

Dt. 19.11.2020

From

T Anandhi
W/o Shri J Thulasidharan
218, Tea Estate Compound
Race Course
Coimbatore – 641 018.

To

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

Dear Sir/Madam,

***Sub : Disclosure under Regulation 29(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011***

Please find enclosed the disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of equity shares of K G Denim Limited.

Please take the same on your record.

Thanking you
Yours faithfully



T ANANDHI

Encl : As above

Copy to :

K G Denim Limited
Then Thirumalai
Jadayampalayam
Coimbatore-641302

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | K G Denim Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: T Anandhi | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes - T Anandhi is part of the Promoter/Promoter group of K G Denim Limited | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 150000 | 0.59 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 150000 | 0.59 | - |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 1881000 | 7.34 | - |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 1881000 | 7.34 | - |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 2031000 | 7.92 | 0 |
| b) VRs otherwise than by equity shares | | | |

| | | | |
|---|---|------|---|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A. | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N.A. | | |
| e) Total (a+b+c+d) | 2031000 | 7.92 | 0 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / <i>inter-se</i> transfer/encumbrance, etc.) | Off-market <i>inter-se</i> transfer between members of 'promoter and promoter group' by way of gift | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 17.11.2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.25,63,78,250 (25637825 equity shares of Rs.10 each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.25,63,78,250 (25637825 equity shares of Rs.10 each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.25,63,78,250 (25637825 equity shares of Rs.10 each) | | |

Part-B – Not Applicable



TANANDHI
Signature of the acquirer

Place: 19.11.2020

Date: Coimbatore