACs)</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>22,61,26,787</p> | <p>9.34% (Individually) 67.18% (Together with PACs)</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>67.18%</p> | <p>9.33% (Individually) 67.16% (Together with PACs)</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>67.16%</p> |
| <p>Mode of acquisition / sale (e.g: open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p> | <p>3,12,39,016 shares (9.28%) of Godrej Industries Limited acquired off-market by way of distribution from family trusts to beneficiaries where both the family trusts and the beneficiaries are classified as members of the Promoter Group of Godrej Industries Limited for more than three years</p> | | |
| <p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p> | <p>March 29, 2022</p> | | |
| <p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p> | <p>INR 33,65,84,313 (33,65,84,313 equity shares of INR 1 each)</p> | | |
| <p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p> | <p>INR 33,65,84,313 (33,65,84,313 equity shares of INR 1 each)</p> | | |
| <p>Total diluted share/voting capital of the TC after the said acquisition</p> | <p>INR 33,66,92,382 (33,66,92,382 equity shares of INR 1 each)</p> | | |



Jamshyd Naoroji Godrej

Place: Mumbai

Date: March 30, 2022

Annexure A

| Sr. No. | Names of Persons Acting in Concert (PAC) with the acquirer |
|----------------|--|
| 1. | Adi Barjorji Godrej |
| 2. | Tanya Arvind Dubash |
| 3. | Azaar Arvind Dubash |
| 4. | Aryaan Arvind Dubash |
| 5. | Nisaba Godrej |
| 6. | Pirojsha Adi Godrej |
| 7. | Karla Bookman |
| 8. | Sasha Godrej |
| 9. | Lana Godrej |
| 10. | Nadir B. Godrej |
| 11. | Rati Nadir Godrej |
| 12. | Burjis Nadir Godrej |
| 13. | Sohrab Nadir Godrej |
| 14. | Hormazd Nadir Godrej |
| 15. | Pheroza Jamshyd Godrej |
| 16. | Jamshyd Naoroji Godrej, Pheroza Jamshyd Godrej and Navroze Jamshyd Godrej [(Trustees of The Raika Godrej Family Trust) (Beneficial Interest is of Ms. Raika Godrej)] |
| 17. | Raika Jamshyd Godrej |
| 18. | Navroze Jamshyd Godrej |
| 19. | Smita Godrej Crishna |
| 20. | Vijay Mohan Crishna |
| 21. | Freyan Crishna Bieri |
| 22. | Nyrika Holkar |
| 23. | Rishad Kaikhushru Naoroji |
| 24. | Rishad Kaikhushru Naoroji & Others (Partner in M/s RKN Enterprises) |
| 25. | TNP Enterprise LLP |
| 26. | ANBG Enterprise LLP |
| 27. | ABG Family Trust |
| 28. | TAD Family Trust |
| 29. | TAD Children Trust |
| 30. | NG Family Trust |
| 31. | NG Children Trust |
| 32. | PG Family Trust |
| 33. | PG Children Trust |
| 34. | PG Lineage Trust |
| 35. | NBG Family Trust |
| 36. | RNG Family Trust |
| 37. | BNG Family Trust |
| 38. | BNG Successor Trust |
| 39. | BNG Lineage Trust |
| 40. | SNG Family Trust |

| Sr. No. | Names of Persons Acting in Concert (PAC) with the acquirer |
|----------------|---|
| 41. | SNG Successor Trust |
| 42. | SNG Lineage Trust |
| 43. | HNG Family Trust |
| 44. | JNG Family Trust |
| 45. | PJG Family Trust |
| 46. | RJG Family Trust |
| 47. | NJG Family Trust |
| 48. | SGC Family Trust |
| 49. | VMC Family Trust |
| 50. | FVC Family Trust |
| 51. | FVC Children Trust |
| 52. | NVC Children Trust |
| 53. | NVC Family Trust |
| 54. | Anamudi Real Estates LLP |
| 55. | AREL Enterprise LLP |
| 56. | Godrej Seeds & Genetics Limited |
| | Seller(s)/ Transferor(s): |
| 57. | Navroze Lineage Trust |
| 58. | Raika Lineage Trust |

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Jamshyd Naoroji Godrej

Place: Mumbai

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