



Date: March 13, 2024

To

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Scrip Code: 533160

Symbol: DBREALTY

Dear Madam / Sir

RE: Qualified institutions placement of equity shares of face value of ₹ 10 (the “Equity Shares”) by Valor Estate Limited (formerly known as D B Realty Limited) (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and in accordance with Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

Sub: Closure of QIP Issue

Please refer to our letter dated March 7, 2024 intimating you about the meeting of the Board of Directors/Committee to be held on or after March 13, 2024 in respect of the Issue.

The Issue was opened on March 7, 2024 and the same was intimated to you vide our letter dated March 7, 2024. We wish to inform you that the QIP Committee has today, *inter alia*, passed the resolution approving the closure of the Issue today (i.e. March 13, 2024).

We request you to kindly take this on records.

Thanking you.

Yours faithfully,

For Valor Estate Limited
(Formerly known as D B Realty Limited)

Jignesh Shah
Company Secretary